



NewgenONE OmniDocs

Configuration and Deployment Guide for OpenShift

Version: 11.3

Newgen Software Technologies Ltd.

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1 Preface

This guide describes the deployment of OmniDocs suite deliverables like OmniDocs Container images and their required configuration files on the OpenShift Container Platform.

1.1 Revision history

Revision Date	Description
July 2024	Initial publication

1.2 Intended audience

This guide is intended for System Administrators, developers, and all other users who are seeking information on the deployment of OmniDocs containers on OpenShift Container Platform. The reader must be comfortable in understanding the computer terminology.

1.3 Documentation feedback

To provide feedback or any improvement suggestions on technical documentation, write an email to docs.feedback@newgensoft.com.

To help capture your feedback effectively, share the following information in your email.

- Document Name
- Version
- Chapter, Topic, or Section
- Feedback or Suggestions

1.4 Third-party product information

This guide contains third-party product information about configuring OpenShift Container Platform and Jenkins CICD Pipeline for Container Deployment on OpenShift. Newgen Software Technologies Ltd does not claim any ownership of such third-party content. This information is shared in this guide only for the convenience of our users and could be an excerpt from the OpenShift documentation. For the latest information on configuring the OpenShift Container Platform and Jenkins CICD Pipeline refer to the respective official documentation.

2 Deploying the OmniDocs containers

This section describes the prerequisites, deliverables and other changes required to deploy the OmniDocs Containers.

2.1 Prerequisites

Following are the prerequisites:

- OpenShift Container Platform is already configured, and its Worker nodes are in Ready state.
- RedHat Quay Registry is already configured to store container images.
- NAS server is already configured, and a mount path is already created.

2.2 Deliverables

Newgen has isolated the product suite into multiple Container containers to enable the independent scalability of each container image. This separation is done based on the product's usability. At a broad level, Web components and EJB components are isolated for deployment in separate container instances. Web components get deployed on the underlying web server JBoss WebServer 5.7.x. EJB components gets deployed on the underlying application server *JBoss EAP 7.4.x*. Newgen releases multiple Container images for the different product suites along with some configuration files for data persistence, YAML files for deployment, and some documentation for end-to-end configurations and deployments.

Newgen product team delivers the following:

- [Docker images](#)
- [Configuration files](#)
- [YAML files](#)

2.2.1 Docker images

The following Docker images are delivered for the initial product deployment:

- OmniDocs Web Components
- OmniDocs Web Service Components
- OmniDocs EJB Components
- OmniDocs Add-on Services (Wrapper, AlarmMailer, Scheduler, ThumbnailManager and LDAP)
- EasySearch (Apache Manifold only)
- Text Extraction Manager or Full-Text Search (TEM/FTS)
- OmniScan Web Components

- OmniDocs SMS (Storage Management System) Service
- OmniDocs WOPI

OmniDocs SMS service is required to store the PN files. PN files are encrypted files that contain all the added/uploaded/scanned documents by Newgen products.

NOTE:

These Container images can be delivered to a private Container repository like Azure ACR (Azure Container Registry), AWS ECR (Elastic Container Registry), RedHat Quay Registry or in the form of compressed files that can be shared over the FTP or similar kind of media.

2.2.2 Configuration files

Configuration files are dynamic in nature and data is written at runtime. Database details in configuration files such as *Server.xml* and *standalone.xml* are written at runtime. These types of files must be kept outside the container to persist the data. Here NAS (Network-attached Storage) server will be used to persist the configuration files.

The following configuration files are shared for OmniDocs Docker images:

- OmniDocsWeb
- OmniDocsEJB
- ODServices
- EasySearch
- TEM
- OmniScanWeb7.0
- ODSMS
- OmniDocsWOPI

2.2.3 YAML files

YAML files stands for “YAML Ain’t Markup Language”. It is a human-readable object configuration file that is used to deploy and manage the objects on the OpenShift cluster. In other words, it is a manifest file that contains the deployment descriptor of OpenShift containers. YAML files can be executed using `oc apply -f <YAMLFile>` or we can use these files in Jenkins Pipeline to deploy the containers.

The following configuration files are shared for OmniDocs Container images:

- OmniDocsWeb.yml
- OmniDocsWeb_Services.yml
- OmniDocsEJB.yml
- OmniDocsServices.yml
- EasySearch_ApacheOnly.yml
- TEM.yml
- OmniScanWeb7.0.yml
- OmniDocswopi.yml
- OmniDocsSMS.yml
- quay-secret.yml
- Storage_PV_PVC.yml
- IngressController.yml

Here's an example of a YAML file:

```

apiVersion: apps/v1
kind: Deployment
metadata:
  name: odll0web
  namespace: newgen
spec:
  replicas: 1
  selector:
    matchLabels:
      name: odll0web
  strategy:
    type: RollingUpdate
    rollingUpdate:
      maxSurge: 1
      maxUnavailable: 0
  template:
    metadata:
      labels:
        name: odll0web
    spec:
      containers:
      - name: odll0web
        image: Quay_Server/ImageName:ImageTag
        imagePullPolicy: Always
        securityContext:
          runAsNonRoot: true
        resources:
          requests:
            memory: 3072Mi
            cpu: 1000m
          limits:
            memory: 3072Mi
            cpu: 1000m
      volumeMounts:
      - name: nfs-volume-mount

```

Figure 2.1

Quay-secret.yml file is used to create image pull secret from RedHat Quay Registry.

Storage_PV_PVC.yml file is used for Persistent Volume and Persistent Volume Claim.

Persistent Volume (PV) is a piece of storage in the cluster that has been provisioned using Storage Classes. It contains the **NFS** Server details along with **mount path** that will be used to store product's configuration files.

A PersistentVolumeClaim (PVC) is a request for storage by a user. It is similar to a Pod. Pods consume node resources and PVCs consume PV resources. Pods can request specific levels of resources (CPU and Memory). Claims can request specific size and access modes (For example, it can be mounted ReadWriteOnce, ReadOnlyMany or ReadWriteMany).

IngressController.yaml is used for the ingress controller. An ingress controller is an object running inside the OpenShift cluster that is used to manage the host-based routing rules. For example, set the host-based routing rules like if the URL is `OmniDocs.apps.newgenopenshiftcluster.newgensoftware.net` then the ingress controller redirects the user request to `OmniDocsWEB` containers.

2.3 Changes in Quay-secret.yml file

RedHat Quay Registry can be used to store product's container images.

- To get the Kubernetes pull secret YAML file, login to the <https://quay.io/>, go to the 'Account Settings' then click on 'Generate Encrypted Password'. For example,

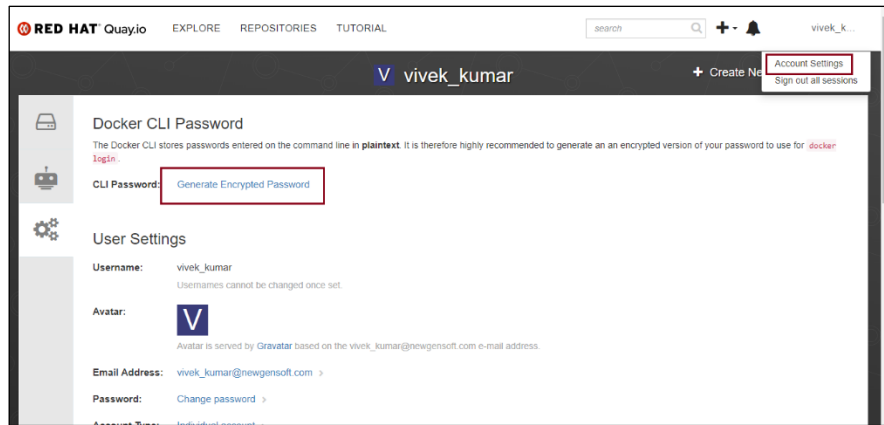


Figure 2.2

- Here, Kubernetes pull secret file can be downloaded.
- Rename the downloaded file as `Quay-secret.yml` so that the same name can be used in Jenkins pipeline.
- Open this file in edit mode and add **namespace** spec under the **metadata**. For example,

```
apiVersion: v1
kind: Secret
metadata:
  name: quay-pull-secret
  namespace: newgen
data:
  .dockerconfigjson:
    ewogICJhdXRocyI6IHsKICAgICJxdWFSLmlvL2ludG9wICAgICJlYXVWbW8eS1QEdsK3WwyW1d0ZmE
    zVnRZWEk2Lm50Lm50Lm50Lm50Lm50Lm50Lm50Lm50Lm50Lm50Lm50Lm50Lm50Lm50Lm50Lm50
    Lm50Lm50Lm50Lm50Lm50Lm50Lm50Lm50Lm50Lm50Lm50Lm50Lm50Lm50Lm50Lm50Lm50Lm50
    toWWQxUlpWakozVTJkc3R5bGVzLm50Lm50Lm50Lm50Lm50Lm50Lm50Lm50Lm50Lm50Lm50Lm50
    CIiCiAgICB9CiAgfQp9
type: kubernetes.io/dockerconfigjson
```

Figure 2.3

2.4 Storage_PV_PVC.yml file changes

Container-based applications often need to access and persist data in an external data volume. All the files created inside a container are stored on a writable container layer. This means that the data doesn't persist when that container no longer exists, and it can be difficult to get the data out of the container if another process needs it. Thus, NAS server can be used to persist these types of data. NAS server persists the Newgen Product's configuration files as well as Newgen Product's logs.

This YAML file is used to create a persistent volume and a persistence volume claim with NAS server in OpenShift Container Platform.

Persistent Volume: Persistent Volume is a piece of storage in the cluster that has been provisioned using Storage Classes. It contains the NAS server details like NAS server IP and mount path that is already created. For example,

```
apiVersion: v1
kind: PersistentVolume
metadata:
  name: nfs-pv
  namespace: newgen
spec:
  capacity:
    storage: 10Gi
  accessModes:
    - ReadWriteMany
  nfs:
    path: /mnt/nfs
    server: 192.168.156.73
  storageClassName: nfs
  persistentVolumeReclaimPolicy: Retain
```

Figure 2.4

Here,

newgen: is the name of OpenShift project or namespace in which persistence volume will be created.

192.168.156.73: is the IP address of NAS server.

/mnt/nfs: is the mount path created to NAS server.

Persistent Volume Claim: A PersistentVolumeClaim (PVC) is a request for storage by a user. It is similar to a Pod. Pods consume node resources and PVCs consume PV resources. Pods can request specific levels of resources (CPU and Memory). Claims can request specific size and access modes means they can be mounted ReadWriteOnce, ReadOnlyMany or ReadWriteMany).

```
apiVersion: v1
kind: PersistentVolumeClaim
metadata:
  name: nfs-pvc
  namespace: newgen
spec:
  storageClassName: nfs
  accessModes:
    - ReadWriteMany
  resources:
    requests:
      storage: 10Gi
```

Figure 2.5

Here, **newgen**: is the name of OpenShift project or namespace in which persistence volume claim will be created.

2.5 Product's YAML files changes

The changes in the Product’s YAML files are as follows:

- **Name:** In the *OmniDocsWeb.yml* file, **od110web** is given as the default name of Kubernetes objects - deployment, replica-set, container, and service. You can change this name as per your requirement. While changing the name, ensure that this name is not more than 13 letters in length and must contain small letters only.
- **Namespace:** In the YAML files, default namespace is given as **newgen**. You can change this name as per your requirement.

```
apiVersion: apps/v1
kind: Deployment
metadata:
  name: od110web
  namespace: newgen
spec:
  replicas: 1
  selector:
    matchLabels:
      name: od110web
  strategy:
    type: RollingUpdate
    rollingUpdate:
      maxSurge: 1
      maxUnavailable: 0
  template:
    metadata:
      labels:
        name: od110web
    spec:
      containers:
```

Figure 2.6

- **Replica:** In the *OmniDocsWeb.yml* file, the default replica is given as **1**. Thus, one container gets created after the deployment. You can increase this number as per your requirement.
- **Image:** In the *OmniDocsWeb.yml* file, update the **image** location. By default, the below value is given:

```
image: Quay_Server/ImageName:ImageTag
```

Here, Quay_Server, ImageName, and ImageTag values will be updated at runtime by Jenkins Pipeline during deployment.

- **SecurityContext:** In the *OmniDocsWeb.yml* file, **SecurityContext [runAsNonRoot: true]** is defined. It means the OmniDocs WEB container can never be run with root privileges. If any container tries to run with the root user, then Kubernetes stops its deployments.

```
securityContext:
  runAsNonRoot: true
```

- **Resource request and limit:** In the *OmniDocsWeb.yml* file, resource request and resource limit parameters are defined. The **request** parameter specifies the minimum required resources to run the container and the **limit** parameter specifies the maximum resource limit that a container can use. In other words, a running container is not allowed to use more than the resource limit you set.

Here, 1000m CPU = 1 Core CPU

```
resources:
  requests:
    memory: 3072Mi
    cpu: 1000m
  limits:
    memory: 3072Mi
    cpu: 1000m
```

Figure 2.7

The above-specified limit is the minimum required resource to run a container. If users are increasing, then you must increase the limit range accordingly.

- **VolumeMounts and Volume:** Volume mounts and volumes are used to persist the data outside the container so that whenever the container terminates due to any reason our data is always persisted. In the *OmniDocsWeb.yml* file, there's a persisted configuration files or folders and log files.

```
volumeMounts:
- name: nfs-volume-mount
  mountPath: /Newgen/jws-5.7/tomcat/bin/Newgen/NGConfig
  subPath: OmniDocs11.0/OmniDocs11.0Web/Newgen/NGConfig
- name: nfs-volume-mount
  mountPath: /Newgen/jws-5.7/tomcat/conf/redisson.yaml
  subPath: OmniDocs11.0/OmniDocs11.0Web/redisson.yaml
- name: nfs-volume-mount
  mountPath: /Newgen/jws-5.7/tomcat/conf/web.xml
  subPath: OmniDocs11.0/OmniDocs11.0Web/web.xml
- name: nfs-volume-mount
  mountPath: /Newgen/jws-5.7/tomcat/lib/jboss-ejb-client.properties
  subPath: OmniDocs11.0/OmniDocs11.0Web/jboss-ejb-client.properties
- name: nfs-volume-mount
  mountPath: /Newgen/jws-5.7/tomcat/logs
  subPathExpr: OmniDocs11.0/ProductLogs/od110web-Jenkins_Build_Number/tomcat_logs/${POD_NAME}
- name: nfs-volume-mount
  mountPath: /Newgen/jws-5.7/tomcat/bin/Newgen/NGLogs
  subPathExpr: OmniDocs11.0/ProductLogs/od110web-Jenkins_Build_Number/NGLogs/${POD_NAME}
- name: nfs-volume-mount
  mountPath: /Newgen/jws-5.7/tomcat/bin/Newgen/NGTemp
  subPathExpr: OmniDocs11.0/ProductLogs/od110web-Jenkins_Build_Number/NGTemp/${POD_NAME}
- name: nfs-volume-mount
  mountPath: /Newgen/jboss-eap-7.4/bin/SystemReports
  subPath: OmniDocs11.0/SystemReports
```

Figure 2.8

In volumeMounts, **mountPath** is a path inside the container that is being mounted. Here, mountPath cannot be changed as this structure is predefined in a container image. **subPath** works as a relative path that is appended to the attached persistent volume's mount path. **subPathExpr** is used to segregate the product logs container wise. And the **name** is a user-defined name that must be matched with the name specified in volumes.

```
volumes:
- name: nfs-volume-mount
  persistentVolumeClaim:
    claimName: nfs-pvc
```

Figure 2.9

In volumes, **nfs-pvc** is the persistent volume claim name.

- **Ports:** In the *OmniDocsWeb.yml* file, containerPort **8080** is specified that means only 8080 port gets exposed outside the container and no other port is accessible from outside.

```
ports:
- name: http
  containerPort: 8080
```

- **ReadinessProbe:** The kubelet used the readiness probe to know when a container is ready to start accepting traffic. Until unless the readiness probe is not succeeded the container does not serve the user requests.

```
readinessProbe:
  httpGet:
    path: /omnidocs/web
    port: 8080
  # Intial delay is set to a high value to have a better
  # visibility of the ramped deployment
  initialDelaySeconds: 30
  periodSeconds: 5
```

Figure 2.10

Here, until unless ip:port/OmniDocs/web is not accessible, the container not accepts the user request.

- **LivenessProbe:** Docker containers have healing power, if an application running inside the container gets down due to any reason or becomes unresponsive then Kubernetes auto-restarts that application inside the container. This feature is known as **LivenessProbe** in Kubernetes.

```
livenessProbe:
  httpGet:
    path: /omnidocs/web
    port: 8080
  initialDelaySeconds: 300
  failureThreshold: 5
  periodSeconds: 10
```

Figure 2.11

- **Environment variable:** In the *OmniDocsWeb.yml* file, the **JAVA_OPTS** parameter is defined that is used to set the heap size in the WEB container dynamically.

```
- name: JAVA_OPTS
  value: "-XX:+UseContainerSupport -XX:+DisableExplicitGC -XX:InitialRAMPercentage=50.0
  -XX:MaxRAMPercentage=50.0"
```

NOTE:

XX:MaxRAMPercentage is a parameter that tells the JVM how much available memory to use as a max heap size. In the above example, 50% of total memory is allocated as heap size. You can use the above guidelines to update other YAML files.

- **ImagePullSecret:** ImagePullSecret is a secret value that is used to pull an image from a private container repository like RedHat Quay Registry.

```
imagePullSecrets:
- name: quay-pull-secret
```

This imagePullSecrets will be created using *Quay-secret.yml* file.

NOTE:

Follow the above steps to update the below YAML files:

- OmniDocsWeb_Services.yml
 - OmniDocsEJB.yml
 - OmniDocsServices.yml
 - EasySearch_ApacheOnly.yml
 - TEM.yml
 - OmniScanWeb7.0.yml
 - OmniDocsSMS.yml
 - OmniDocswopi.yml
-

2.6 IngressController.yml file changes

The changes are as follows:

- Along with the product's YAML file, Ingress Controller's YAML file **IngressController.yml** will also be shared. Using an ingress controller and ingress rules, a single IP address can be used to route traffic to multiple services in an OpenShift cluster. The Ingress Controller creates a separate OpenShift route for each ingress rule which routes the incoming requests to the target OpenShift services according to the host-based routing rules.

For example, set the rules as below:

- If URL is *OmniDocs.newgendocker.com*, then redirect to the OmniDocsWeb container.
- If URL is *omniscan.newgendocker.com*, then redirect to the OmniScanWeb container.
- In the **IngressController.yml** file, default namespace is given as **newgen**. You can change this name as per your requirement. For example,

```

apiVersion: networking.k8s.io/v1
kind: Ingress
metadata:
  name: ocp-ingress
  namespace: newgen
  annotations:
    route.openshift.io/termination: "edge"
    haproxy.router.openshift.io/timeout: 300s
    haproxy.router.openshift.io/balance: cookie
spec:

```

Figure 2.12

- In the *IngressController.yml* file, there are multiple host-based rules defined. A few of them are listed below:
 - **OmniDocs.apps.newgenopenshiftcluster.newgensoftware.net**
 If the host URL is '*OmniDocs.apps.newgenopenshiftcluster.newgensoftware.net*', then it redirects the user request to the **od110web** container's service which is running on port 8080. Here, OmniDocs web is the name of the OmniDocsWeb container and *newgenopenshiftcluster* is name of OpenShift cluster.
 - **OmniDocswebservices.apps.newgenopenshiftcluster.newgensoftware.net**
 If the host URL is *OmniDocswebservices.apps.newgenopenshiftcluster.newgensoftware.net*, then it redirects the user request to the **od110websvc** container's service which is running on port 8080. Here, od110websvc is the name of the OmniDocs Web Service container and *newgenopenshiftcluster* is name of OpenShift cluster.
 - **OmniDocsconsole.apps.newgenopenshiftcluster.newgensoftware.net**
 If the host URL is *OmniDocsconsole.apps.newgenopenshiftcluster.newgensoftware.net*, then it redirects the user request to the **od110ejb** container's service which is running on port 9990. Here, od110ejb is the name of the OmniDocsEJB container and *newgenopenshiftcluster* is name of OpenShift cluster.
 - **apachemanifold.apps.newgenopenshiftcluster.newgensoftware.net**
 If the host URL is *apachemanifold.apps.newgenopenshiftcluster.newgensoftware.net*, then it redirects the user request to the **easysearch11** container's service which is running on port 8345. Here, easysearch11 is the name of the EasySearch container and *newgenopenshiftcluster* is name of OpenShift cluster.

➤ **omniscan.apps.newgenopenshiftcluster.newgensoftware.net**

If the host URL is *omniscan.apps.newgenopenshiftcluster.newgensoftware.net*, then it redirects the user request to the **omniscanweb** container’s service which is running on port 8080. Here, omniscanweb is the name of the omniscanweb container and *newgenopenshiftcluster* is name of OpenShift cluster.

- In this YAML file, change the host URL, ServiceName, ServicePort, and the name “**name: appgw-ingress**” as per our choice.
- After making the required changes, deploy the Ingress controller by executing this YAML file using the below command:

```
kubectl apply -f IngressController.yml
```

2.7 Configuration files changes

The section contains the prerequisites and other changes required in configuration files.

2.7.1 Prerequisites

The prerequisites are as follows:

- All the configuration files and folders must be uploaded to the NAS server at mount path as defined in the YAML file *Storage_PV_PVC.yml*.
- The Redis Cache server must be configured.
- A valid wildcard certificate and the domain are already configured.
- SSL/TLS must be configured with the Ingress Controller or Load Balancer.

2.7.2 OmniDocsWeb changes

The changes in OmniDocsWeb are as follows:

- Update the OmniDocsEJB container name [Defined in *OmniDocsEJB.yml* file] in *NGOClientData.xml* file in between the `<endPointURL></endPointURL>` tags located inside the *OmniDocsWeb\Newgen\NGConfig\ngdbini* folder kept inside the mount path on NAS server.



```
<!-- Version: 1.0 -->
<ClientInfo>
  <ProviderUrl></ProviderUrl>
  <jndiServerName></jndiServerName>
  <jndiServerPort></jndiServerPort>
  <ContextSuffix></ContextSuffix>
  <WildFlyUserName></WildFlyUserName>
  <WildFlyPassword></WildFlyPassword>
  <JndiContextFactory></JndiContextFactory>
  <ClientLookUpName>ejb:omnidocs_ejb/omnidocs_ejb/NGOClientServiceHandlerBean!com.newgen.omni.jts.txn.NGOClientServiceHandlerHome</ClientLookUpName>
  <AdminLookUpName>ejb:omnidocs_ejb/omnidocs_ejb/NGOAdminServiceHandlerBean!com.newgen.omni.jts.txn.NGOAdminServiceHandlerHome</AdminLookUpName>
  <UrlPackagePrefix></UrlPackagePrefix>
  <endPointURL http://od110ejb:8080/callbroker/execute/GenericCallBroker/></endPointURL>
  <xmlParamName>InputXML</xmlParamName>
  <HeaderKey></HeaderKey>
  <HeaderValue></HeaderValue>
</ClientInfo>
```

Figure 2.13

Here, **od110ejb** is the name of the OmniDocsEJB container.

- Update the OmniDocsEJB container name [Defined in *OmniDocsEJB.yml* file] in *IS.ini* file in between the `<endPointURL ></endPointURL >` tags located inside the *OmniDocsWeb\Newgen\NGConfig* folder kept inside the mount path on NAS server. For example,

```
<LogPath>Replication.log</LogPath>
<SMSTimeOut>60000</SMSTimeOut>
<SMSReadInterval>30000</SMSReadInterval>
<SMSRetryCount>5</SMSRetryCount>
<SMSGenerateLog>true</SMSGenerateLog>
<IsJNDI>true</IsJNDI>
<endPointURL>http://od110ejb:8080/callbroker/execute/GenericCallBroker</endPointURL>
<xmlParamName>InputXML</xmlParamName>
<HeaderKey></HeaderKey>
<HeaderValue></HeaderValue>
<ProviderUrl></ProviderUrl>
<jndiServerName></jndiServerName>
<jndiServerPort></jndiServerPort>
```

Figure 2.14

- Update the OmniDocsEJB container name [Defined in *OmniDocsEJB.yml* file] in *jboss-ejb-client.properties* file located inside the *OmniDocsWeb* folder kept inside the mount path on NAS server. For example,

```
remote.connectionprovider.create.options.org.xnio.Options.SSL_ENABLED=false
remote.connections=default
remote.connection.default.host=od110ejb
remote.connection.default.port = 8080
remote.connection.default.username=admin
remote.connection.default.password=admin
remote.connection.default.connect.options.org.xnio.Options.SASL_POLICY_NOANONYMOUS=false
```

Figure 2.15

Here, **od110ejb** is the name of the OmniDocsEJB container.

- Update the Redis cache's configuration endpoint in **redisson.yml** file against the `singleServerConfig` or `clusterServersConfig`. If redis cache is SSL enabled then use `redis://<endpoint url>:port` and if SSL is not enabled then use `redis://<endpoint url>:port`. This file *redisson.yml* is located inside the *OmniDocsWeb* folder kept inside the mount path on NAS server.

```

---
singleServerConfig:
  idleConnectionTimeout: 10000
  connectTimeout: 10000
  timeout: 10000
  retryAttempts: 15
  retryInterval: 1500
  password: "system123#"
  subscriptionsPerConnection: 10
  clientName: null
  address: "redis://192.168.53.69:6379"
  subscriptionConnectionMinimumIdleSize: 1
  subscriptionConnectionPoolSize: 50
  connectionMinimumIdleSize: 15
  connectionPoolSize: 64
  database: 0
  dnsMonitoringInterval: 5000
threads: 16
nettyThreads: 32
codec: !<org.redisson.codec.MarshallingCodec> {}
transportMode: "NIO"

#Reference: https://github.com/redisson/redisson/wiki/2.-Configuration#26-single-instance-mode

#CLUSTER ---
#CLUSTER clusterServersConfig:
#CLUSTER idleConnectionTimeout: 10000
#CLUSTER connectTimeout: 10000
#CLUSTER timeout: 3000
#CLUSTER retryAttempts: 3
#CLUSTER retryInterval: 1500
#CLUSTER failedSlaveReconnectionInterval: 3000
#CLUSTER failedSlaveCheckInterval: 60000
#CLUSTER password: null
#CLUSTER subscriptionsPerConnection: 5
#CLUSTER clientName: null
#CLUSTER loadBalancer: !<org.redisson.connection.balancer.RoundRobinLoadBalancer> {}

```

Figure 2.16

- Open the *web.xml* file in edit mode located inside the OmniDocsWeb folder kept inside the mount path on NAS server.
- Search for filter **httpHeaderSecurity** and update the `<param-value></param-value>` tag's value with OmniDocs URL without context name against `<param-name> antiClickJackingUri</param-name>`.

```

<filter>
  <filter-name>httpHeaderSecurity</filter-name>
  <filter-class>org.apache.catalina.filters.HttpHeaderSecurityFilter</filter-class>
  <async-supported>true</async-supported>
  <init-param>
    <param-name>antiClickJackingOption</param-name>
    <param-value>ALLOW-FROM</param-value>
  </init-param>
  <init-param>
    <param-name>antiClickJackingUri</param-name>
    <param-value>omnidocs.newgendocker.com</param-value>
  </init-param>
</filter>

```

Figure 2.17

- Search for filter-class `<filter-class>org.apache.catalina.filters.CorsFilter</filter-class>` and update the `<param-value></param-value>` tag's value with OmniDocs URL with protocol against `<param-name> antiClickJackingUri</param-name>`.

```

<filter>
  <filter-name>CorsFilter</filter-name>
  <filter-class>org.apache.catalina.filters.CorsFilter</filter-class>
  <init-param>
    <param-name>cors.allowed.origins</param-name>
    <param-value>https://omnidocs.newgendocker.com,https://88xggg.sharepoint.com</param-value>
  </init-param>
  <init-param>
    <param-name>cors.allowed.methods</param-name>
    <param-value>GET,POST,HEAD,OPTIONS,PUT</param-value>
  </init-param>
  <init-param>
    <param-name>cors.allowed.headers</param-name>
    <param-value>
      Content-Type,X-Requested-With,accept,Origin,Access-Control-Request-Method,Access-Control-Request-Headers,Access-Control
      -Allow-Origin</param-value>
  </init-param>
</filter>
<filter-mapping>
  <filter-name>CorsFilter</filter-name>
  <url-pattern>/osaweb/*</url-pattern>
</filter-mapping>

```

Figure 2.18

- Open the web_svc.xml file in edit mode located inside the OmniDocsWeb folder kept inside the mount path on NAS server.
- Search for filter-class "`<filter-class>org.apache.catalina.filters.CorsFilter</filter-class>`" and update the `<param-value></param-value>` tag's value with OmniDocs URL with protocol against `<param-name> antiClickJackingUri</param-name>`.

```

<filter>
  <filter-name>CorsFilter</filter-name>
  <filter-class>org.apache.catalina.filters.CorsFilter</filter-class>
  <init-param>
    <param-name>cors.allowed.origins</param-name>
    <param-value>https://omnidocs.bpmsoncloud.co.in</param-value>
  </init-param>
  <init-param>
    <param-name>cors.allowed.methods</param-name>
    <param-value>GET,POST,HEAD,OPTIONS,PUT</param-value>
  </init-param>
  <init-param>
    <param-name>cors.allowed.headers</param-name>
    <param-value>
      Content-Type,X-Requested-With,accept,Origin,Access-Control-Request
    </param-value>
  </init-param>
  <init-param>
    <param-name>cors.exposed.headers</param-name>
    <param-value>Access-Control-Allow-Origin</param-value>
  </init-param>
</filter>

```

Figure 2.19

2.7.3 Wrapper changes

The changes are as follows:

- Update the OmniDocsEJB container name [Defined in *OmniDocsEJB.yml* file] in *NGOClientData.xml* in between the `<endPointURL></endPointURL>` tags file located inside the *ODServices/Wrapper/ngdbini* folder kept inside the mount path on NAS server.

```
<ClientInfo>
  <ProviderUrl></ProviderUrl>
  <JndiServerName></JndiServerName>
  <JndiServerPort></JndiServerPort>
  <ContextSuffix></ContextSuffix>
  <WildFlyUserName></WildFlyUserName>
  <WildFlyPassword></WildFlyPassword>
  <JndiContextFactory></JndiContextFactory>
  <ClientLookUpName>ejb:omnidocs_ejb/omnidocs_ejb/NGOClientServiceHandlerBean!com.newgen.omni.jts.txn.NGOClientServiceHandlerHome</ClientLookUpName>
  <AdminLookUpName>ejb:omnidocs_ejb/omnidocs_ejb/NGOAdminServiceHandlerBean!com.newgen.omni.jts.txn.NGOAdminServiceHandlerHome</AdminLookUpName>
  <UrlPackagePrefix></UrlPackagePrefix>
  <endPointURL>http://od110ejb:8080/callbroker/execute/GenericCallBroker</endPointURL>
  <xmlParamName>InputXML</xmlParamName>
  <HeaderKey></HeaderKey>
  <HeaderValue></HeaderValue>
</ClientInfo>
```

Figure 2.20

Here, **od110ejb** is the name of the OmniDocsEJB container.

2.7.4 AlarmMailer changes

Prerequisite:

The cabinet is created and associated with the running containers. If the cabinet is not created, then refer to [Cabinet and Data Source Creation](#) section.

Make the changes in AlarmMailer that are as follows:

1. Update the OmniDocsEJB container name [Defined in *OmniDocsEJB.yml* file] in *IS.ini* in between the `<endPointURL></endPointURL>` tags file located inside the *ODServices* or *AlarmMailer* folder kept inside the mount path on NAS server.

For example,

```
<endPointURL>http://od110ejb:8080/callbroker/execute/GenericCallBroker</endPointURL>
```

Here, **od110ejb** is the name of the OmniDocsEJB container.

2. Update the OmniDocsEJB container name [Defined in *OmniDocsEJB.yml* file] in *NGOClientData.xml* in between the `<endPointURL></endPointURL>` tags file located inside the *ODServices/AlarmMailer/ngdbini* folder kept inside the mount path on NAS server.

For example,

```
<endPointURL>http://od110ejb:8080/callbroker/execute/GenericCallBroker</endPointURL>
```

Here, **od110ejb** is the name of the OmniDocsEJB container.

3. Update the below settings in the *Alarm.ini* file located inside the *ODServices/AlarmMailer* folder kept inside the mount path on NAS server.

- i. Update the OmniDocs URL without context name in between the `<webservername></webservername>` tag.
For example,
`<webservername>OmniDocs.apps.newgenopenshiftcluster.newgensoftware.net</webservername>`
Here, *OmniDocs.apps.newgenopenshiftcluster.newgensoftware.net* is the host path defined in the *AppGateway-IngressController.yml* file.
- ii. Leave the WebServerPort as blank if OmniDocsWEB URL does not contain a port.
For example, `<webserverport></webserverport>`
- iii. Update the OmniDocs cabinet name in between `<cabinetname></cabinetname>` tag.
For example, `<cabinetname>ecmsuite</cabinetname>`
Here, **ecmsuite** is the OmniDocs cabinet name gets created.
- iv. Update the OmniDocs supervisor group's user in between the `<user></user>` tag.
For example, `<user>supervisor</user>`
- v. Update the OmniDocs supervisor group's user password in between the `<password></password>` tag. Ensure that this password must be in an encrypted format.
For example, `<password>:X-D;U:T-C;P-C;p5-C;b:d:</password>`

2.7.5 LDAP changes

Prerequisite:

The cabinet is created and associated with the running containers. If the cabinet is not created, then refer to the [Cabinet and Data Source Creation](#) section.

The changes in LDAP are as follows: (For On_Prem Active Directory)

- Ensure that the LDAP Domain server is configured, and a private tunnel is created between the Kubernetes worker nodes and the LDAP Domain server.
- Update the OmniDocsEJB container name [Defined in OmniDocsEJB.yml file] in *NGOClientData.xml* in between the `<endPointURL></endPointURL>` tags file located inside the *ODServices/ODAuthMgr/ngdbini* folder kept inside the mount path on NAS server.
For example,
`<endPointURL>http://od110ejb:8080/callbroker/execute/GenericCallBroker</endPointURL>`
Here, **od110ejb** is the name of the OmniDocsEJB container.
- Update the cabinet name and domain name in the *ldap.ini* and *Hook.ini* file located inside the *ODServices/ODAuthMgr* folder kept inside the mount path on NAS server.

```

#
#Tue Nov 26 11:34:40 IST 2013
DISPort=1999
DISIPAddress=127.0.0.1
Log4j_properties_file=jtshook_log4j.properties
Encoding=UTF-8
PROTOCOL=ldap
LOGOUTTIME=15000
DIRECTORYSERVICE=ActiveDS
REACTUI=true

# Default domain name to add user For multidomain LDAP
DEFAULTDOMAIN=eco.com
ecmsuite=eco.com

```

Hook.ini

Figure 2.21

```

#
#Wed Dec 23 10:53:14 GMT+05:30 2009
DISPort=1999
DISIPAddress=127.0.0.1
Encoding=UTF-8
setEncoding=true
LogOutTime=15000
IsMakerChecker=N

# Default domain name to add user For multidomain LDAP
ecmsuite=eco.com

```

LDAP.ini

Figure 2.22

Here, **ecmsuite** is the cabinet name and *eco.com* is the domain name.

- Update the same cabinet name and domain name in the *ldap.ini* and *Hook.ini* file located inside the *OmniDocsWeb\Newgen\NGConfig* folder kept inside the mount path on NAS server.
- Update the ODServices container's service name [Defined in respective YAML file] in *ldap.ini* and *Hook.ini* file located inside the *OmniDocsWeb\Newgen\NGConfig* folder kept inside the mount path on NAS server.

```

#
#Tue Nov 26 11:34:40 IST 2013
DISPort=1999
DISIPAddress=odl10services
Log4j_properties_file=jtshook_log4j.properties
Encoding=UTF-8
PROTOCOL=ldap
LOGOUTTIME=15000
DIRECTORYSERVICE=ActiveDS
REACTUI=true

# Default domain name to add user For multidomain LDAP
DEFAULTDOMAIN=eco.com
ecmsuite=eco.com

```

Hook.ini

Figure 2.23

```

#
#Wed Dec 23 10:53:14 GMT+05:30 2009
DISPort=1999
DISIPAddress=od110services
Encoding=UTF-8
setEncoding=true
LogOutTime=15000
IsMakerChecker=N

# Default domain name to add user For multidomain LDAP
ecmsuite=eco.com

```

Figure 2.24

Here, **od110services** is the service name of the ODServices container.

- Set **<Display>** as true for LDAP in *AdminMenuOptions.xml* located inside *OmniDocsWeb/Newgen/NGConfig/ngdbini/Custom/CABINETNAME* folder kept inside the mount path on NAS server.

```

<SSALink>
  <LinkName>Ldap</LinkName>
  <LinkDescription>LdapDescription</LinkDescription>
  <JspName>/ldap/config.jsp</JspName>
  <Display>true</Display>
  <IconURL></IconURL>
</SSALink>

```

Figure 2.25

The changes in LDAP are as follows: (For Azure Active Directory)

- Update the OmniDocsEJB container name [Defined in OmniDocsEJB.yml file] in *NGOClientData.xml* in between the *<endPointURL></endPointURL>* tags file located inside the *ODServices/ODAuthMgr/ngdbini* folder kept inside the mount path on NAS server.
For example,
<endPointURL>http://od110ejb:8080/callbroker/execute/GenericCallBroker</endPointURL>
Here, **od110ejb** is the name of the OmniDocsEJB container.
- Update the cabinet name, domain name, and directory service as **AzureAD** in the Hook.ini file located inside the *ODServices/ODAuthMgr* folder kept inside the mount path on NAS server.

```

DISPort=1999
DISIPAddress=127.0.0.1
Log4j_properties_file=jtshook_log4j.properties
Encoding=UTF-8
PROTOCOL=ldap
LOGOUTTIME=15000
DIRECTORYSERVICE=AzureAD
REACTUI=true

# Default domain name to add user For multidomain LDAP
DEFAULTDOMAIN=eco.com
ecmsuite=eco.com

```

Hook.ini

Figure 2.26

- Update the cabinet name and domain name in the *ldap.ini* file located inside the *ODServices* or *ODAuthMgr* folder kept inside the mount path on NAS server.

```

#
#Wed Dec 23 10:53:14 GMT+05:30 2009
DISPort=1999
DISIPAddress=127.0.0.1
Encoding=UTF-8
setEncoding=true
LogOutTime=15000
IsMakerChecker=N

# Default domain name to add user For multidomain LDAP
ecmsuite=eco.com

```

LDAP.ini

Figure 2.27

Here, **ecmsuite** is the cabinet name and *eco.com* is the domain name.

- Update the directory service as **AzureAD** in the *DIS.xml* file located inside the **ODServices** or **ODAuthMgr** folder kept inside the mount path on NAS server.


```

<XML>
<Title>Cabinet Mapping Information</Title>
<Body>
<Debug>
<Log4jPropPath>dissynch_log4j.properties</Log4jPropPath>
<SynchLog>true</SynchLog>
<DISLog>false</DISLog>
<changePass>false</changePass>
<Language>english</Language>
<Encoding>UTF-8</Encoding>
<JTSIP>127.0.0.1</JTSIP>
<JTSPort>3333</JTSPort>
</Debug>
<RootDirectoryInformation>
<DirectoryService>AzureAD</DirectoryService>
</RootDirectoryInformation>
<NoOfCabinets>0</NoOfCabinets>
<doSynch>true</doSynch>
<GroupSynch>true</GroupSynch>
<ExistingUserAsNonDomain>false</ExistingUserAsNonDomain>
<NonDomainSupport>true</NonDomainSupport>
<InactivateDeleteUser>true</InactivateDeleteUser>
<Protocol>ldap</Protocol>
<DISPort>1999</DISPort>
<CabinetList>
</CabinetList>
</Body>
</XML>

```

Figure 2.28

- Update the same cabinet name and domain name in the *ldap.ini* and *Hook.ini* file located inside the **OmniDocsWeb\Newgen\NGConfig** folder kept inside the mount path on NAS server.
- Update the ODServices container's service name [Defined in respective YAML file] in *ldap.ini* and *Hook.ini* file located inside the **OmniDocsWeb\Newgen\NGConfig** folder kept inside the mount path on NAS server.
- Update the directory service as **AzureAD** in *Hook.ini* and *config.ini* located inside the **OmniDocsWeb\Newgen\NGConfig** folder kept inside the mount path on NAS server.

```

DISPort=1999
DISIPAddress=odl10services
Log4j_properties_file=jtshook_log4j.properties
Encoding=UTF-8
PROTOCOL=ldap
LOGOUTTIME=15000
DIRECTORYSERVICE=AzureAD
REACTUI=true

# Default domain name to add user For multidomain LDAP
DEFAULTDOMAIN=eco.com
ecmsuite=eco.com

```

Hook.ini

Figure 2.29

```

#
#Wed Dec 23 10:53:14 GMT+05:30 2009
DISIPort=1999
DISIPAddress=od110services
Encoding=UTF-8
setEncoding=true
LogOutTime=15000
IsMakerChecker=N
# Default domain name to add user For multidomain LDAP
ecmsuite=eco.com

```

ldap.ini

Figure 2.30

```

DIRECTORYSERVICE=AzureAD
REACTUI=true

```

config.ini

Figure 2.31

Here, **od110services** is the service name of the ODServices container.

- Set **<Display>** as true for ldap in *AdminMenuOptions.xml* located inside *OmniDocsWeb/Newgen/NGConfig/ngdbini/Custom/CABINETNAME* folder kept inside the mount path on NAS server.

For example,

```

<SSALink>
  <LinkName>Ldap</LinkName>
  <LinkDescription>LdapDescription</LinkDescription>
  <JspName>/ldap/config.jsp</JspName>
  <Display>true</Display>
  <IconURL></IconURL>
</SSALink>

```

Figure 2.32

2.7.6 SSO changes

Prerequisite:

The cabinet is created and associated with the running containers. If the cabinet is not created, then refer to [Cabinet and Data Source Creation](#) section.

The changes in SSO are as follows:

- Update the *<Host-Path URL of OmniDocsWeb container>* at the place of *ibps5aurora.newgendocker.com* in *mapping.xml* file located inside the *OmniDocsWeb/Newgen/NGConfig/ngdbini/SSOConFig* folder.
- Update the **CabinetName** in *mapping.xml* file located inside the *OmniDocsWeb/Newgen/NGConfig/ngdbini/SSOConFig* folder.

- Configure the CabinetName=DomainName in *sso.ini* file located inside the *OmniDocsWeb/Newgen/NGConfig/ngdbini/SSOConFig* folder.

ecmsuite=eco.com

2.7.7 Scheduler changes

Prerequisite:

The cabinet is created and associated with the running containers. If the cabinet is not created, then refer to [Cabinet and Data Source Creation](#) section.

The changes in Scheduler are as follows:

- Update the OmniDocsEJB container name [Defined in *OmniDocsEJB.yml* file] in *IS.ini* in between the `<endPointURL></endPointURL>` tags file located inside the **ODServices** or **Scheduler** folder kept inside the mount path on NAS server.
For example,
`<endPointURL>http://od110ejb:8080/callbroker/execute/GenericCallBroker</endPointURL>`
Here, **od110ejb** is the name of the OmniDocsEJB container.
- Update the OmniDocsEJB container name [Defined in *OmniDocsEJB.yml* file] in *NGOClientData.xml* in between the `<endPointURL></endPointURL>` tags file located inside the *ODServices/Scheduler/ngdbini* folder kept inside the mount path on NAS server.
For example,
`<endPointURL>http://od110ejb:8080/callbroker/execute/GenericCallBroker</endPointURL>`
Here, **od110ejb** is the name of the OmniDocsEJB container.
- Update the ODServices container's service name [Defined in respective YAML file] in *SchedulerConf.ini* file located at **ODServices** or **Scheduler** folder kept inside the mount path on NAS server.
For example: **schedulerIpAddress=od110services**
- Update the ODServices container's service name [Defined in respective YAML file] in *eworkstyle.ini* file located at *OmniDocsWeb/Newgen/NGConfig/ngdbini/Custom/<CABINETNAME>* folder kept inside the mount path on NAS server.
For example: **schedulerLocation=od110services**

2.7.8 ThumbnailManager changes

Prerequisite:

The cabinet is created and associated with the running containers. If the cabinet is not created, then refer to [Cabinet and Data Source Creation](#) section.

The changes in ThumbnailManager are as follows:

- Update the OmniDocsEJB container name [Defined in *OmniDocsEJB.yml* file] in *IS.ini* in between the `<endPointURL></endPointURL>` tags file located inside the **ODServices** or **ThumbnailManager** folder kept inside the mount path on NAS server.

For example,

```
<endPointURL>http://od110ejb:8080/callbroker/execute/GenericCallBroker</endPointURL>
```

Here, **od110ejb** is the name of the OmniDocsEJB container.

- Update the OmniDocsEJB container name [Defined in *OmniDocsEJB.yml* file] in *NGOClientData.xml* in between the `<endPointURL></endPointURL>` tags file located inside the *ODServices/ThumbnailManager/ngdbini* folder kept inside the mount path on NAS server.

For example,

```
<endPointURL>http://od110ejb:8080/callbroker/execute/GenericCallBroker</endPointURL>
```

Here, **od110ejb** is the name of the OmniDocsEJB container.

- Update the cabinet name, supervisor group's user name, and password in *ThumbnailConfig.xml* located inside the **ODServices** or **ThumbnailManager** folder kept inside the mount path on NAS server.

```
<cabinets><cabinet><cabinetname>ecmsuite</cabinetname><jtsip>127.0.0.1
</jtsip><jtsport>3333</jtsport><user>supervisor</user><password>:X-D;U:T-C;P-C;p5-C;b:
</password><BatchSize>10</BatchSize><priority>1</priority><encoding>UTF-8
</encoding></cabinet></cabinets>
```

Figure 2.33

2.7.9 TEM changes

Prerequisite:

The cabinet is created and associated with the running containers. If the cabinet is not created, then refer to [Cabinet and Data Source Creation](#) section.

The changes in TEM are as follows:

- Update the OmniDocsEJB container name [Defined in *OmniDocsEJB.yml* file] in *IS.ini* and *NGOClientData.xml* in between the `<endPointURL></endPointURL>` tags file located inside the **TEM** folder kept inside the mount path on NAS server.
For example,
`<endPointURL>http://od110ejb:8080/callbroker/execute/GenericCallBroker</endPointURL>`
Here, **od110ejb** is the name of the OmniDocsEJB container.
- Update the cabinet name in filename *FTSServer-CABINETNAME-1.properties*.
For example: *FTSServer-ecmsuite-1.properties* [ecmsuite is the cabinet name].
- Update the OmniDocsEJB container name [Defined in *OmniDocsEJB.yml* file] in *FTSServer-ecmsuite-1.properties* renamed earlier.
- Update the OmniDocs supervisor group's user name.
- Update the OmniDocs supervisor group's user password. Ensure this password must be in an encrypted format.

```
ServerAddress=od110ejb
SiteId=1
UserName=supervisor
Password=:X-D;U:T-C;P-C;p5-C;b:d:
PollTime=10
OCRPath=tesseract
DocumentCount=1000
Language=eng
SleepTime=15
```

Figure 2.34

2.7.10 EasySearch changes

Prerequisite:

The cabinet is created and associated with the running containers. If the cabinet is not created, then refer to [Cabinet and Data Source Creation](#) section.

The changes in EasySearch (Apache Manifold only) are as follows:

- Update the Database details in the *ESconfig.ini* file located inside the *EasySearch\ESConfigurator\conf* folder kept inside the mount path on NAS server.
 - `ESClusterName=CABINETNAME_cluster`

- OdDBIPAddress=DBIP
- OdDBPort=DBPORT
- OdCabinetName=CABINETNAME
- OdDBUserName=DBUSER
- OdDBPassword=DBPASSWORD in encrypted format
- OdDBType=sqlserver | oracle | postgres

```

ESServerTCPPort=9300
ESServerHttpPort=9200
ESProtocol=http
ESClusterName=ecmsuite_cluster
OdDBIPAddress=omnidocs-aurorards-db-instance-1-restore
OdDBPort=5432
OdCabinetName=ecmsuite
OdDBUserName=postgres
OdDBPassword=:X-D;Y-D;L-C;N-C;VSJ-C;4T-C;r
OdDBType=postgres
MCFIPAddress=127.0.0.1

```

Figure 2.35

- Update **AppToBeConfigured=ApacheManifold** in the *ESconfig.ini* file located inside the *EasySearch\ESConfigurator\conf* folder kept inside the mount path on NAS server.
- Update the cabinet name in the **CrawlerConfig.xml** file located inside the **EasySearch\apache-manifoldcf-2.25\example** folder kept inside the mount path on NAS server.
- Update the OmniDocs supervisor group's user name.
- Update the OmniDocs supervisor group's user password. Ensure this password must be in an encrypted format.

```

<cabinets>
<jtsip>127.0.0.1</jtsip>
<jtsport>3333</jtsport>
<StopPhraseFlag>N</StopPhraseFlag>
<StopPhrases>
<StopPhrase>Newgen Software Technologies</StopPhrase>
<StopPhrase>omnidocs</StopPhrase>
</StopPhrases>
<Pages>ALL</Pages>
<KeyVault>>false</KeyVault>
<isAuthEnabled>N</isAuthEnabled>
<cabinet>
<cabinetname>odazure24nov</cabinetname>
<user>supervisor</user>
<password>:X-D;Y-D;L-C;N-C;VSJ-C;4T-C;r</password>
<ESEnabled>N</ESEnabled>
</cabinet>
</cabinets>

```

Figure 2.36

- Update the OmniDocsEJB container name [Defined in *OmniDocsEJB.yml* file] in ***NGOClientData.xml*** and ***RMClientData.xml*** in between the `<endPointURL></endPointURL>` tags file located inside the EasySearch/apache-manifoldcf-2.25/example/Newgen/NGConfig/ngdbini folder kept inside the mount path on NAS server.
- Update the EnableEasySearch=Y in the *eworkstyle.ini* file located inside the *OmniDocsWeb\Newgen\NGConfig\ngdbini\Custom\CABINET_NAME* folder kept inside the mount path on NAS server.

```
#For EasySearch
EnableEasySearch=Y
EnableEasySearchIndexDropDown=N
EasySearchIPAddress=127.0.0.1
EasySearchHttpPort=9200
```

Figure 2.37

2.7.11 WOPI changes

- Update the OmniDocsEJB container name [Defined in *OmniDocsEJB.yml* file] in *NGOClientData.xml* file in between the `<endPointURL></endPointURL>` tags located inside the *OmniDocs_WOPI\Newgen\NGConfig\ngdbini* folder at the mapped location on the Worker node.

```
<ClientInfo>
  <ProviderUrl></ProviderUrl>
  <jndiServerName></jndiServerName>
  <jndiServerPort></jndiServerPort>
  <ContextSuffix></ContextSuffix>
  <WildFlyUserName></WildFlyUserName>
  <WildFlyPassword></WildFlyPassword>
  <JndiContextFactory></JndiContextFactory>
  <ClientLookUpName>ejb:omnidocs_ejb/omnidocs_ejb/NGOClientServiceHandlerBean!com.newgen.omni.jts.txn.NGOClientServiceHandlerHome</ClientLookUpName>
  <AdminLookUpName>ejb:omnidocs_ejb/omnidocs_ejb/NGOAdminServiceHandlerBean!com.newgen.omni.jts.txn.NGOAdminServiceHandlerHome</AdminLookUpName>
  <UrlPackagePrefix></UrlPackagePrefix>
  <endPointURL>http://od110ejb:8080/callbroker/execute/GenericCallBroker/</endPointURL>
  <xmlParamName>InputXML</xmlParamName>
  <HeaderKey></HeaderKey>
  <HeaderValue></HeaderValue>
</ClientInfo>
```

Figure 2.38

Here, **od110ejb** is the name of the OmniDocsEJB container.

- Update the OmniDocsEJB container name [Defined in *OmniDocsEJB.yml* file] in *IS.ini* file in between the `<endPointURL ></endPointURL >` tags located inside the *OmniDocs_WOPI\Newgen\NGConfig* folder at the mapped location on the Worker node. For example,

```

<LogPath>Replication.log</LogPath>
<SMSTimeOut>60000</SMSTimeOut>
<SMSReadInterval>30000</SMSReadInterval>
<SMSRetryCount>5</SMSRetryCount>
<SMSGenerateLog>true</SMSGenerateLog>
<IsJNDI>true</IsJNDI>
<endPointURL>http://od110ejb:8080/callbroker/execute/GenericCallBroker</endPointURL>
<xmlParamName>InputXML</xmlParamName>
<HeaderKey></HeaderKey>
<HeaderValue></HeaderValue>
<ProviderUrl></ProviderUrl>
<jndiServerName></jndiServerName>
<jndiServerPort></jndiServerPort>

```

Figure 2.39

- Update the *WOPI_SOURCE*, *OMNIDOCES_REDIRECTURL* and *CABINETNAME* in *WOPIConfiguration.ini* file located inside the *OmniDocs_WOPI\Newgen\NGConfig\AddInsConfig* folder at the mapped location on the Worker node.

```

WOPIPrivateSecEnq=77+9PjBHAD23bgLvv70pJe+/vSoT77+977+9E13vv73vv71i77+977+9d0+/vce8
WOPI_SOURCE=https://wopi.newgendocker.com

#To enable custom app functionality and breadcrumb URL redirection,should incorporate the app at this location.
OMNIDOCES_REDIRECTURL=https://omnidocs11alpine.newgendocker.com/omnidocs/wopi/redirect.html
#MYAPP_REDIRECTURL=https://wopi.domain.com/Apps/redirect.html

#Cabinet Index If admin wants to configure multiple cabinet then need to add new cabinet with increment index .
#ngofficewopi_INDEX=1 This is example for ngofficewopi cabinetname and index 1
odpostgres15dec_INDEX=1

```

Figure 2.40

Where,

<https://wopi.newgendocker.com> is host URL of WOPI container.

<https://omnidocs11alpine.newgendocker.com> is Host URL of Omnidocs WEB container.

odpostgres15dec is cabinet name.

- Open the *web.xml* file in edit mode located inside the *OmniDocs_WOPI* folder at the mapped location on the Worker node.
- Search for filter-class `<filter-class>org.apache.catalina.filters.CorsFilter</filter-class>` and update the `<param-value></param-value>` tag's value with OmniDocs URL against `<param-name> antiClickJackingUri</param-name>` and `*` against `<param-name>cors.allowed.origins</param-name>`


```

<filter>
  <filter-name>httpHeaderSecurity</filter-name>
  <filter-class>org.apache.catalina.filters.HttpHeaderSecurityFilter</filter-class>
  <async-supported>true</async-supported>
  <init-param>
    <param-name>antiClickJackingOption</param-name>
    <param-value>ALLOW-FROM</param-value>
  </init-param>
  <init-param>
    <param-name>antiClickJackingUri</param-name>
    <param-value>omnidocs11alpine2.newgendocker.com</param-value>
  </init-param>
</filter>

<filter>
  <filter-name>CorsFilter</filter-name>
  <filter-class>org.apache.catalina.filters.CorsFilter</filter-class>
  <init-param>
    <param-name>cors.allowed.origins</param-name>
    <param-value>*</param-value>
  </init-param>
  <init-param>
    <param-name>cors.allowed.methods</param-name>
    <param-value>GET, POST, HEAD, OPTIONS, PUT</param-value>
  </init-param>
  <init-param>
    <param-name>cors.allowed.headers</param-name>
    <param-value>Content-Type, X-Requested-With, accept, Origin, Access-Control-Request-Method, Access-Control-Request-Headers, Access-Control-Allow-Origin
  </param-value>
  </init-param>
</filter>

```

Figure 2.41

- Add the *CSPHeaderAllowedDomains* tag in the *eworkstyle.ini* file located inside the *OmniDocsWeb/Newgen/NGConfig/ngdbini/odwebini* folder at the mapped location on the Worker node.

```
CSPHeaderAllowedDomains=default-src * data: 'unsafe-inline' 'unsafe-eval';
```

- Add the *WOPIOOfficeExtensionSupport* and *WOPIOOfficeExtensionSupportURL* tag in the *eworkstyle.ini* file located inside the *OmniDocsWeb/Newgen/NGConfig/ngdbini/Custom/CABINET_NAME* folder at the mapped location on the Worker node.
 - *WOPIOOfficeExtensionSupport* = doc, docx, DOCX, DOC, xls, xlsx, XLSX, XLS, ppt, pptx, PPTX, PPT, wopitest, WOPITEST, wopitestx, and WOPITESTX
 - *WOPIOOfficeExtensionSupportURL* = <https://wopi.newgendocker.com>

2.7.12 OmniScanWeb changes

Perform the below steps to register the cabinet in OmniScanWeb:

1. Open the OmniScanWeb using the following URL:
<http://<Host-Path URL of OmniScanWeb container>/omniscanweb>
 For example,
<https://omniscan.apps.newgenopenshiftcluster.newgensoftware.net/omniscanweb>
2. Click **Register New Cabinet** link on the OmniScan Web login screen.

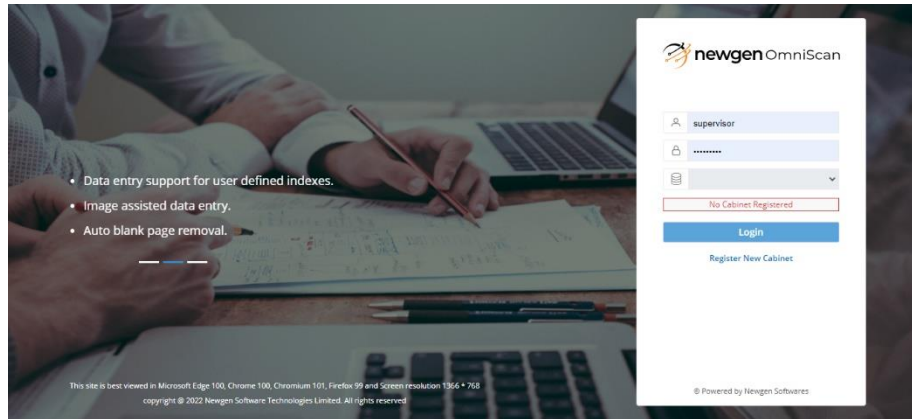


Figure 2.42

3. Specify the Server URL as given below:

http://<Host-Path URL of OmniDocsWeb container>/NGServlet/servlet/ExternalServlet

For example,

<https://OmniDocs.apps.newgenopenshiftcluster.newgensoftware.net/NGServlet/servlet/ExternalServlet>

4. Specify the **OmniDocs EJB** container name for AppServer IP or Server URL, 8080 for AppServer Port, and JBOSSSEAP for AppServer Type.

Figure 2.43

5. Click **Connect**.
6. Select the **Cabinet Name**, **Site ID**, and **Volume ID** from the list.

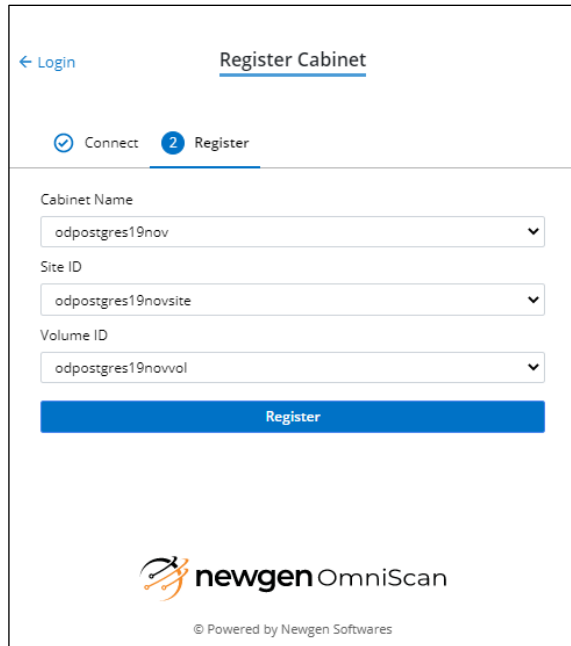


Figure 2.44

7. Click **Register**.

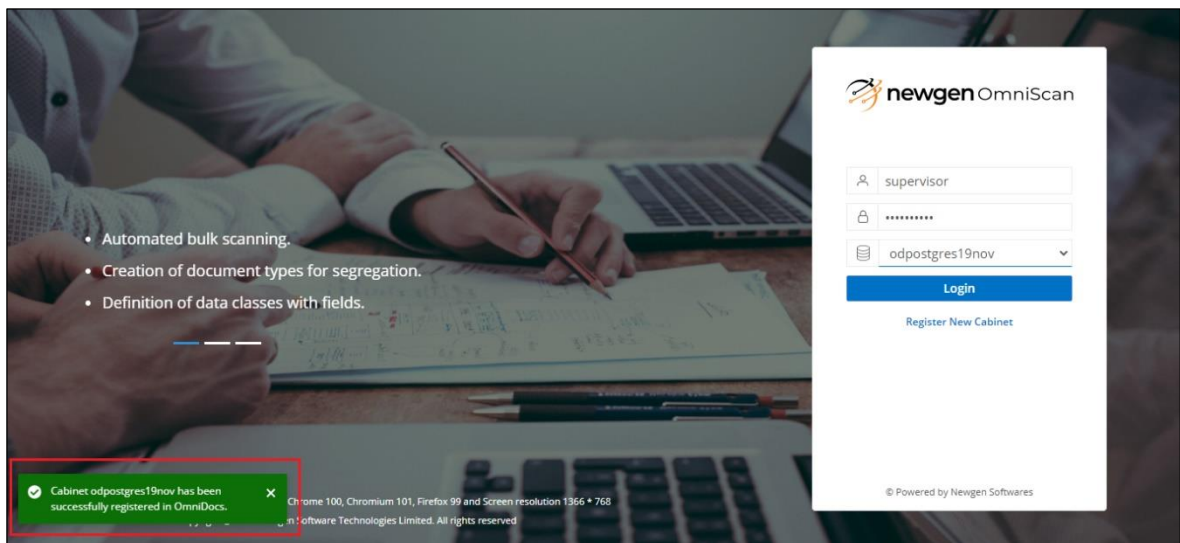


Figure 2.45

The registered cabinet appears in the **Cabinet Name** list on the login screen. Now you can log into OmniScan Web.

NOTE:

Ensure that the **OmniScan_Template_Repository** folder is already created in OmniDocs before logging into OmniScan Web.

2.8 Deploying containers

This section explains deployment of containers.

- Deployment of containers on OpenShift Container Platform can be done from the local machine or bastion server by executing the below command or deploy them using Jenkins pipeline. It is recommended to deploy the containers using Jenkins pipeline for better traceability.

```
oc apply -f <YAML_File>
```

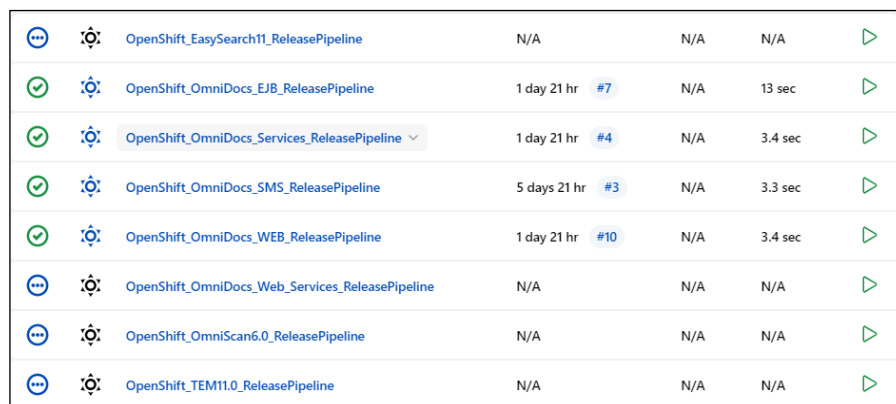
For example,

```
oc apply -f OmniDocsWeb.yml
```

NOTE:

- To execute the above command, OpenShift CLI (oc) must be configured on your local server or bastion server.
 - To deploy the containers using Jenkins pipeline, refer to the chapter “**3 Configuration of Jenkins Release Pipeline**”.
-

- In Jenkins, a separate Release pipeline gets created for each Container images like:
 - OmniDocs Web
 - OmniDocs EJB
 - OmniDocs Web Services
 - OmniDocs Services
 - EasySearch
 - TEM
 - OmniScan
 - OmniDocs SMS
 - OmniDocs WOPI



		OpenShift_EasySearch11_ReleasePipeline	N/A	N/A	N/A		
		OpenShift_OmniDocs_EJB_ReleasePipeline	1 day 21 hr	#7	N/A	13 sec	
		OpenShift_OmniDocs_Services_ReleasePipeline	1 day 21 hr	#4	N/A	3.4 sec	
		OpenShift_OmniDocs_SMS_ReleasePipeline	5 days 21 hr	#3	N/A	3.3 sec	
		OpenShift_OmniDocs_WEB_ReleasePipeline	1 day 21 hr	#10	N/A	3.4 sec	
		OpenShift_OmniDocs_Web_Services_ReleasePipeline	N/A	N/A	N/A		
		OpenShift_OmniScan6.0_ReleasePipeline	N/A	N/A	N/A		
		OpenShift_TEM11.0_ReleasePipeline	N/A	N/A	N/A		

Figure 2.46

- Trigger the Release Pipeline to deploy the required Container containers.

- Once the deployment is done, deployed containers can be visible from the OpenShift Console.
- In any case, to restart the container then there are two options either redeploy the container from Jenkins Release Pipeline which launches the new container by following up the rolling update feature of Kubernetes or execute the restart command from Kubernetes' pod's shell.
- The restart command is different for each container.

Container Name	Restart Command
OmniDocsWeb, OmniDocsWebService	restartjws.sh
OmniDocsEJB	restartjboss.sh
OmniDocsServices	restartalarm.sh, restartauthmgr.sh, restartscheduler.sh, restartthumbnail.sh, restartwrapper.sh
EasySearch	restartapache.sh
TEM	restarttem.sh
OmniDocsSMS	restartsms.sh
OmniScanWeb7.0	restartjws.sh
OmniDocs WOPI	restartjws.sh

- Once the EasySearch11 container is deployed, execute the below command in Kubernetes pod's shell for the 1st time to configure the Apache Manifold jobs. After that in subsequent deployments, this execution is not required.

```
runESConfigurator.sh
```

2.9 Creating a cabinet and data source

Prerequisites:

- OmniDocsWeb, OmniDocsEJB, and OmniDocsServices are already deployed.
- Ingress Controller is already configured and deployed using the *IngressController.yml* file.

Once the above prerequisites are fulfilled, follow the below steps to create the Cabinet and Data Source.

- [Getting started with OSA](#)
- [Register JTS Server](#)
- [Connecting OSA to the JTS Server](#)
- [Creating a Cabinet](#)
- [Associating the Cabinet](#)

- [Creating a Data Source](#)
- [Registration of the Cabinet](#)
- [Creating Site and Volume](#)

2.9.1 Getting started with OSA

Perform the below steps to start the OSA:

1. Since the container is a CLI-based deployment you can't launch any GUI-based application inside the container. But you must use the OSA to create a cabinet that is a GUI-based application. In such a case, deploy OSA to some GUI-based machine either on a local server or bastion server along with OpenShift CLI (oc) installation on that bastion server.
2. Once OpenShift CLI is configured on the bastion server and it gets authenticated to access the POD details, execute the below command to get local IP address and port number of the OmniDocs Services container.

```
oc port-forward <ODServices_POD_NAME> 9996:9996 -n <namespace>
for example,
oc port-forward od110services-7b7655477-x7mrx 9996:9996 -n newgen
```

```
C:\Users\Administrator>oc get pod -n newgen | findstr od11
od110ejb-7df989d56c-c66j4          1/1      Running   0          46h
od110services-7b7655477-x7mrx     1/1      Running   0          46h
od110sms-64d6f86cf4-97hcz        1/1      Running   0          5d23h
od110web-55b7f54d56-w66kv        1/1      Running   0          46h

C:\Users\Administrator>oc port-forward od110services-7b7655477-x7mrx 9996:9996 -n newgen
Forwarding from 127.0.0.1:9996 -> 9996
Forwarding from [::1]:9996 -> 9996
```

Figure 2.47

3. Once OSA is deployed on a machine, navigate to the OSA folder on that machine and double click on RunAdmin.bat (For Windows) or RunAdmin.sh (For Linux) to start OSA.
4. When the application is launched. The Login dialog appears.

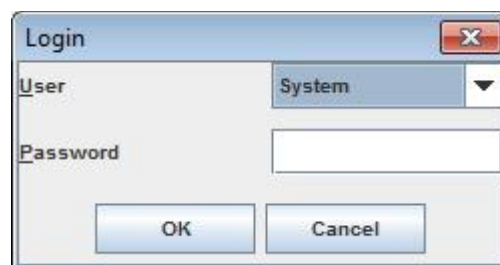


Figure 2.48

5. Select the user as **System** and specify the password as **system**.

6. Click **OK** to log in. After the successful login, the OSA screen appears displaying the list of registered services.

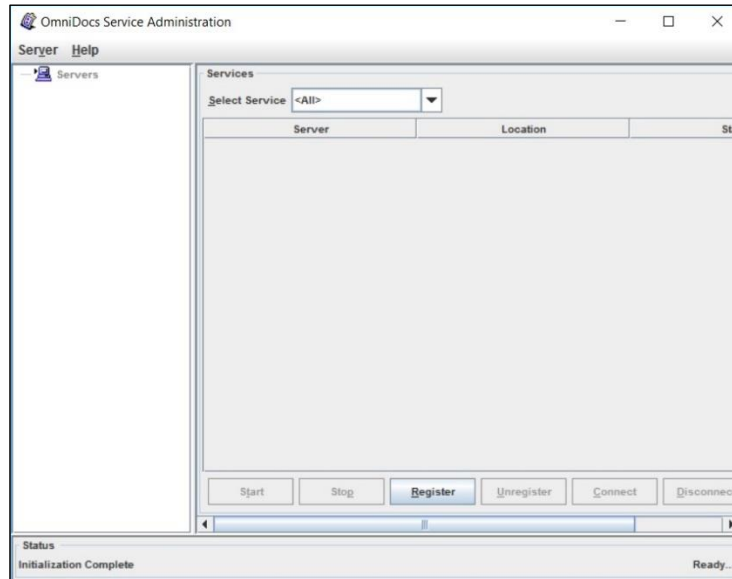


Figure 2.49

2.9.2 Registering JTS server

Perform the below steps to register the JTS Server:

1. To register the JTS server, click **Register** button. The **Register New Server** dialog appears.
2. Specify the following details to register the SMS service.
 - **Server Type:** JTS
 - **IP Address:** 127.0.0.1
 - **Admin Port:** 9996

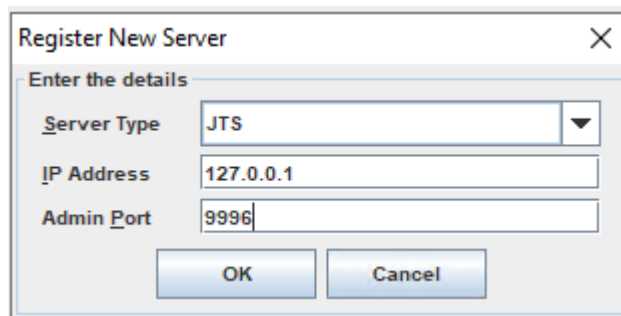


Figure 2.50

3. Click **OK** to register the JTS Server.

2.9.3 Connecting OSA to the JTS Server

Perform the below steps to connect the OSA to the JTS Server:

1. Once the JTS Server is registered, it is displayed in the list in a disconnected state.

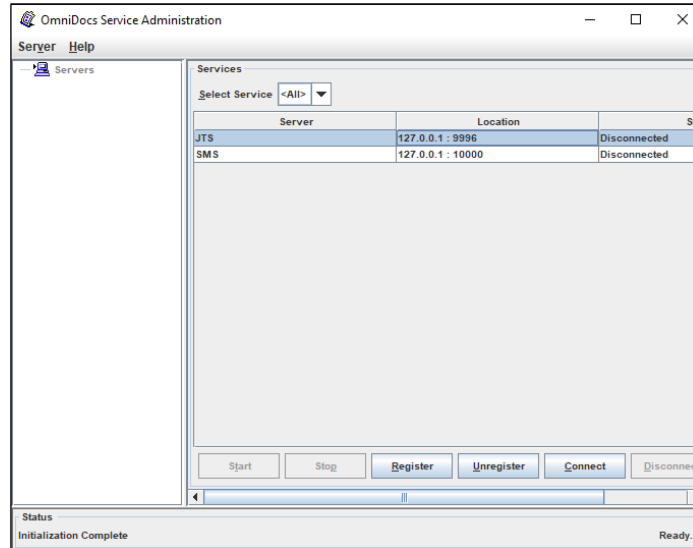


Figure 2.51

2. Select the registered JTS Server and click **Connect**. Once JTS is connected, the **Manage** button gets enabled.
3. Click **Manage** button, after clicking on the Manage button, an entry of the connected JTS server along with its IP Address is displayed on the upper-left panel in the repository view.
4. Select the JTS from the repository view. The list of already created and associated cabinets, appears.

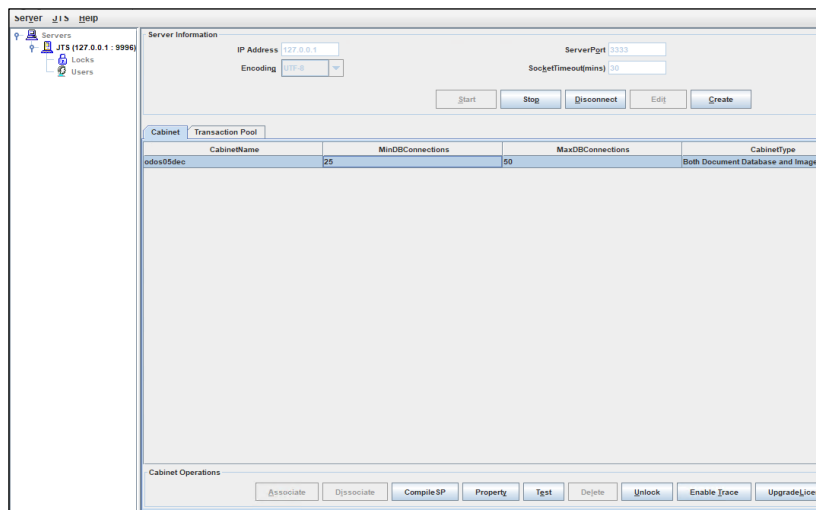


Figure 2.52

2.9.4 Creating a cabinet

Perform the below steps to create a cabinet:

For Oracle:

1. Click **Create**. The Create Cabinet dialog appears.

The screenshot shows the 'Create Cabinet' dialog box with the following fields and values:

- Cabinet Type:** Document database, Image Server database, Both
- Database Type:** MSSQL / Amazon RDS, Oracle, Postgres, Azure, OracleRAC
- Oracle Information:** Service Name: ORCL, Port: 1521
- Cabinet information:**
 - Cabinet Name: odos07dec
 - Server I.P.: 192.168.148.93
 - User name: sys as sysdba
 - Password: [masked]
 - Database Path: odos07dec.dbf
 - CD Key: v8TQxVaeK7-VCqxvffKiZh6goebVU/BuSThC5cR:kuKR
 - Security Level: Object Level
 - Password Algorithm: PC1
 - Cabinet User: odos07dec
 - Cabinet Password: [masked]
 - Enable ETS

Figure 2.53

2. Select the cabinet type that needs to be created from the Cabinet Type area. The Cabinet can be a **Document database**, an **Image server database**, or both.
3. Select the database option from the Database Type section.
4. **Oracle Information:** Specify the **Port number** of the Oracle Database Server.
5. Specify the following cabinet information:
 - Specify the cabinet name in the **Cabinet Name** textbox.
 - Specify the server name (name of the machine where the Oracle server is running) in the **Server I.P.** textbox.

- Specify the Oracle server username in the **User name** textbox.
 - Specify the Oracle server password in the **Password** textbox.
 - Specify the CD key in the **CD Key** textbox.
 - Specify the **Cabinet User** and **Cabinet Password** for further processing as once the cabinet is created, that cabinet user and cabinet password will be used for all communications.
 - Select the **Enable FTS** checkbox.
6. Click **OK** to create the cabinet. The Cabinet created successfully dialog appears.

2.9.5 Associating a cabinet

Perform the below steps to associate the cabinet:

For Oracle:

1. Click **Stop** to enable the Associate button.
2. Click **Associate**. The Associate a Cabinet dialog appears with the following tabs:
 - i. **Database tab:** Select the database type and specify Oracle server port and service name.
 - ii. **Cabinet properties tab:** Specify the cabinet details that you have specified during cabinet creation.

Associate a Cabinet (127.0.0.1 : 9996)

Database Cabinet properties Connection

Specify the new cabinet name and the server name where the cabinet exists. Also specify the User name and password for accessing this cabinet.

Cabinet Name: odos07dec

Map this cabinet to:

Document database Image Server database

Server I.P.: 192.168.148.93

User name: odos07dec

Password: *****

<< Back Next >> Done Cancel

Figure 2.54

- iii. **Connection tab:** Specify the **maximum** and the **minimum** number of connections that the JTS must maintain with the database, specify the **query time** out for the selected cabinet in the Query timeout text box and specify the **refresh interval** time for connection.

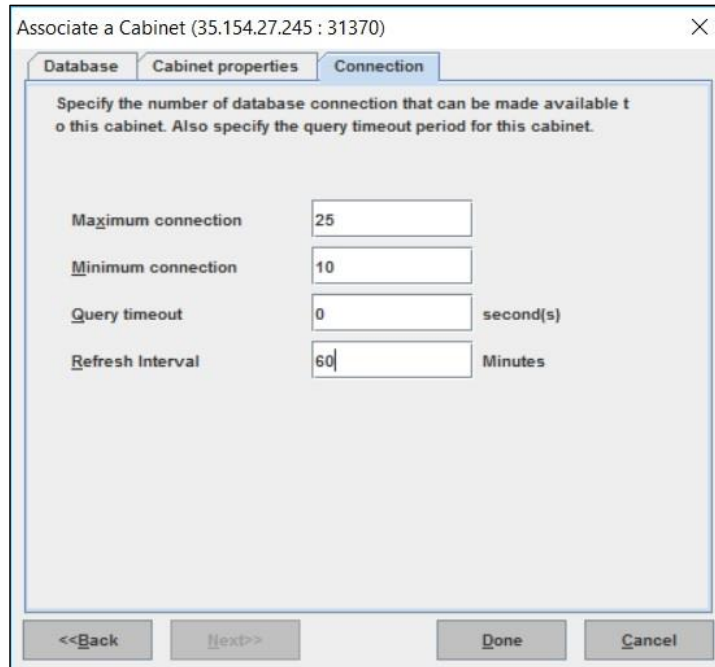


Figure 2.55

3. Click **Done** to associate the selected cabinet. Once the cabinet is associated successfully, it appears with the list.

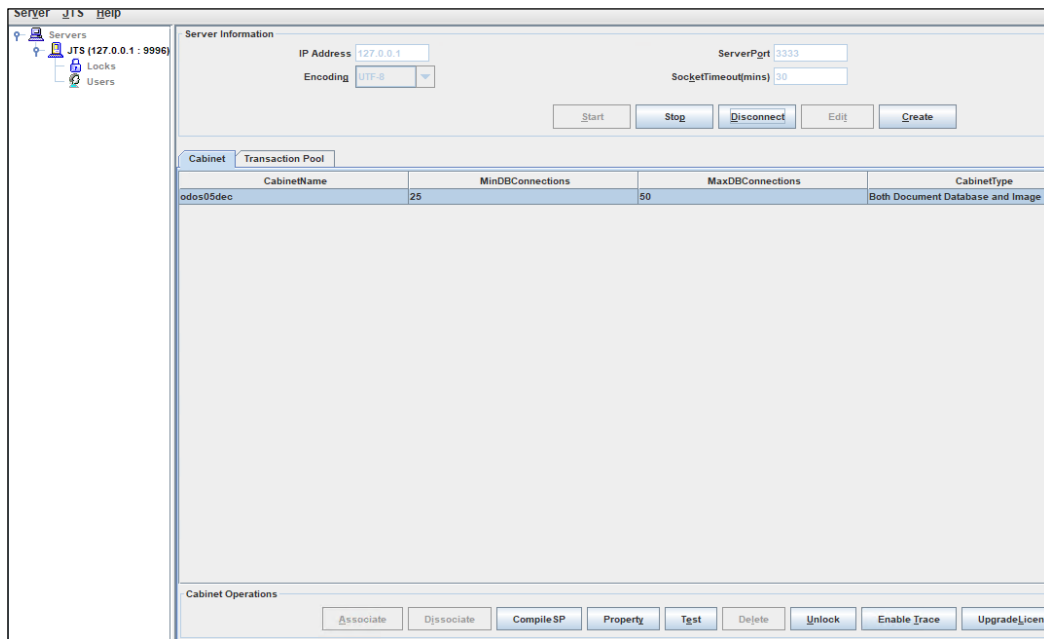


Figure 2.56

2.9.6 Creating a data source

Perform the below steps to create the data source:

For Oracle:

1. Open the <Host-Path URL of OmniDocsEJB container> like *http://OmniDocsconsole.apps.newgenopenshiftcluster.newgensoftware.net* as defined in the *IngressController.yml* file. It automatically redirects to the JBoss EAP 7.4 Admin console.
2. Enter the newgen as username and password system123# respectively to login to the Admin console. After a successful login, the Red Hat JBoss Enterprise Application Platform screen appears.

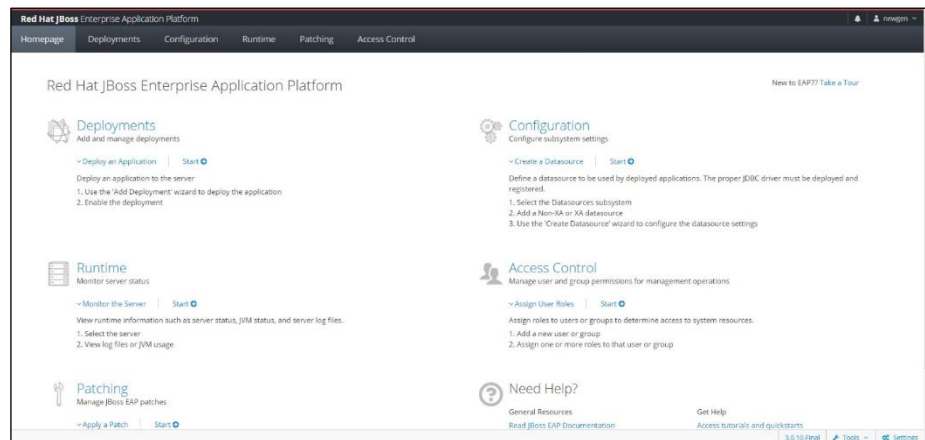


Figure 2.57

3. Go to the **Subsystems** in the Configuration tab.
4. Go to the **Datasources & Drivers**. Then, click Datasources.

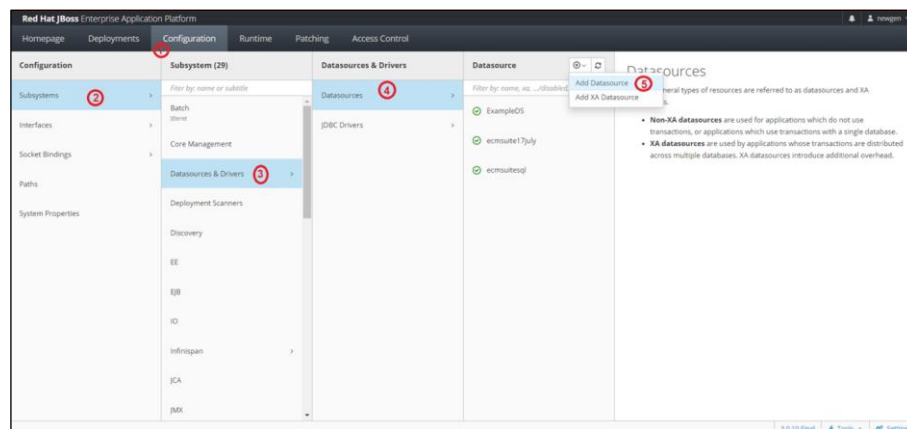


Figure 2.58

5. Click Plus + icon and select **Add Datasource**. The Add Datasource dialog appears.
6. For Oracle Database Server, select **Oracle** and click **Next**.

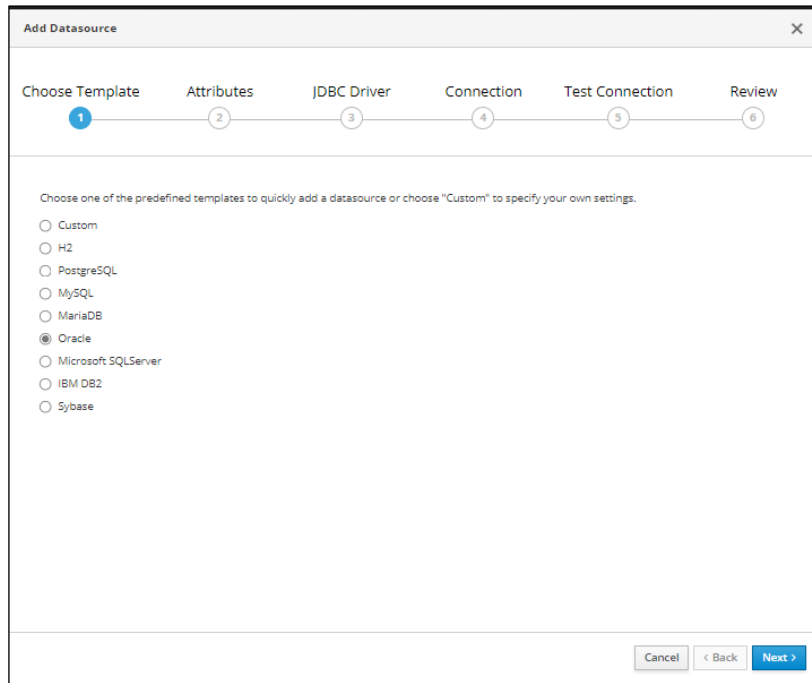


Figure 2.59

7. Provide a DataSource Name and JNDI Name.
 - **Name:** Enter the OmniDocs cabinet name that is cabinet name.
 - **JNDI Name:** java:/same as OmniDocs cabinet name
8. Click **Next**.

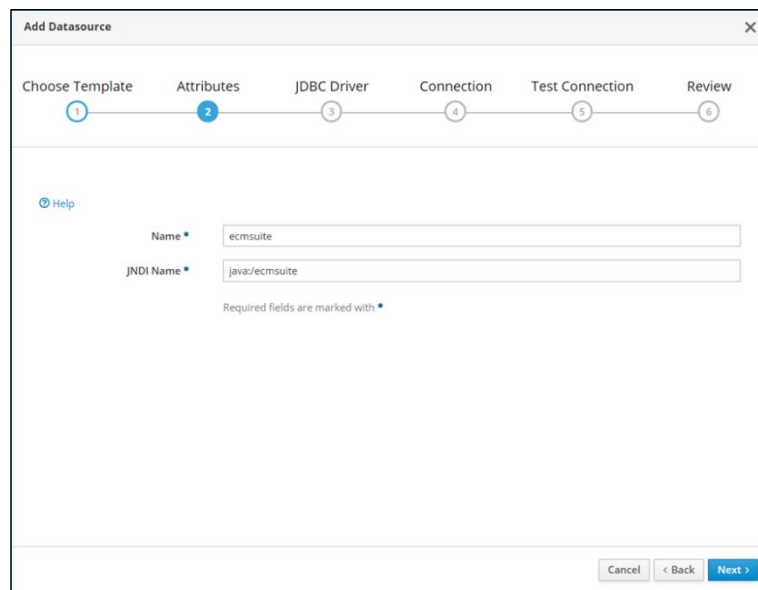


Figure 2.60

9. Select JDBC Driver Name.
10. For Oracle, select **ojdbc6.jar**.
11. Clear **Drive Module Name** and **Driver Class Name** textboxes.
12. Click **Next**.

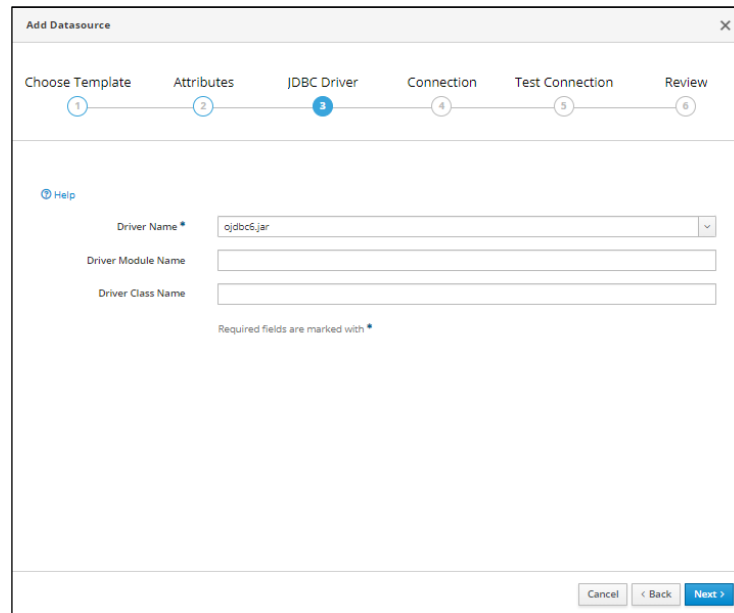


Figure 2.61

13. Provide the following Connection Setting details and click **Next**:

- **Connection URL:**
jdbc:oracle:thin:@Oracle_Server_IP:Oracle_Server_Port/Oracle_Servicename
- **UserName:** Oracle DB User Name
- **Password:** Oracle DB Password
- **Security Domain:** Keep this blank.

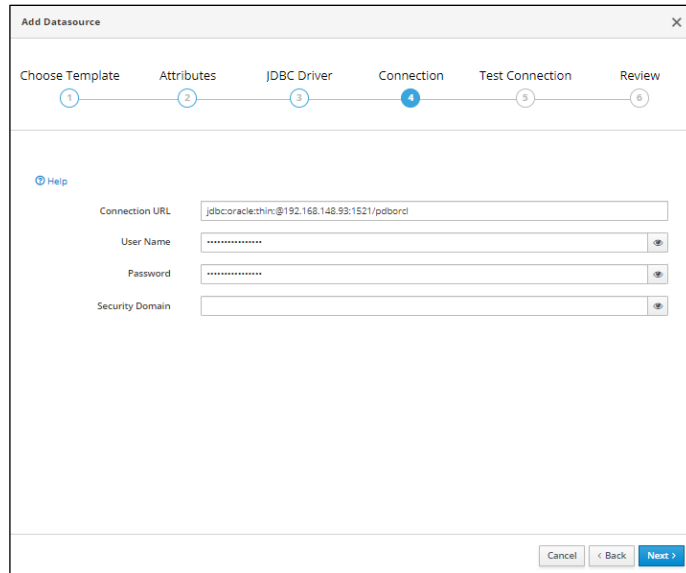


Figure 2.62

14. Click **Next** on the **Test Connection** page.
15. Click **Finish**. After the creation of the datasource, a success message appears.

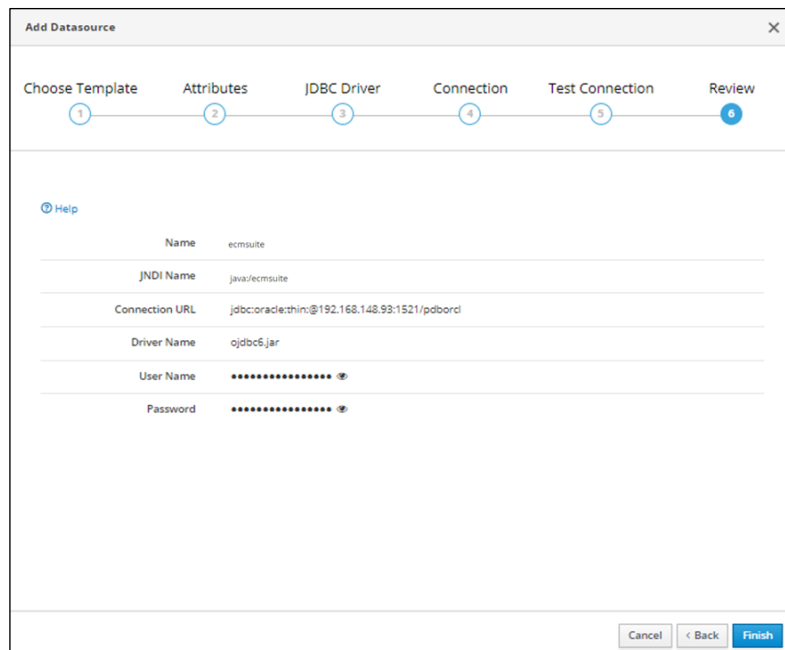


Figure 2.63

16. Click **View Datasource** to view the created datasource. The created datasource appears in the list of **Datasource**.
17. Click **View** against the datasource. A screen appears with the attributes of the datasource appears.

18. Click **Edit** link.

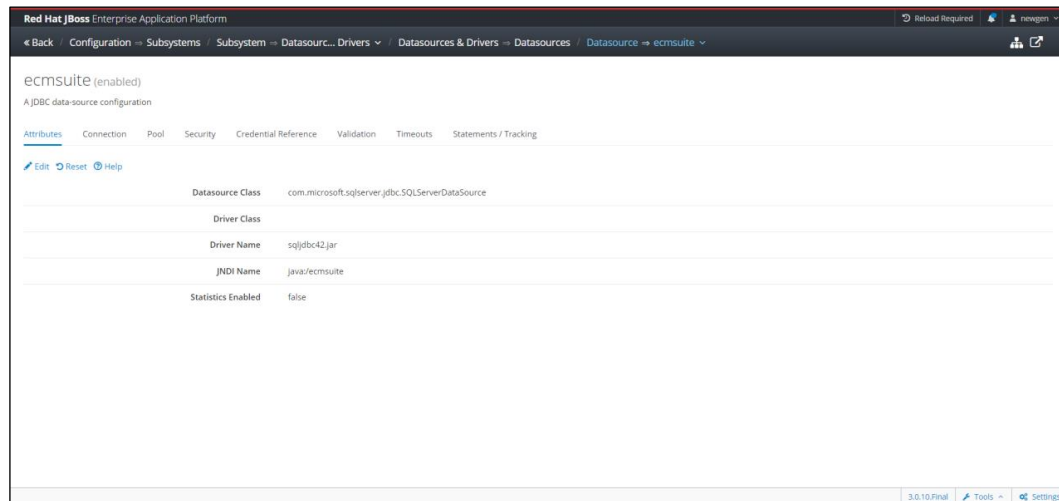


Figure 2.64

19. Clear the **Datasource Class** textbox and click **Save**.

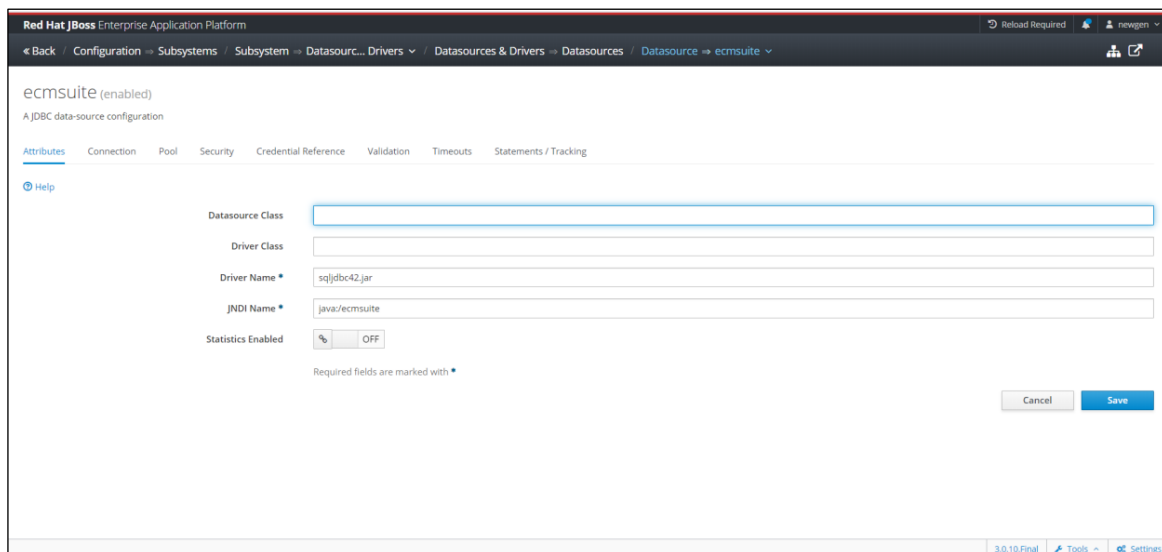


Figure 2.65

20. After that restart the OmniDocsEJB container.

21. Once the OmniDocsEJB container is restarted, open the JBossEAP Admin console once again.

22. Go to the **Subsystems** in the Configuration tab.

23. Go to the **Datasources & Drivers**. Then, click Datasources.

24. Select the created data source and click **Test connection** from the dropdown list. On the successful data connection, a success message appears.

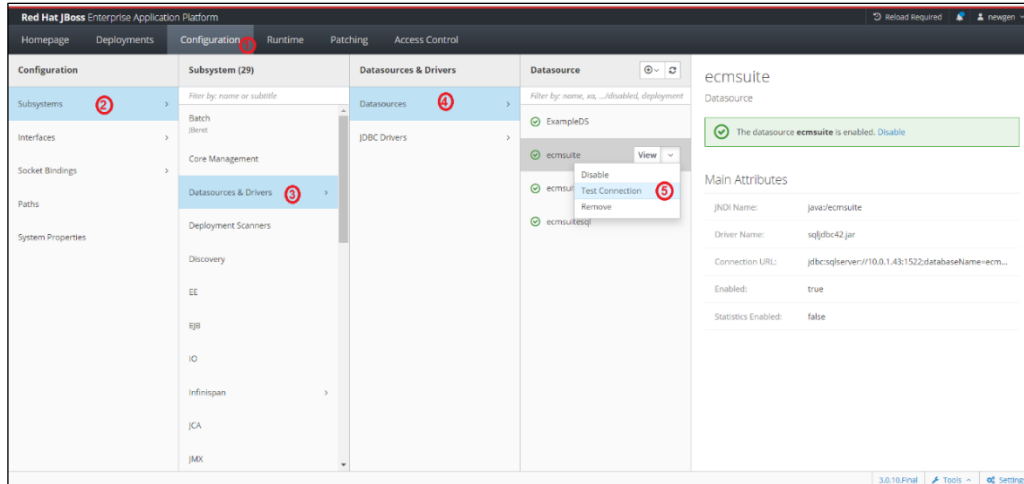


Figure 2.66

25. Add the below connection pool setting and idle-connection-timeout setting inside the created DataSource in *standalone.xml* file located inside the **OmniDocsEjb** or **configuration** folder kept inside the mount path on NAS server.

```
<pool>
  <min-pool-size>100</min-pool-size>
  <initial-pool-size>100</initial-pool-size>
  <max-pool-size>600</max-pool-size>
  <flush-strategy>Gracefully</flush-strategy>
</pool>
<timeout>
  <idle-timeout-minutes>5</idle-timeout-minutes>
</timeout>
```

For example,

```
<datasource jndi-name="java:/ecmsuite" pool-name="ecmsuite">
  <connection-url>jdbc:oracle:oci://10.0.1.43:1521/pdbborcl</connection-url>
  <driver>ojdbc6.jar</driver>
  <pool>
    <min-pool-size>0</min-pool-size>
    <initial-pool-size>0</initial-pool-size>
    <max-pool-size>200</max-pool-size>
    <flush-strategy>Gracefully</flush-strategy>
  </pool>
  <security>
    <user-name>ecmsuite</user-name>
    <password>ecmsuite</password>
  </security>
  <validation>
    <valid-connection-checker class-name="org.jboss.jca.adapters.jdbc.extensions.oracle.OracleValidConnectionChecker"/>
    <validate-on-match>true</validate-on-match>
    <exception-sorter class-name="org.jboss.jca.adapters.jdbc.extensions.oracle.OracleExceptionSorter"/>
  </validation>
  <timeout>
    <idle-timeout-minutes>5</idle-timeout-minutes>
  </timeout>
</datasource>
```

Figure 2.67

26. Restart the **OmniDocsEJB** container once again.

2.9.7 Registering a cabinet

Perform the below steps to register a cabinet:

1. Register the cabinet for OmniDocs Admin using the following URL:
`http://<Host-Path URL of OmniDocsWeb container>/OmniDocs/register`
For example,
`http://ecmsuite.newgendocker.com /OmniDocs/register`

The screenshot shows the 'Register Cabinet' form in the newgen OmniDocs interface. The form is titled 'Register Cabinet' and includes the following fields and options:

- Cabinet List:** A dropdown menu with the placeholder text 'Select Cabinet'. A red error message below it reads 'Cabinet is required'.
- Site List:** A dropdown menu with the placeholder text 'Select Site'.
- Username:** A text input field with the placeholder text 'Username'. A red error message below it reads 'Username is required'.
- Password:** A text input field with the placeholder text 'Password'. A red error message below it reads 'Password is required'.
- Register as:** Three radio buttons: 'Admin', 'Web', and 'Both'. The 'Both' option is selected.
- Register:** A blue button labeled 'Register'.

At the bottom of the form, there is a small disclaimer: 'This site is best viewed in Firefox 105 and above, chrome 107 and above, Edge 107 and above or Safari 16.1 and above and Screen resolution 1366 * 768 copyright © 2023 Newgen Software Technologies Limited. All rights reserved.'

Figure 2.68

All the created cabinets get auto populated in the **Cabinet List** dropdown list.

2. Select the required cabinet, select the associated site, and specify the **Username** and **Password**.
3. Select the Register as **Both** and click **Register**. After successful registration, a confirmation message appears.

The screenshot shows the 'Register Cabinet' form in the newgen OmniDocs interface, now with data entered. The form is titled 'Register Cabinet' and includes the following fields and options:

- Cabinet List:** A dropdown menu with the value 'odazure05dec'.
- Site List:** A dropdown menu with the value 'odazure05decSite'.
- Username:** A text input field with the value 'supervisor'.
- Password:** A text input field with the value masked as '*****'.
- Register as:** Three radio buttons: 'Admin', 'Web', and 'Both'. The 'Both' option is selected.
- Register:** A blue button labeled 'Register'.

Figure 2.69

2.9.8 Creating site and volume

To create site and volume, follow the below steps:

Create Label:

1. SMS labels can be created using **OSA** (OmniDocs Service Administration) which is a GUI based application and container is a CLI-based deployment you can't launch any GUI-based application inside the container. But you must use the OSA to create an SMS label that is a GUI-based application. In such a case, deploy OSA to some GUI-based machine either on a local server or bastion server along with **OpenShift CLI** (oc) installation on that bastion server.
2. Once OpenShift CLI is configured on the bastion server and it gets authenticated to access the POD details, execute the below command to get local IP address and port number of the SMS container.

```
oc port-forward <SMS_POD_NAME> 10000:10000
```

for example,

```
oc port-forward od110sms-7ccf747bf8-7xq64 10000:10000
```

```
D:\Docker\RunningPods\GoldenImage\oc-4.12.8-windows>oc get pods
NAME                                READY   STATUS    RESTARTS   AGE
ibps5sp3aiejb-5bdc9cf55-fpv9w       1/1     Running   0           11d
ibps5sp3aiweb-695c5bf9b4-6xc62      0/1     Running   0           30h
ibps5sp3aiweb-695c5bf9b4-n2rwz      1/1     Running   0           6d5h
ibpsportal-85b8c8b64f-xjd8v         1/1     Running   0           8d
od110services-bdcc884b8-258zn       1/1     Running   0           4d
od110sms-7ccf747bf8-7xq64           1/1     Running   0           30h

D:\Docker\RunningPods\GoldenImage\oc-4.12.8-windows>oc port-forward od110sms-7ccf747bf8-7xq64 10000:10000
Forwarding from 127.0.0.1:10000 -> 10000
Forwarding from [::1]:10000 -> 10000
```

Figure 2.70

3. Once OSA is copied on bastion server, navigate to the OSA folder on that machine and double click on RunAdmin.bat (For Windows) or RunAdmin.sh (For Linux) to start OSA.
4. When the application is launched. The Login dialog appears.

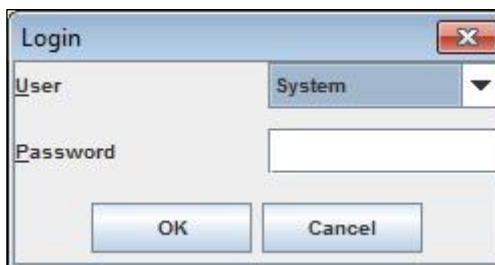


Figure 2.71

5. Select the user as **system** and specify the password as **system**.

- Click **OK** to log in. After the successful login, the OSA screen appears displaying the list of registered services.

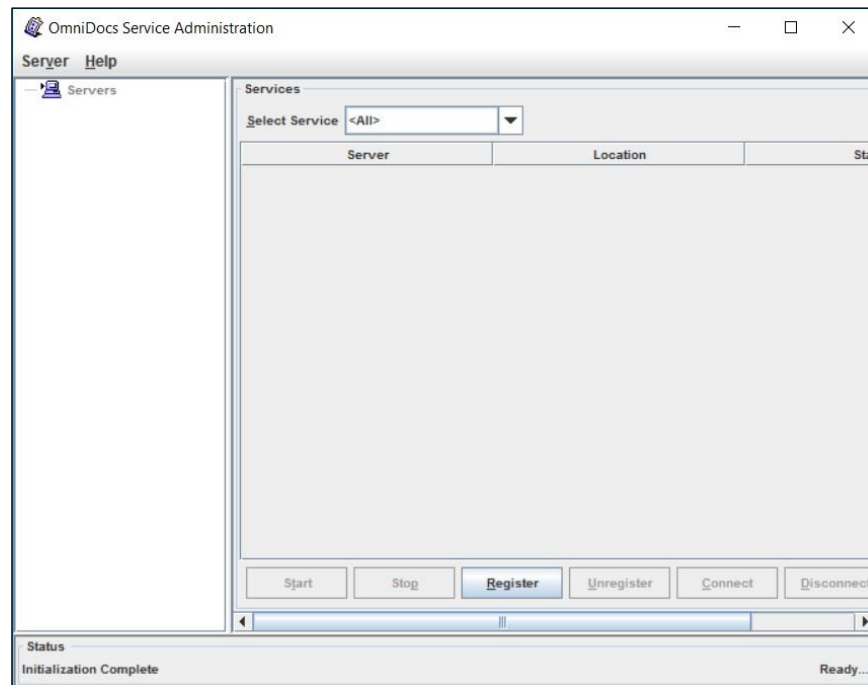


Figure 2.72

- Click **Register** button. The **Register New Server** dialog appears.
- Specify the following details to register the SMS service.
 - **Server Type:** SMS
 - **IP Address:** 127.0.0.1
 - **Admin Port:** 10000
- Click **OK**.

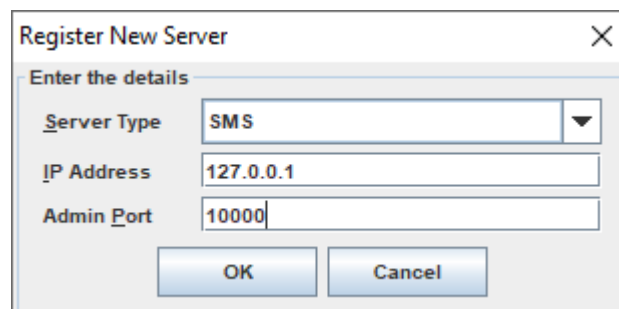


Figure 2.73

- Select the registered SMS service and click Connect.
- On successful connection, 'Manage' button will be enabled.

12. Click on **Manage** button.

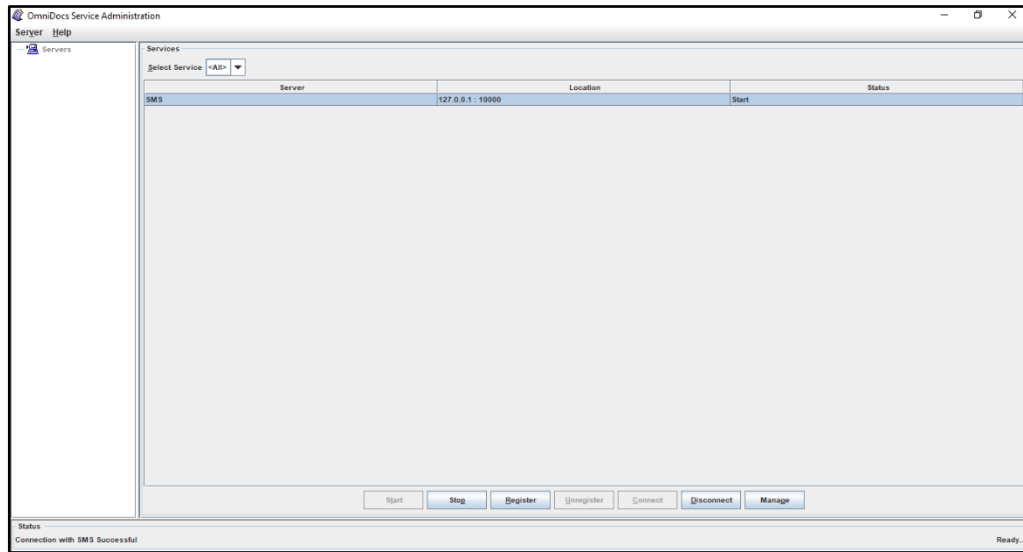


Figure 2.74

13. After click on Manage SMS service will be list out under Servers tree in Top-Left corner.

14. Click on SMS Service.

15. Click **Add** button to add a new label.

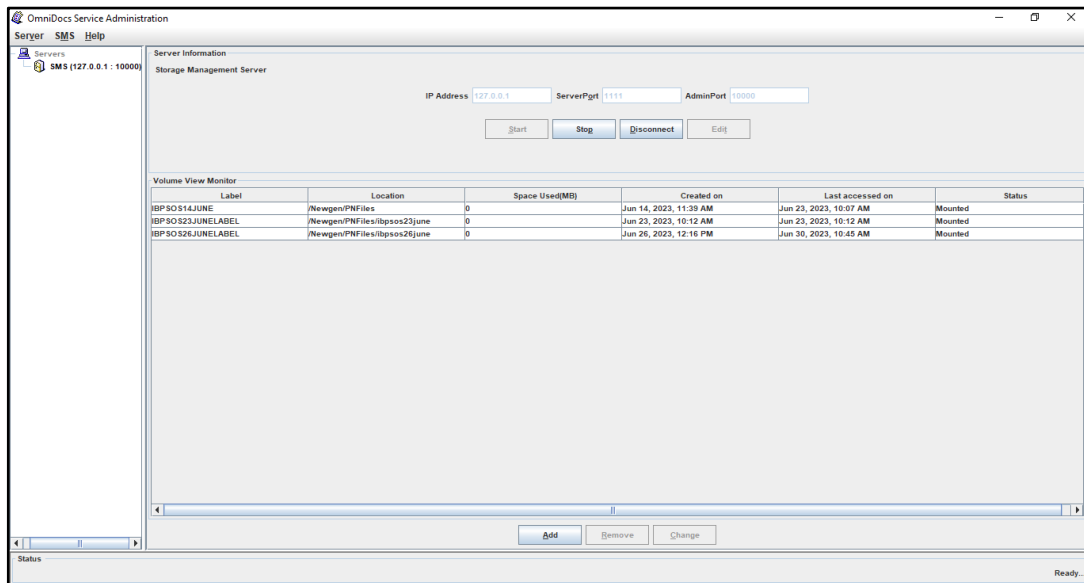


Figure 2.75

16. Specify the following details to add a new label:

- **Location of Media:** /Newgen/PNFiles/<iBPS Cabinet name>
- **SMS Volume Label Name:** User defined name

- Checked the checkbox 'Create Directory'.

17. Click **OK**.

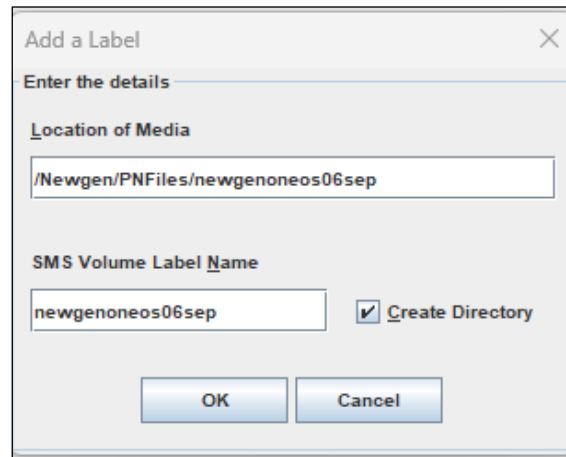


Figure 2.76

NOTE:

Make sure the location of media must always start with **/Newgen/PNFiles** path as this path is mentioned as a mounted path in OmniDocsSMS YAML file that is, 'OmniDocsSMS.yml'.

18. After successfully addition of SMS label, the below screen appears.

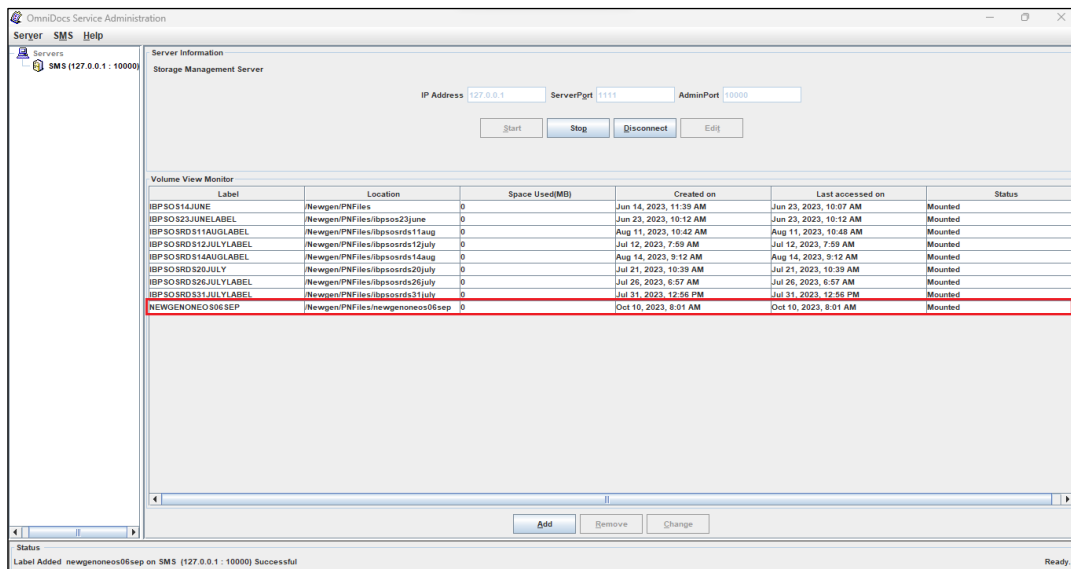


Figure 2.77

Create Site & Volume:

1. Login to the OmniDocs Admin using the following URL:

<http://<Host-Path URL of OmniDocsWeb container>/OmniDocs/admin>

For example,

<http://OmniDocs.apps.newgenopenshiftcluster.newgensoftware.net/OmniDocs/admin>



Figure 2.78

2. After a successful login, click **Sites** link under **Administration**.

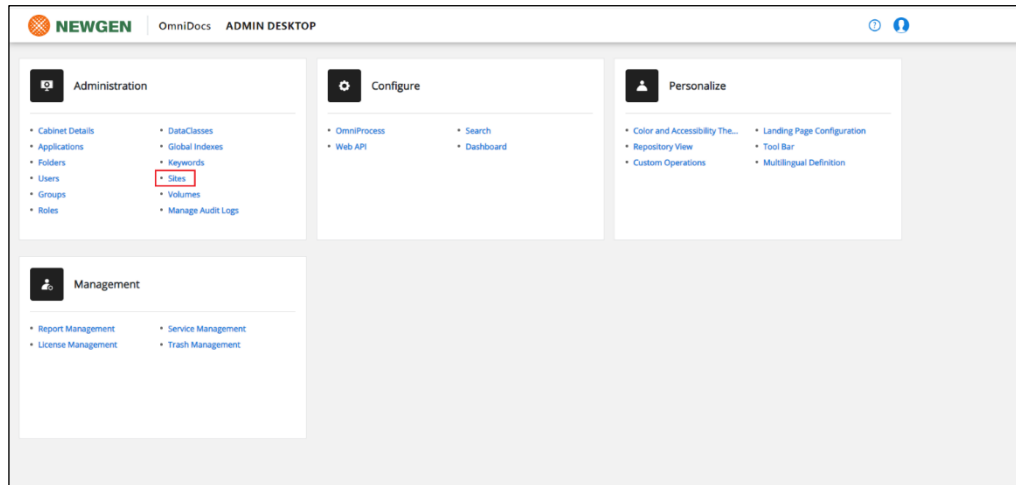


Figure 2.79

3. Click **+Add**. The Add Site dialog appears.

Figure 2.80

4. Specify the following details:
 - **Site:** Specify the user defined name.
 - **Site Address:** Specify the ODSMS container’s service name [Defined in respective YAML file].
 - **Port Address:** Specify the SMS client port that is, 1111
5. Click **Save**.

Figure 2.81

6. The added Site appears under Sites in the left pane.

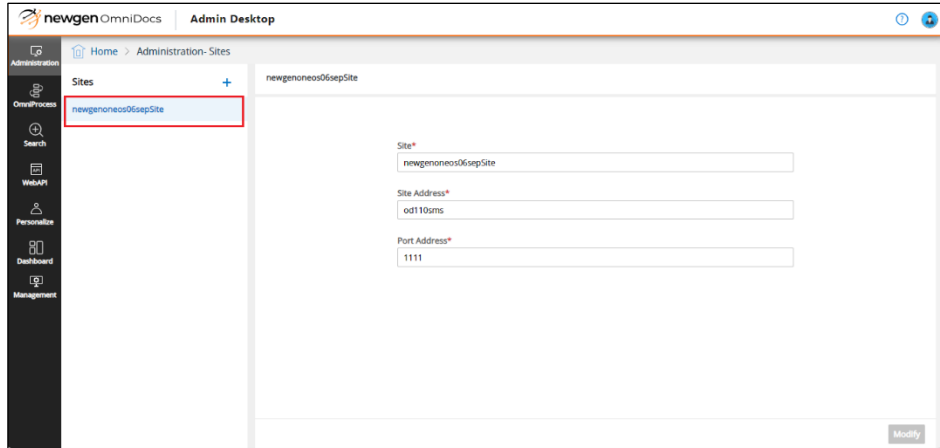


Figure 2.82

7. Go back to the **Home** page.

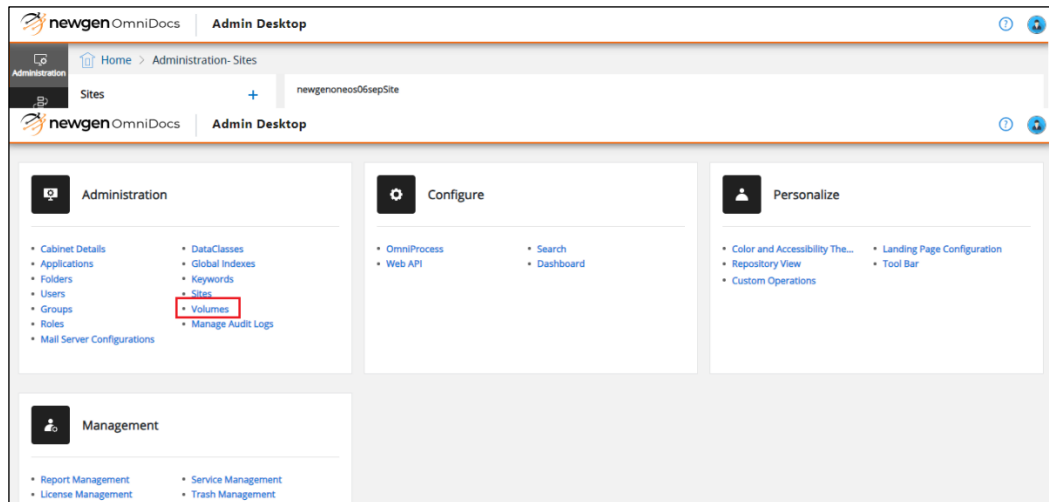


Figure 2.83

8. Select **Volumes**. The Volumes screen appears.

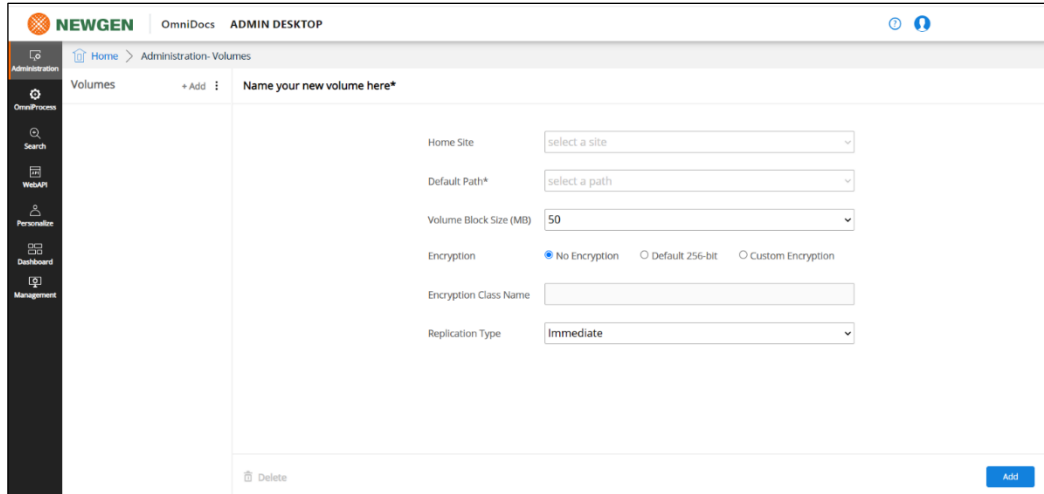


Figure 2.84

9. Specify the following details:

- **Volume Name:** Specify the user-defined volume name.
- **Home Site:** Select the newly created Site name.
- **Default Path:** Select the created SMS label in which you want to store PN files.

10. Click **Add**.

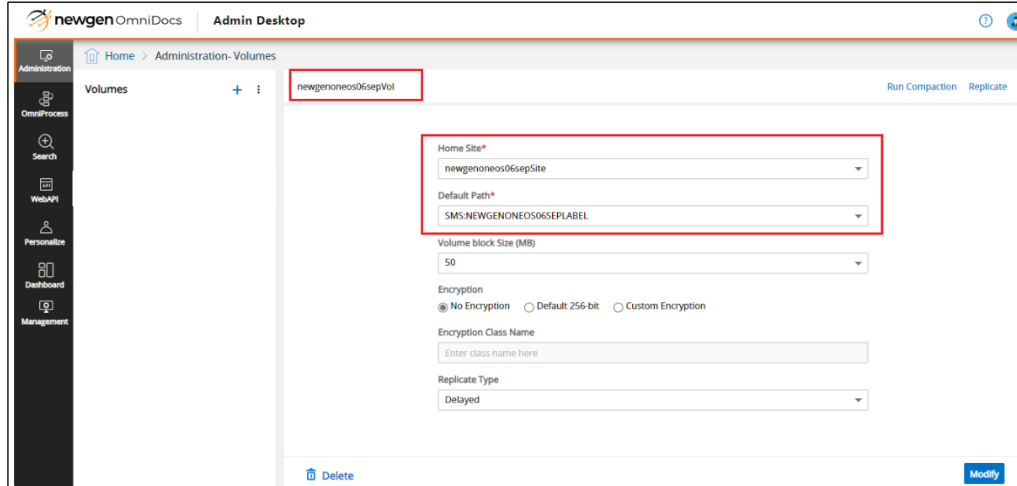


Figure 2.85

The added volume appears under **Image Volumes** in the left panel.

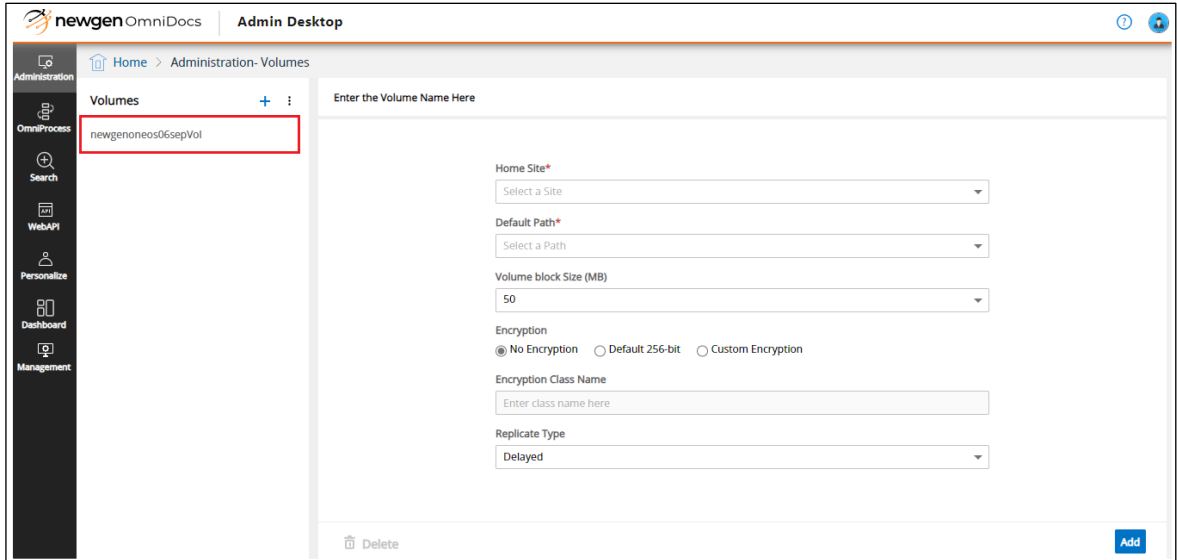


Figure 2.86

11. Go back to the **Home** screen and click **Cabinet Details**

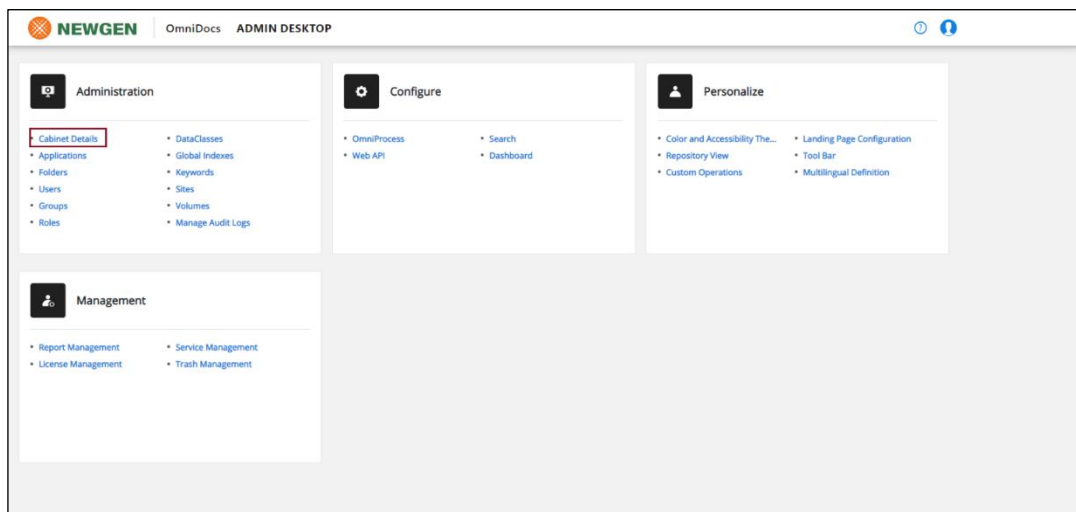


Figure 2.87

12. Click **Cabinet Details**.

13. Select the added volume from the **Default Image Volume** using the dropdown.

14. Click **Save**. The Site and Volume are now created successfully.

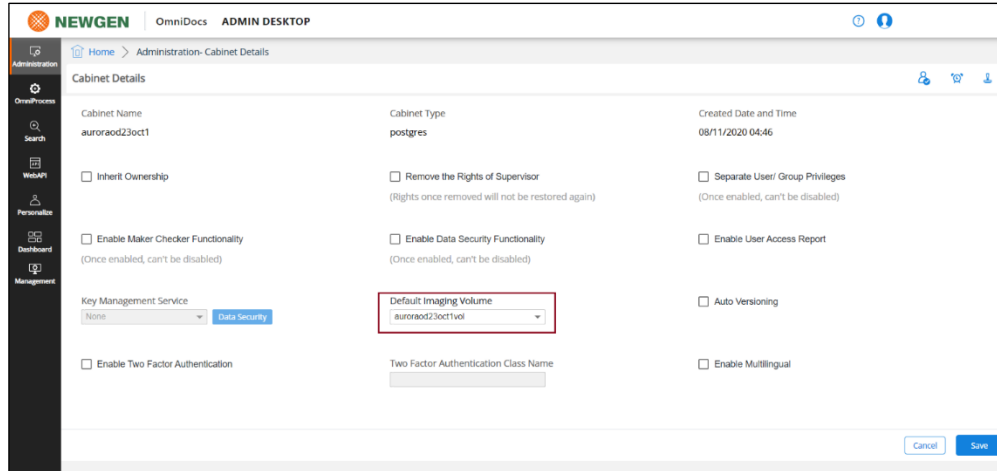


Figure 2.88

15. Log in to the OmniDocs Web using the below URL to start.

http://<Host-Path URL of OmniDocsWeb container>/OmniDocs/web

For example: *http://*

OmniDocs.apps.newgenopenshiftcluster.newgensoftware.net/OmniDocs/web

2.10 EasySearch post-deployment changes

Perform the below steps to do EasySearch post-deployment changes:

1. Login to the ApacheManifold Admin using the following URL:

<Host-Path URL of ApacheManifold>/mcf-crawler-ui/login.jsp

For example,

http://apachemanifold .apps.newgenopenshiftcluster.newgensoftware.net/mcf-crawler-ui/login.jsp

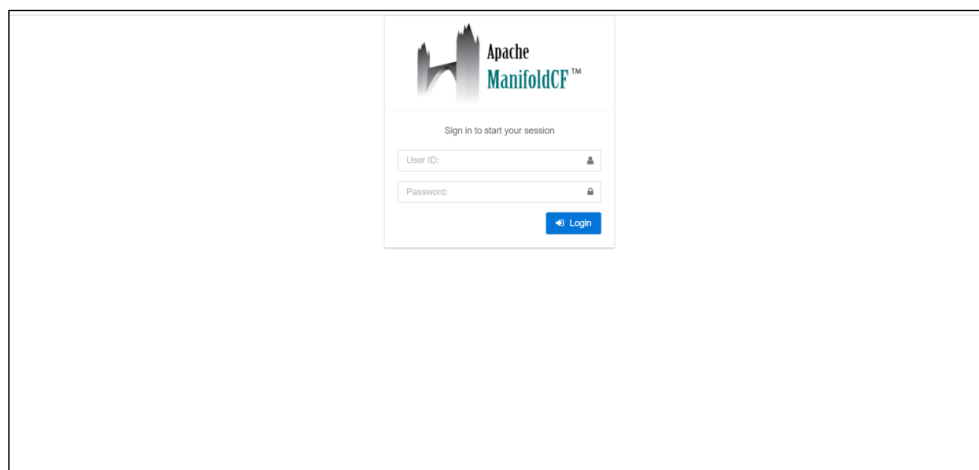


Figure 2.89

2. Log in with the following credentials:
 - **User ID:** admin
 - **Password:** admin
3. After a successful login, click **Jobs** tree showing in the left panel.
4. Click **Status and Job Management**. The below job list appears:
 - <CABINET_NAME>_Document
 - <CABINET_NAME>_Folder
5. Start both the jobs.
6. Once both the jobs started, the Job's status appears as **Running**.

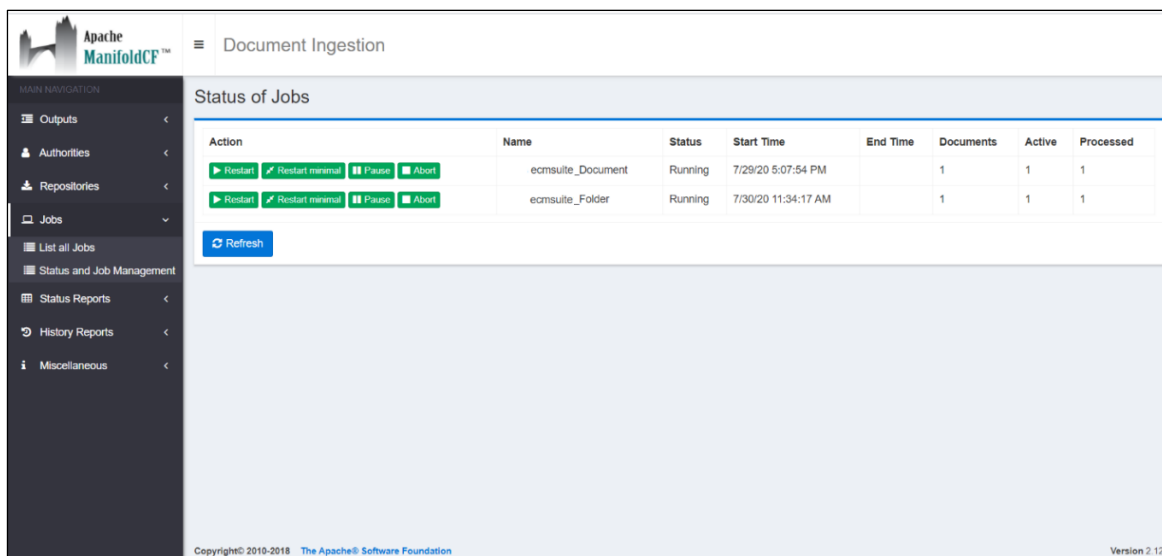


Figure 2.90

2.11 Registering a cabinet in OmniScanWeb

Perform the below steps to register the cabinet in OmniScanWeb:

1. Open the OmniScanWeb using the following URL:
http://<Host-Path URL of OmniScanWeb container>/omniscanweb
 For example,
Error! Hyperlink reference not valid.
2. Click **Register New Cabinet** link on the OmniScan Web login screen.

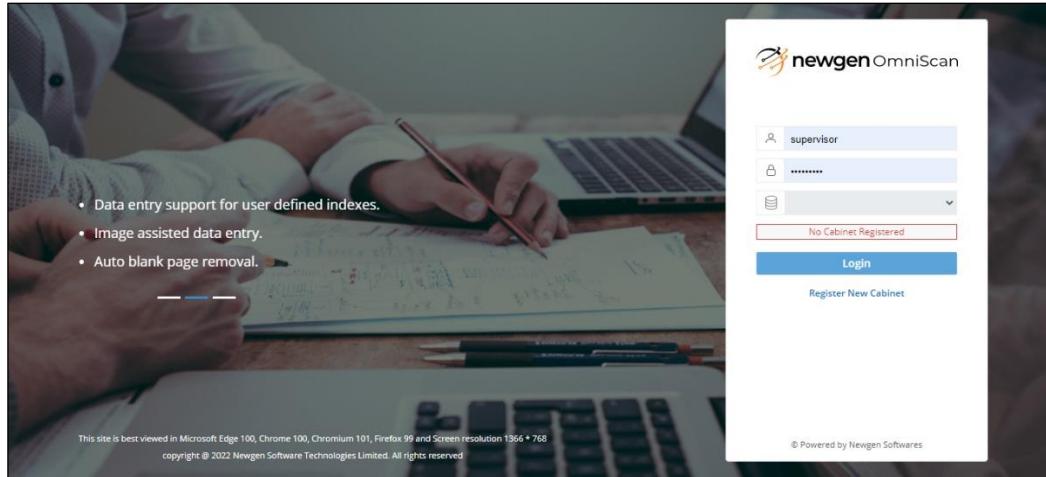


Figure 2.91

3. Specify the Server URL as given below:

http://<Host-Path URL of OmniDocsWeb container>/NGServlet/servlet/ExternalServlet

For example,

<https://OmniDocs.apps.newgenopenshiftcluster.newgensoftware.net/NGServlet/servlet/ExternalServlet>

4. Specify the **OmniDocs EJB** container name for AppServer IP or Server URL, 8080 for AppServer Port, and JBOSSSEAP for AppServer Type.

← Login Register Cabinet

1 Connect 2 Register

Server URL

AppServer IP

AppServer Port

AppServer Type

Connect

newgen OmniScan
 © Powered by Newgen Softwares

Figure 2.92

5. Click **Connect**.

6. Select the **Cabinet Name**, **Site ID**, and **Volume ID** from the list.

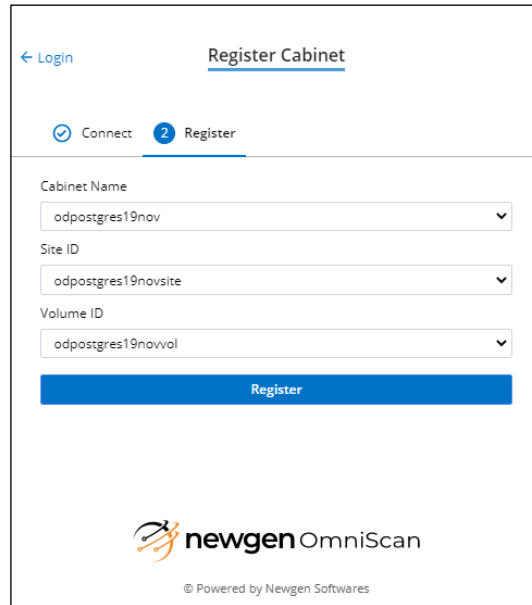


Figure 2.93

7. Click **Register**.

The registered cabinet appears in the **Cabinet Name** list on the login screen. Now you can log into OmniScan Web.

NOTE:

Ensure that the **OmniScan_Template_Repository** folder is already created in OmniDocs before logging into OmniScan Web.

3 Configuring Jenkins release pipeline

This chapter describes the configuration of Jenkins Release Pipeline, follow the below sections for procedural details.

3.1 Overview

The Build Pipeline (aka Continuous Integration) and Release Pipeline (aka Continuous Deployment) are separated into two parts. Build Pipeline and Release Pipeline both are done through the Jenkins server which can be installed on an on-premises machine or a bastion server. In this architecture, three stages are created, Dev, UAT, and Production, and in each stage, deployment is quite different. You can have some more stages depending on the requirements. This document describes the configuration of the Jenkins Release Pipeline for container deployment on the OpenShift Container Platform.

3.2 CI/CD pipeline architecture

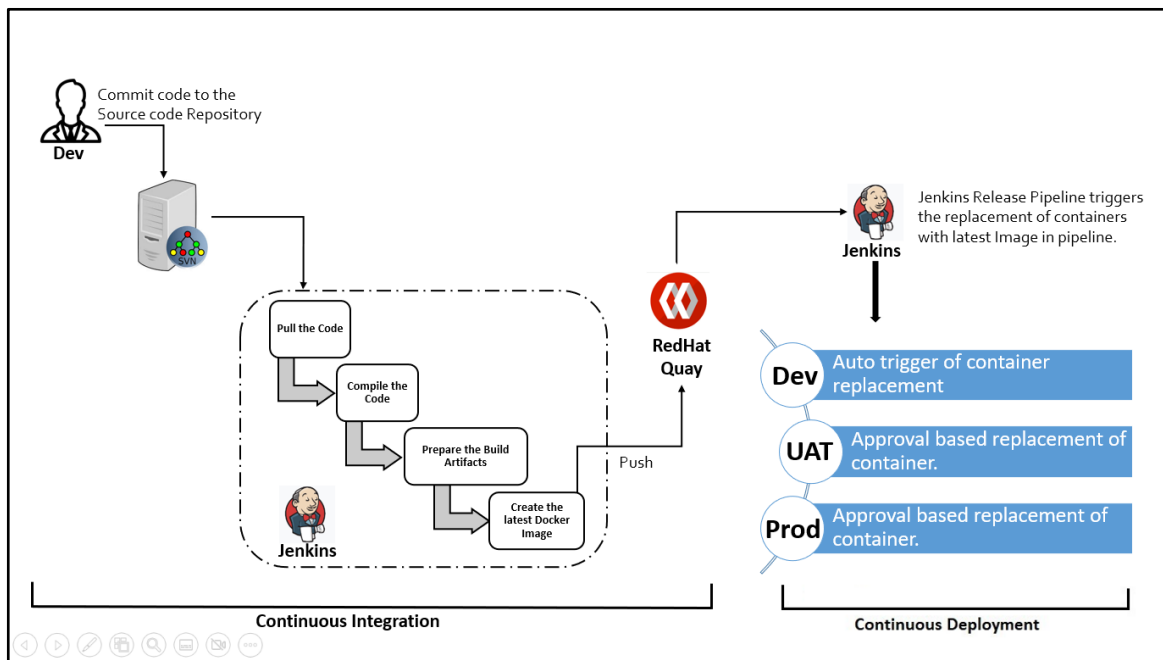


Figure 3.1

1. The Newgen representative builds the product's base container images on the company's on-premises servers using Jenkins.
2. As soon as the Dev team commits the code to the source code repository, the Jenkins pipeline gets triggered. It pulls the code then compiles them and prepares the build artifacts as well as

creates container images and pushes the newly created container images to the RedHat Quay Registry.

3. As soon as any container image is pushed to the RedHat Quay Registry, Jenkins Release Pipeline triggers the deployment to the Dev environment. Here, you can configure the performance testing as well as security testing of the application. In Addition, you can perform manual testing as required.
4. UAT and Production deployments are based on approval and are available on-demand. To deploy to the UAT/Production environment, you need to trigger the UAT/Production deployment. Upon deployment trigger, an approval mail is sent to the project manager or the concerned team. As soon as the project manager or concerned team approves the go-ahead, UAT/Production deployment gets started.

3.3 Configuring Jenkins release pipeline

This section describes the configuration of Jenkins for Build Pipeline.

3.3.1 Prerequisites

Following are the prerequisites:

- **Operating System:** Windows Server 2019 or above (Edition: Standard or Datacenter).
- **Java** 1.11 update 18 and above.
- **Docker Engine** 20.10.10 or later version must be installed.
- **OpenShift CLI** 4.12.8 or a later version compatible with OpenShift cluster.
- **Cygwin** utility must be installed. [This utility is used to execute the Linux commands on Windows].
- **Jenkins** 2.246.0 or a later version must be installed with default suggested plug-ins along with the following plug-ins.
 - Credentials Binding
 - Environment Injector
 - Parameterized Trigger

3.3.2 Configuration of Jenkins

Before creating any job, perform the following server-level configurations in the Jenkins.

1. Sign into the **Jenkins Server**.

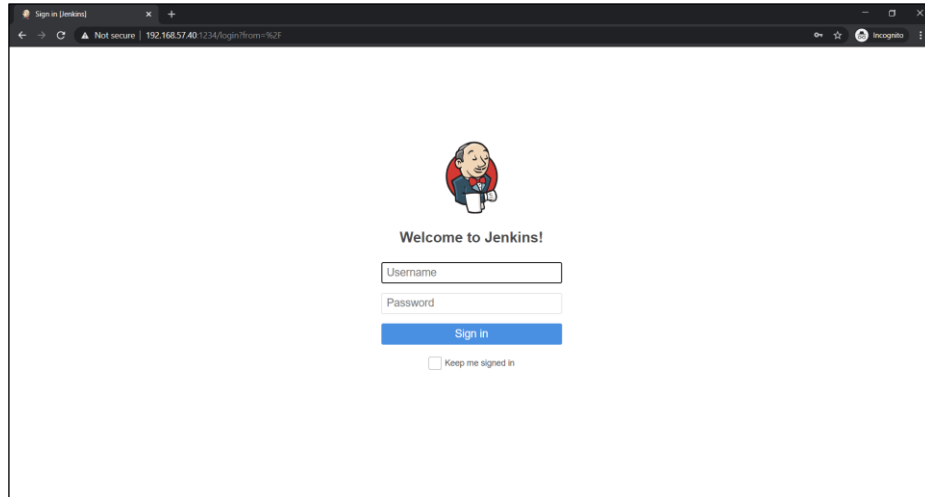


Figure 3.2

2. After the successful login, click **Manage Jenkins** link showing on the left panel.



Figure 3.3

3. Click **Configure System** in the **System Configuration** section.

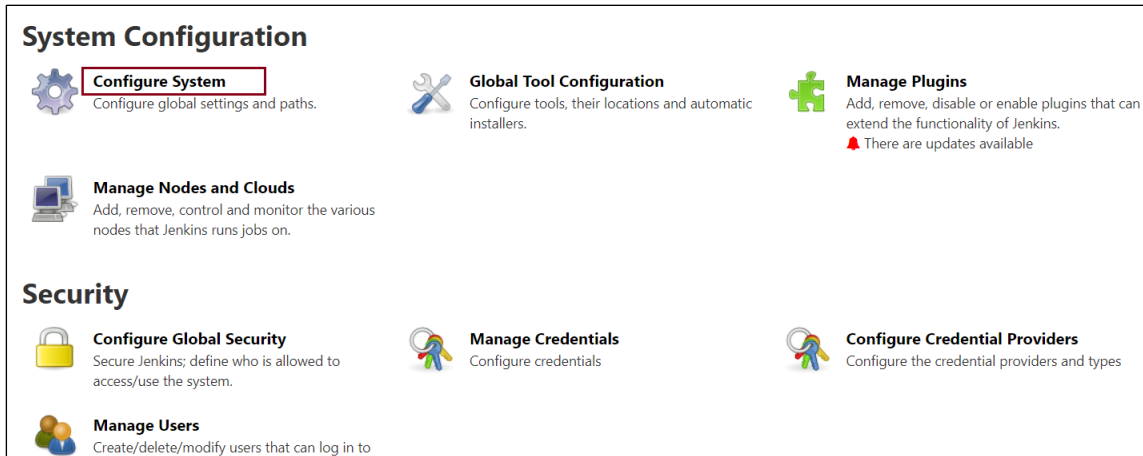


Figure 3.4

4. Under the **Global properties**, define an environment variable **PATH** with the following values separated with a semi-colon:

- Docker installation path for example, *C:\Program Files\Docker\Docker\resources\bin*
- Cygwin installation path for example, *C:\cygwin64\bin*
- OpenShift CLI installation path for example, *C:\Software\utilities\oc-4.12.8-windows*
- Windows System32 path [*C:\Windows\System32*]

For example,

```
PATH=C:\Program
Files\Docker\Docker\resources\bin;C:\cygwin64\bin;C:\Software\utilities\oc-
4.12.8-windows;C:\Windows\System32
```

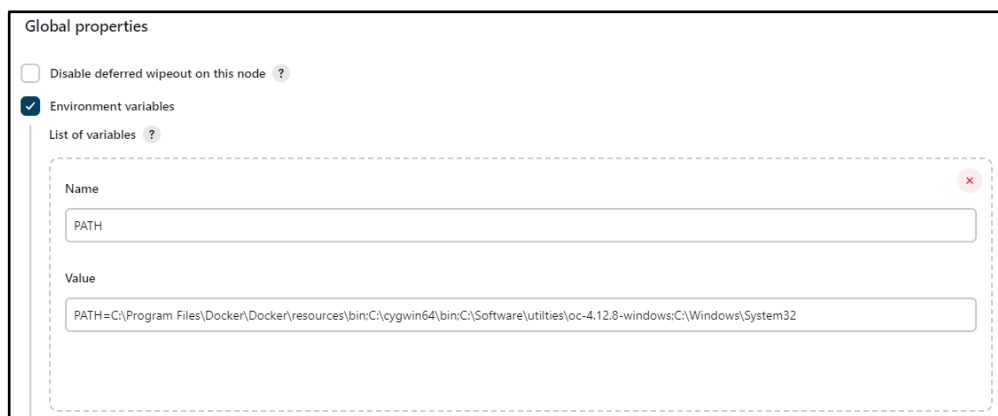


Figure 3.5

5. Click **Save** the changes.

3.3.3 Push and Pull Container Images to/from RedHat Quay

This section describes how to push and pull container images to/from RedHat Quay Registry.

Prerequisites - Ensure that you have installed the latest version of OpenShift **CLI** and **Docker**.

Following are the steps to push, and pull container images to/from RedHat Quay Registry:

- [Authentication](#)
- [Push](#)
- [Pull](#)

Authentication:

1. Before you push or pull the container images, you need to authenticate the Docker client to RedHat Quay.
2. Execute the below command to authenticate the Docker client to RedHat Quay:

```
docker login -u="Quay_User" -p="Quay_Password" quay.io
```

Push:

1. To push any local container images to a registry, it is mandatory to first tag that image.
2. Execute the below command to push the container images from your local machine to RedHat Quay registry:

```
docker tag <ImageName>:<ImageTag> <Quay_Server>/<ImageName>:<ImageTag>
docker push <Quay_Server>/<ImageName>:<ImageTag>
```

NOTE:

- Container images might be shared in the form of a compressed tar file. As compressed container images cannot be used directly, first you need to decompress them in a container image form, and then you can use it. In such a case, the client needs to perform the following:
 - Download the compressed container image file.
 - Convert the compressed file into a container image using the docker load command.
 - Example: `docker load -i C:\ContainerImages\ OmniDocs110EJB.tar`
 - Re-tag the images with your own registry and push them up.
 - You can also configure these commands in Jenkins to execute them automatically.
-

3. Use the below **batch** scripts to configure the **push container images** to RedHat Quay in Jenkins:

```
@echo off
set Quay_Server=quay.io/newgen
set Quay_User=vivek_kumar
set Quay_Password=%Quay_Password%
set ImageName=OmniDocsejb
set ImageTag=sp1-jdk17-patch3
set BuildNumber=%ImageTag%-build-%BUILD_NUMBER%
```

```

docker login -u="%Quay_User%" -p="%Quay_Password%" quay.io
docker tag %ImageName%:%ImageTag% %Quay_Server%/%ImageName%:%ImageTag%
docker push %Quay_Server%/%ImageName%:%ImageTag%

docker tag %ImageName%:%ImageTag% %Quay_Server%/%ImageName%:%BuildNumber%
docker push %Quay_Server%/%ImageName%:%BuildNumber%

```

Here,

Quay_Server =quay.io/newgen, in this server detail, newgen is the name of the organization created inside quay.io server.

%Quay_Password% is encrypted using the Jenkins *“Inject passwords to the build as environment variables”* Build Environment options. For example,



Figure 3.6

In the above scripts, images are tags and pushed 2 times, 1st time with default image tag and 2nd time with BuildNumber tag. As for container image management, two tags creation is recommended for each container image through Jenkins while pushing them to the container registry.

For Example,

- OmniDocsejb: sp1-jdk17-patch3
- OmniDocsejb: sp1-jdk17-patch3-build10 (where build-10 is the build pipeline number)

This means that you will always have a copy of the container image of each build pipeline in the container registry so that whenever we require to roll back the current deployment, we can use the previous build pipeline number tag – container Image for rolling back the deployments.

For example,

```
@echo off
set Quay_Server=quay.io/newgen
set Quay_User=vivek_kumar
set Quay_Password=%Quay_Password%
set ImageName=omnidocs11.0ejb
set ImageTag=sp1-jdk17-patch3
set BuildNumber=%ImageTag%-build-%BUILD_NUMBER%

docker login -u="%Quay_User%" -p="%Quay_Password%" quay.io
docker tag %ImageName%:%ImageTag% %Quay_Server%/%ImageName%:%ImageTag%
docker push %Quay_Server%/%ImageName%:%ImageTag%

docker tag %ImageName%:%ImageTag% %Quay_Server%/%ImageName%:%BuildNumber%
docker push %Quay_Server%/%ImageName%:%BuildNumber%
```

Figure 3.7

Pull:

1. Execute the below command to pull the Docker images from AWS ECR:

```
docker pull <Quay_Server>/<ImageName>:<ImageTag>
```

2. Use the below **batch** scripts to configure the **pull container images** from RedHat Quay in Jenkins:

```
@echo off
set Quay_Server=quay.io/newgen
set Quay_User=vivek_kumar
set Quay_Password=%Quay_Password%
set ImageName=OmniDocsejb
set ImageTag=sp1-jdk17-patch3

docker login -u="%Quay_User%" -p="%Quay_Password%" quay.io
docker pull %Quay_Server%/%ImageName%:%ImageTag%
```

```
@echo off
set Quay_Server=quay.io/newgen
set Quay_User=vivek_kumar
set Quay_Password=%Quay_Password%
set ImageName=omnidocs11.0ejb
set ImageTag=sp1-jdk17-patch3

docker login -u="%Quay_User%" -p="%Quay_Password%" quay.io
docker pull %Quay_Server%/%ImageName%:%ImageTag%
```

Figure 3.8

3.3.4 Configuring Dev stage

Perform the below steps to configure a Jenkins job for the Dev Stage Release Pipeline:

NOTE:

Refer the following steps as a reference to configure the Release Pipeline for the below container Images.

- OmniDocsWeb
 - OmniDocsWeb_Services
 - OmniDocsServices
 - EasySearch_ApacheOnly
 - TEM
 - OmniScanWeb7.0
 - OmniDocsSMS
 - OmniDocsWOPI
-

1. Click **New Item** link given on the left panel.
2. Specify the item name or job name and select the project type as **Freestyle project**.
3. You can specify the project description.
4. Select the checkbox **Inject passwords to the build as environment variables** given in the **Build Environment** section.
5. Specify 2 Job passwords: **OpenShift_APIServer_UserName** and **OpenShift_APIServer_Password** and provide the appropriate username and password to authenticate the OpenShift CLI to connect to the OpenShift API Server.

For example,

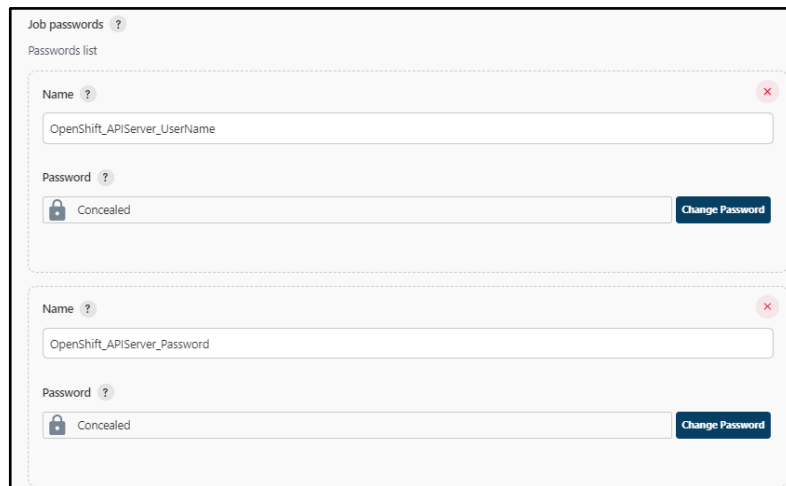


Figure 3.9

6. Add **'Execute Shell'** as a build step task under the **Build** section and specify the following shell script:

```
#Quay_Server=quay.io/newgen
Quay_Server=678035612169.dkr.ecr.ap-south-1.amazonaws.com
OpenShift_APIServer_URI=https://api.newgenopenshiftcluster.newgensoftware.net:
6443
ImageName= OmniDocsejb
ImageTag=sp1-jdk17-patch3
YAML_File_Location="D:\RunningPods\OpenShift\YAML_Files\OmniDocs"
YAML_File_Name= OmniDocsEJB.yml

mkdir -p TempDir
cp -rf "$YAML_File_Location/$YAML_File_Name" TempDir/

grep -q Quay_Server TempDir/$YAML_File_Name
grep -q ImageName TempDir/$YAML_File_Name
grep -q ImageTag TempDir/$YAML_File_Name
grep -q Jenkins_Build_Number TempDir/$YAML_File_Name

sed -i s+Quay_Server+$Quay_Server+g TempDir/$YAML_File_Name
sed -i s+ImageName+$ImageName+g TempDir/$YAML_File_Name
sed -i s+ImageTag+$ImageTag+g TempDir/$YAML_File_Name
sed -i s+Jenkins_Build_Number+$BUILD_NUMBER+g TempDir/$YAML_File_Name

#oc login $OpenShift_APIServer_URI --username=$OpenShift_APIServer_UserName --
password=$OpenShift_APIServer_Password --insecure-skip-tls-verify

#oc apply -f "$YAML_File_Location\quay-secret.yml"
oc apply -f "$YAML_File_Location\Storage_PV_PVC.yml"
oc apply -f TempDir/$YAML_File_Name
oc apply -f "$YAML_File_Location\IngressController.yml"
```

Here,

Quay_Server =quay.io/newgen, in this server detail, newgen is the name of the organization created inside quay.io server where container images are stored. Jenkins will use this Quay server to pull the container images and deploy them as containers to the OpenShift container platform.

OpenShift_APIServer_URI: Provide the OpenShift API Server URI which will be used by OpenShift CLI to connect to the OpenShift cluster.

ImageName & ImageTag: The container image name and tag that you want to deploy.

YAML_File_Location: Directory in which all products YAML file are kept.

YAML_File_Name: Provide the YAML file name which will be used to deploy above mentioned container images. For example., to deploy ibps5admininstanceejb container image, iBPS5.0AdminInstanceEJB.yml will be used.

3.3.5 Configuring UAT or Production stage

In this Jenkins Release Pipeline, UAT and Production deployments are approval-based and are available on-demand. To deploy to the UAT or Production environment, you need to trigger the UAT or Production deployment. Upon deployment trigger, an approval mail is sent to the project manager or the concerned team. As soon as the project manager or concerned team approves the go-ahead, UAT/Production deployment gets started.

Therefore, for UAT or Production deployment, 2 Jenkins jobs will be created in Release Pipeline.

- Waiting for Approval
- Trigger the Deployment

NOTE:

Refer the following steps as a reference to configure the Release Pipeline for the below container Images.

- OmniDocsWeb
 - OmniDocsWeb_Services
 - OmniDocsServices
 - EasySearch_ApacheOnly
 - TEM
 - OmniScanWeb7.0
 - OmniDocsSMS
 - OmniDocsWOPI
-

Create Jenkins Job: Waiting for Approval

1. Click 'New Item' link given on the left panel.
2. Specify the item name or job name and select the project type as **Pipeline**.
3. You can specify the project description.
4. Specify the following Groovy script under the Pipeline Definition:

```
pipeline {
    agent any
    stages {
        stage('Send notification for approval') {
            steps {
                mail (to: 'amit.gaur@newgensoft.com', cc:
'vivek_kumar@newgensoft.com,vikash.k@newgensoft.com',
                    subject: "Release Pipeline: OmniDocs EJB: Pipeline
#${env.BUILD_NUMBER} is waiting for approval",
                    body: "Dear Sir/Madam,\n\n OmniDocs EJB Release Pipeline is
waiting for your approval to deploy to the UAT/Production
environment.\n\nPlease refer to the below link to allow or reject.\n
${env.BUILD_URL}console.\n\n Regards:\n DevOps Team");
                //echo 'Send Notification to Developer'
```

```
    }
  }
  stage('Waiting for approval') {
    steps {
      input 'Dear Sir/Madam,\nProceed to deploy to the
UAT/Production environment?'
    }
  }
}
```

5. In the above script you can update the following items as per your business requirement:

- To Recipient List
- Cc Recipient List
- Mail Subject
- Mail Body

NOTE:

Make sure Email Notification is configured in Jenkins before executing this job that is, Waiting for Approval

Create Jenkins Job: Trigger the Deployment

1. Click '**New Item**' link given on the left panel.
2. Specify the item name or job name and select the project type as **Freestyle project**.
3. You can specify the project description.
4. Select the checkbox **Inject passwords to the build as environment variables** given in the **Build Environment** section.
5. Specify 2 Job passwords: **OpenShift_APIServer_UserName** and **OpenShift_APIServer_Password** and provide the appropriate username and password to authenticate the OpenShift CLI to connect to the OpenShift API Server.

For example,

Job passwords ?

Passwords list

Name ?

OpenShift_APIServer_UserName

Password ?

Concealed

Change Password

Name ?

OpenShift_APIServer_Password

Password ?

Concealed

Change Password

Figure 3.10

6. Add **'Trigger/call builds on other projects'** as a build step task under the **Build** section and provide the job name which is created for approval in the previous steps that is, **Waiting for Approval**.
For example,

Trigger/call builds on other projects

Build Triggers

Projects to build ?

UAT_Stage_NewgenOne_AutomationStudioEJB_ReleasePipeline_Waiting_For_Approval

Block until the triggered projects finish their builds ?

Fail this build step if the triggered build is worse than or equal to

FAILURE

Mark this build as failure if the triggered build is worse than or equal to

FAILURE

Mark this build as unstable if the triggered build is worse than or equal to

UNSTABLE

Add Parameters

Figure 3.11

7. Add **'Execute Shell'** as a build step task under the **Build** section and specify the following shell script:

```
Quay_Server=quay.io/newgen
OpenShift_APIServer_URI=https://api.newgenoscluster.newgensoftware.net:6443
ImageName=OmniDocsejb
ImageTag=sp1-jdk17-patch3
YAML_File_Location="D:\RunningPods\OpenShift\YAML_Files\OmniDocs"
```

```

YAML_File_Name=OmniDocsEJB.yml

mkdir -p TempDir
cp -rf "$YAML_File_Location/$YAML_File_Name" TempDir/

grep -q Quay_Server TempDir/$YAML_File_Name
grep -q ImageName TempDir/$YAML_File_Name
grep -q ImageTag TempDir/$YAML_File_Name
grep -q Jenkins_Build_Number TempDir/$YAML_File_Name

sed -i s+Quay_Server+$Quay_Server+g TempDir/$YAML_File_Name
sed -i s+ImageName+$ImageName+g TempDir/$YAML_File_Name
sed -i s+ImageTag+$ImageTag+g TempDir/$YAML_File_Name
sed -i s+Jenkins_Build_Number+$BUILD_NUMBER+g TempDir/$YAML_File_Name

oc login $OpenShift_APIServer_URI --username=$OpenShift_APIServer_UserName --
password=$OpenShift_APIServer_Password --insecure-skip-tls-verify

oc apply -f "D:\RunningPods\OpenShift\YAML_Files\OmniDocs\quay-secret.yml"
oc apply -f "D:\RunningPods\OpenShift\YAML_Files\OmniDocs\Storage_PV_PVC.yml"
oc apply -f TempDir/$YAML_File_Name
oc apply -f
"D:\RunningPods\OpenShift\YAML_Files\OmniDocs\IngressController.yml"

```

Here,

Quay_Server =quay.io/newgen, in this server detail, newgen is the name of the organization created inside quay.io server where container images are stored. Jenkins will use this Quay server to pull the container images and deploy them as containers to the OpenShift container platform.

OpenShift_APIServer_URI: Provide the OpenShift API Server URI which will be used by OpenShift CLI to connect to the OpenShift cluster.

ImageName & ImageTag: The container image name and tag that you want to deploy.

YAML_File_Location: Directory in which all products YAML file are kept.

YAML_File_Name: Provide the YAML file name which will be used to deploy above mentioned container images. For example, to deploy od110ejb container image, OmniDocsEJB.yml will be used.