



NEWGEN™

Newgen Software Technologies Limited

CIN: L72200DL1992PLC049074

A-6, Satsang Vihar Marg, Qutab Institutional Area, New Delhi - 110 067, INDIA

Email: corpmktg@newgensoft.com URL: <https://newgensoft.com>

Tel.: (+91)-11-4077 0100, (+91)-11-2696 3571, 2696 4733, Fax: (+91)-11-2685 6936

Date: 27th June 2020

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	To, National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra- Kurla Complex Bandra (E), Mumbai – 400051
Ref.: Newgen Software Technologies Limited (NEWGEN/INE619B01017) Scrip Code - 540900	Ref.: Newgen Software Technologies Limited (NEWGEN/INE619B01017)

Sub.: Notice published by way of an Advertisement in respect of information regarding 28th Annual General Meeting, to be held through Video Conference / Other Audit Visual Means.

Dear Sir/ Ma'am,

Pursuant to Circular No. 20/2020 dated 5th May, 2020 issued by Ministry of Corporate Affairs and in compliance with Regulation 30 read with Para A Part-A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the copy of advertisements published in Financial Express (All edition-English) and Jansatta (Regional-Hindi) in respect of information regarding 28th Annual General Meeting, scheduled to be held on Monday, 27th July, 2020 at 11:00 A.M. (IST) through Video Conference (VC) or Other Audio-Visual Means (OAVM).

Further, please note that as per the guidelines issued by Stock Exchanges and considering the grave situation due to outbreak of Covid-19 pandemic, the said certificate is being submitted in "Sd/- form".

This is for your kind information and record.

Thanking you.

For Newgen Software Technologies Limited

Sd/-
Aman Mourya
Company Secretary & Compliance Officer

Encl.: a/a



TEMBO GLOBAL INDUSTRIES LIMITED

(Formerly known as - Saketh Exim Limited) CIN : L29253MH2010PLC204331

Registered Office: Plot No, PAP-D-146-147, Turbhe MIDC, TTC Industrial Area, Opp. Balmer Lawrie Van Leer Co, Turbhe Navi Mumbai -400 705,

Corporate Office: Plot No, PAP-D-146-147, Turbhe MIDC, TTC Industrial Area Opp. Balmer Lawrie Van Leer Co, Turbhe Navi Mumbai -400 705 | Tel: 22 27620641 | Website: www.sakethexim.com | Email: info@sakethexim.com

Extract of the Audited Statement of Standalone and Consolidated Audited Financial Results for the Half Year & Year Ended 31st March, 2020

(Amount in ₹ Lacs)

Sr. No.	Particulars	Standalone				Consolidated		
		Half Year ended March 31, 2020	Half year ended September 30, 2019	Half Year ended March 2019	Year Ended March 31, 2020	Year ended March 31, 2019	Half year ended March 31, 2020	Year Ended March 31, 2020
		Audited	Unaudited	Audited	Audited	Audited	Audited	Audited
1	Total Revenue	4526.02	3362.60	3661.27	7888.62	6160.37	4526.02	7888.62
2	Profit before Exceptional and Extraordinary items and tax	253.28	82.18	144.84	335.46	293.31	247.21	329.39
3	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4	Profit before tax (after Exceptional and Extraordinary items)	253.28	82.18	144.84	335.46	293.31	247.21	329.39
5	Profit after tax (after Exceptional and Extraordinary items)	189.23	55.81	103.22	245.04	207.12	183.16	238.97
6	Equity share capital	502.30	502.30	502.30	502.30	502.30	502.30	502.30
8	Earnings Per Equity Share							
	Basic	3.77	1.11	2.05	4.88	4.12	3.65	4.76
	Diluted	3.77	1.11	1.93	4.88	4.50	3.65	4.76

Note: The above is an extract of the Audited Standalone Financial Result for half Year Ended and Year Ended 31.03.2020 and Consolidated Financial Result for the Year Ended 31.03.2020 filed with NSE under Regulation 33(a) of the SEBI (Listing Obligation and Disclosures Requirements) Regulation, 2015. The full formats of the Half Year Ended & Full Year Ended Financial Result and Consolidated Financial Result for the Year Ended 31.03.2020 is available on the website of NSE Limited and website of the Company i.e www.sakethexim.com.

For Tembo Global Industries Limited
Sd/-
Mr. Sanjay Patel
Managing Director
DIN: 01958033

Place : Navi Mumbai
Date : 26th June, 2020

Geojit Financial Services Ltd.

Reg. Office: 34/659-P, Civil Line Road, Padivattom, Kochi, Kerala - 682024
CIN: L67120KL1994PLC008403,
Ph: 0484-2901000, Fax: 0484-2979695,
mailus@geojit.com, www.geojit.com



NOTICE

(For the attention of Equity Shareholders of the Company)

Sub.: Transfer of Equity Shares of the Company to Investor Education and Protection Fund (IEPF) Authority

This Notice is published pursuant to the provisions of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 notified by the Ministry of Corporate Affairs effective September 7, 2016 and amendments made thereto (referred to as "the Rules").

The Rules, amongst other matters, contain provisions for transfer of all shares in respect of which dividend has remained unpaid or unclaimed by the shareholders for seven consecutive years or more in the name of Investor Education and Protection Fund (IEPF) Authority.

The Company has, vide registered post letter dated 25.06.2020 communicated individually to the concerned shareholders whose shares are liable to be transferred during the financial year 2020-2021 to IEPF Authority under the said Rules.

The Company has uploaded details of such shareholders whose shares are due for transfer to IEPF Authority on its website at geojit.com. Shareholders are requested to verify.

Shareholders may note that both the unclaimed dividend and the shares transferred to IEPF Authority including all benefits accruing on such shares, if any, can be claimed back from IEPF Authority after following the procedure prescribed under the Rules.

The concerned shareholders, holding shares in physical form and whose shares are liable to be transferred to IEPF Authority, may note that the Company would be issuing new/duplicate share certificate(s) in lieu of the original share certificate(s) held by them for the purpose of dematerialization and transfer of shares to IEPF Authority as per Rules and upon such issue, the original share certificate(s) which stand registered in their name will stand automatically cancelled and be deemed non-negotiable. The shareholders may further note that the details uploaded by the Company on its website should be regarded and shall be deemed adequate notice in respect of issue of the new/duplicate share certificates(s) by the Company for the purpose of transfer of shares to IEPF Authority pursuant to the Rules.

In case the Company does not receive any communication from the concerned shareholders within three months from the date of this notice, the Company shall transfer the shares to IEPF Authority as per procedure stipulated in the Rules.

In case the shareholders have any queries on the subject matter, they may contact the Company's Registrar and Transfer Agents at S.K.D.C Consultants Ltd., Kanapathy Towers, 3rd Floor, Sathy Road, Ganapathy, and Coimbatore 641006. Phone: +91 422 4958995/ 2539835-836 | Fax: +91 422 2539837. Email: info@skdc-consultants.com.

For Geojit Financial Services Ltd
Sd/-

Liju K Johnson
Company Secretary

Place: Kochi
Date: 27.06.2020

HAMILTON POLES MANUFACTURING CO LTD

7, HARE STREET, 4TH FLOOR, KOLKATA - 700001.

CIN No. L28991WB1981PLC033462

Email ID: hamiltonpoles@rediffmail.com

AUDITED QUARTERLY / YEARLY RESULTS FOR THE QUARTER/YEAR ENDED 31ST MARCH, 2020 Rs. Lacs except EPS

PARTICULARS	Quarter ending (31/03/2020)	Corresponding 3 months ended in the previous year (31/12/2019)	previous year ended (31/03/2019)
Total income from operations(net)	13.28	-	24.97
Net Profit/ (Loss) from Ordinary Activities after tax	1.79	-	0.02
Net Profit/ (Loss) for the period after tax (after Extraordinary items)	1.77	(0.62)	0.02
Equity Share Capital	20,000.00	20,000.00	20,000.00
Reserves (excluding Revaluation Reserve as shown in the balance sheet of previous year)	-	-	-
Earning Per Share (of Rs. 10/-each)			
Basic	0.8850	(0.3100)	0.010
Diluted	0.8850	(0.3100)	0.010

Note:

The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015.

For, HAMILTON POLES MANUFACTURING CO LTD

Sd/-

APARNA SHARMA

Director

DIN No: 07006877

Place : Kolkata
Date : 26.06.2020

NEWGEN SOFTWARE TECHNOLOGIES LIMITED
CIN: L72200DL1992PLC049074
Regd. Office: A-6, Satsang Vihar Marg, Qutab Institutional Area, New Delhi - 110067 Tel: +91-11-40770100, 26963571, Fax: +91-11-26856936
Website: <https://newgensoft.com>, Email: investors@newgensoft.com

INFORMATION REGARDING 28TH ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCING OR OTHER AUDIO-VISUAL MEANS, RECORD DATE AND FINAL DIVIDEND.

- Members may note that the 28th Annual General Meeting ("AGM") of Newgen Software Technologies Limited ("the Company") will be held through Video Conferencing (VC) / Other Audio-Visual Means (OAVM) on Monday, 27th July, 2020 at 11:00 A.M. (IST) in compliance with the applicable provisions of the Companies Act, 2013 read with General Circular No. 14/2020, 17/2020, 20/2020 issued by the Ministry of Corporate Affairs (MCA) and circulars issued by Securities and Exchange Board of India (SEBI), to transact the Businesses that will be set forth in the Notice of the AGM.
- Pursuant to aforesaid circulars, the copies of Notice of the AGM and Annual Report for the Financial Year 2019-20 will be sent only through Electronic mode to those members whose E-mail addresses are registered with the Company/ Depository Participants(s). Members may note that the Notice of 28th AGM and Annual Report for the Financial Year 2019-20 will also be made available on the Company's website at: <https://newgensoft.com> and on the website of the Stock Exchanges.
- Manner of Registering/updating E-mail addresses:**
 - Members who have registered/not registered their E-mail address and mobile number including postal address and bank details may please contact and validate/update their details with the Depository Participant in case of shares held in electronic form and with the Company's Registrar and Share Transfer Agent, M/s KFin Technologies Private Limited (formerly known as Karvy Fintech Private Limited) ("KFin") in case the shares held in physical form.
 - Members holding shares in Demat form can get their E-mail address registered by contacting their respective Depository Participant.
 - Members who have not registered their E-mail address and in consequence the Annual Report, Notice of AGM and e-voting notice could not be serviced, may temporarily get their E-mail address and mobile number provided with KFin, by clicking the link: <https://karisma.kfintech.com/Emailreg> for sending the same. Members are requested to follow the process as guided to capture the E-mail address and mobile number for sending the soft copy of the notice and e-voting instructions along with the User ID and Password. In case of any queries, members may write to einward.ris@kfintech.com.
 - Alternatively member may send an E-mail request at einward.ris@kfintech.com along with scanned signed copy of the request letter providing the E-mail address, mobile number, self-attested PAN copy and Client Master copy in case of electronic folio and copy of share certificate in case of physical folio for sending the Annual report, Notice of AGM and the e-voting instructions.
- Manner of casting vote through e-voting:** The Company is providing remote e-voting facility ("remote e-voting") to all its members to cast their votes on all Resolutions as set out in the Notice of AGM. Additionally, the Company is providing the facility of voting through e-voting system during the AGM ("e-voting"). Detailed procedure for remote e-voting/e-voting is provided in the Notice of the AGM.
- Final Dividend:** Members may note that the Board of Directors at their meeting held on 26th May, 2020 has recommended a Final Dividend of Rs. 2.00 per share. The record date for the purpose of final Dividend for the Financial Year ended 31st March, 2020 will be 21st July, 2020. The final Dividend, once approved by the members in the ensuing AGM will be paid within a period of Thirty (30) days from the date of declaration, electronically through various online transfer modes to those members who have updated their Bank account details. For members who have not updated their bank account details, their final Dividend warrants/demand drafts/cheques will be sent out to their registered addresses once the postal services are available.
- Manner of registering mandate of receiving Final Dividend electronically:** To avoid delay in receiving the final Dividend, members are requested to update their KYC with their respective Depository Participant (in case of members holding shares in Demat mode) and with the Company's Registrar and Share Transfer Agent (in case members are holding shares in Physical mode) to receive the final Dividend directly into their Bank account.
- This public Notice is being issued for the information and benefit of all the Members of the Company in compliance with the applicable circulars of the MCA and SEBI.

For and on behalf of
Newgen Software Technologies Limited
Sd/-

Aman Mourya

Company Secretary

Membership No. F-9975

Date: 26.06.2020
Place: New Delhi

न राजीव गांधी फाउंडेशन कोष से मिला दान राशि

अपने हमलावार रवैये को कांग्रेस पर चीनी दूतावास से झड़ी दान राशि मिलने का न्यूज ने ट्वीट में कहा कि जोकि संकट की घड़ी में करने के लिए है, वह संग्राम राजीव गांधी फाउंडेशन को था। पीएमएनआरएफ के

केवल धोखाधड़ी ही नहीं, बल्कि जनता की आंखों में धूल झाँकना है। नड्डा के आरोपों के कुछ ही देर बाद भाजपा प्रवक्ता संबित पात्रा ने एक संवाददाता सम्मेलन को संबोधित किया और कांग्रेस अध्यक्ष सोनिया गांधी से इस मामले में सफाई मांगी। उन्होंने कहा कि आज तो यह कहना अतिशयोक्ति नहीं होगा कि भ्रष्टाचार और षड्यंत्र कांग्रेस के पर्यायवाची हैं।

अमदाबाद में संक्रमितों की संख्या 20,000 के पार

अमदाबाद, 26 जून (भाषा)।

गुजरात के अमदाबाद में पिछले 24 घंटे में

कोरोना वायरस संक्रमण के 219 नए मामले आने के बाद कुल संक्रमितों की संख्या शुक्रवार को 20,000 के पार हो गई।

राज्य स्वास्थ्य विभाग ने बताया कि जिले में कुल संक्रमितों की संख्या 20,058 हो गई। विभाग ने एक बयान में बताया कि पिछले 24 घंटे में आठ लोगों की मौत हुई जिसके बाद मृतकों की कुल संख्या 1,398 हो गई।

न्यूजेन सॉफ्टवेयर टेक्नोलॉजीज लिमिटेड
 सीआईएन : L72200DL1992PLC049074
 पंजीकृत कार्यालय: ए-6, सतसंग विहार मार्ग, कुतुब इन्स्टीटयुशनल एरिया नई दिल्ली-110067 फोन: +91-11-40770100, 26963571, फेक्स: +91-11-26856936
 वेबसाइट: <https://newgensoft.com> ई-मेल: investors@newgensoft.com

वीडियो कॉन्फ्रेंस अथवा अन्य श्रव्य-दृश्य माध्यमों के जरिए होने वाली 28वीं वार्षिक आम बैठक, रिकॉर्ड तिथि और अंतिम लाभांश के संबंध में सूचना.

- सदस्य कृपया नोट करें कि न्यूजेन सॉफ्टवेयर टेक्नोलॉजीज लिमिटेड ("द कंपनी") के सदस्यों की 28वीं वार्षिक आम बैठक ("एजीएम") कार्पोरेट कार्य मंत्रालय (एमसीए) द्वारा जारी सामान्य परिपत्र सं. 14/2020, 17/2020, 20/2020 और भारतीय प्रतिभूति एवं विनियम बोर्ड (सेबी) द्वारा जारी परिपत्रों के साथ पठित कंपनी अधिनियम, 2013 के लागू प्रावधानों के अनुपालन में कार्य संचालन के लिए, जिसे एजीएम के नोटिस में निर्धारित किया जाएगा, सोमवार 27 जुलाई, 2020 को प्रातः 11:00 बजे (आईएसटी) वीडियो कॉन्फ्रेंस (वीसी)/अन्य श्रव्य-दृश्य माध्यमों (ओएवीएम) के जरिए होगी।
- उपर्युक्त परिपत्र के अनुसरण में, वार्षिक आम बैठक की सूचना और वित्तीय वर्ष 2019-20 के लिए वार्षिक रिपोर्ट की प्रतियां केवल इलेक्ट्रॉनिक पद्धति से उन सदस्यों को भेजी जाएंगी जिनके ई-मेल पते कंपनी/डिपॉजिटरी पार्टिसिपेंट्स के पास पंजीकृत हैं। सदस्य नोट करें लें 28वीं वार्षिक आम बैठक की सूचना और वित्तीय वर्ष 2019-20 के लिए वार्षिक रिपोर्ट कंपनी की वेबसाइट: <https://newgensoft.com> पर और स्टॉक एक्सचेंजों की वेबसाइट पर भी उपलब्ध कराई जाएगी।
- ई-मेल दर्ज करने/अद्यतन करने का तरीका:**
 - सदस्य, जिन्होंने डाक पते और बैंक विवरणों सहित अपना ई-मेल पता और मोबाइल नंबर दर्ज कराया/नहीं कराया है वे इलेक्ट्रॉनिक स्वरूप में धारित शेयरों के मामले में डिपॉजिटरी पार्टिसिपेंट के पास और भौतिक स्वरूप में धारित शेयरों के मामले में कंपनी के रजिस्ट्रार और शेयर ट्रांसफर एजेंट, मैसर्स केफिन टेक्नोलॉजीज प्राइवेट लिमिटेड (पूर्ववर्ती कार्वि फिनटेक प्राइवेट लिमिटेड) के पास संपर्क कर सकते हैं और अपने विवरण का वैधिकरण/अद्यतन करें।
 - डीमैट स्वरूप में शेयर धारण करने वाले सदस्य अपने ई-मेल आईडी अपने संबंधित डिपॉजिटरी पार्टिसिपेंट से संपर्क करते हुए दर्ज करा सकते हैं।
 - सदस्य जिन्होंने अपना ई-मेल पता दर्ज नहीं कराया है और इसके परिणाम स्वरूप वार्षिक रिपोर्ट, एजीएम की सूचना और ई-वोटिंग सूचना प्राप्त नहीं कर सकते हैं, वे इसे प्रेषित करने के लिए अपना ई-मेल पता और मोबाइल नंबर अर्थाई तौर पर कंपनी के रजिस्ट्रार और शेयर ट्रांसफर एजेंट, केफिन के पास लिंक: <https://karisma.kfintech.com/emailreg> पर क्लिक करते हुए दर्ज करा सकते हैं। सदस्यों से अनुरोध है कि नोटिस और ई-वोटिंग अनुदेशों की सॉफ्ट प्रतियां साथ में यूजर आईडी और पासवर्ड प्रेषित करने के लिए ई-मेल पता और मोबाइल नंबर कैप्चर करने के लिए यथा निदेशित प्रक्रिया का पालन करें। किसी भी पृष्ठताछ के लिए शेयरधारक einward.ris@kfintech.com पर लिख सकते हैं।
 - वैकल्पिक तौर पर सदस्य वार्षिक रिपोर्ट, एजीएम की सूचना और ई-वोटिंग संबंधी अनुदेश प्रेषित करने के लिए इलेक्ट्रॉनिक फोनियों के मामले में ई-मेल पता, मोबाइल नंबर, स्वयं सत्यापित पैन प्रति और क्लायंट मास्टर कॉपी तथा फिजिकल फोनियों के मामले में शेयर प्रमाणपत्र की प्रति उपलब्ध कराते हुए अनुरोध पत्र की हस्ताक्षरित प्रति की स्कैन प्रति के साथ ई-मेल आई डी einward.ris@kfintech.com पर ई-मेल अनुरोध भेज सकते हैं।
- ई-वोटिंग के जरिए मतदान का तरीका:** कंपनी एजीएम की सूचना में यथा निर्धारित सभी संकल्पों पर अपना वोट देने के लिए अपने सभी सदस्यों को रिमोट ई-वोटिंग सुविधा (रिमोट ई-वोटिंग) प्रदान कर रही है। इसके अतिरिक्त, कंपनी एजीएम (ई-वोटिंग) के दौरान ई-वोटिंग प्रणाली के जरिए मतदान सुविधा प्रदान कर रही है। रिमोट ई-वोटिंग/ई-वोटिंग के लिए विस्तृत प्रक्रिया एजीएम की सूचना में उपलब्ध कराई गई है।
- अंतिम लाभांश:** सदस्य नोट करें कि निदेशक मंडल ने 26 मई, 2020 को हुई अपनी बैठक में प्रति शेयर रु 2.00 के अंतिम लाभांश की सिफारिश की है। 31 मार्च, 2020 को समाप्त वित्तीय वर्ष के लिए अंतिम लाभांश के उद्देश्य के लिए रिकॉर्ड तिथि 21 जुलाई, 2020 होगी। आगामी वार्षिक आम बैठक में सदस्यों द्वारा एक बार अनुमोदन कर दिए जाने पर अंतिम लाभांश का मुताना घोषणा की तिथि से तीस (30) दिनों की अवधि के भीतर उन सदस्यों को जिन्होंने अपने बैंक खाते के विवरण अद्यतन कर दिए हैं, विभिन्न ऑनलाइन ट्रांसफर पद्धतियों के जरिए कर दिया जाएगा। उन सदस्यों के लिए जिन्होंने अपने बैंक खाते के विवरण अद्यतन नहीं किए हैं, उनके अंतिम लाभांश वारंट्स/डिमांड ड्राफ्ट्स/चेक डाक सेवाएं उपलब्ध होने पर उनके पंजीकृत पते पर भेज दिए जाएंगे।
- इलेक्ट्रॉनिक अंतिम लाभांश प्राप्त करने के आझापत्र के पंजीकरण करने का तरीका:** अंतिम लाभांश प्राप्त करने में देरी से बचने के लिए, सदस्यों से अनुरोध है कि सीधे अपने बैंक खाते में अंतिम लाभांश प्राप्त करने के लिए अपना केवाईसी अपने संबंधित डिपॉजिटरी पार्टिसिपेंट के पास (डीमैट पद्धति में शेयर धारण करने वाले सदस्यों के मामले में) और कंपनी के रजिस्ट्रार तथा शेयर ट्रांसफर एजेंट के पास (भौतिक स्वरूप में शेयर धारण करने वाले सदस्यों के मामले में) अद्यतन कर दें।
- यह सार्वजनिक सूचना कार्पोरेट मामले मंत्रालय तथा सेबी के लागू परिपत्रों की अनुपालना में कंपनी के सभी सदस्यों की सूचना और लाभ के लिए जारी की जा रही है।

न्यूजेन सॉफ्टवेयर टेक्नोलॉजीज लिमिटेड के लिए और उसकी ओर से हस्ता/अमन मौर्या कंपनी सचिव
 दिनांक: 26.06.2020 स्थान: नई दिल्ली सदस्यता सं. एफ-9975

BILLWIN INDUSTRIES LIMITED

Corporate Identification Number: U18104MH2014PLC252842

Our Company was originally incorporated as Billwin Waterproof Private Limited on February 05, 2014 at Mumbai, Maharashtra as a private limited company under the Companies Act, 1956 with the Registrar of Companies, Maharashtra, Mumbai. Pursuant to a special resolution passed by the shareholders of the Company at the ExtraOrdinary General Meeting held on June 05, 2019, our Company's name was changed to Billwin Industries Private Limited. A fresh certificate of incorporation consequent upon change of name was issued on July 09, 2019 by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into Public Limited Company pursuant to Shareholders resolution passed at the Extraordinary General Meeting of our Company held on January 06, 2020 and the name of our Company was changed to "Billwin Industries Limited" and a Fresh Certificate of Incorporation consequent upon conversion of Company to Public Limited dated January 28, 2020 was issued by Registrar of Companies, Mumbai.

Registered Office: 79, Vishal Industrial Estate Village Road, Bhandup West, Mumbai - 400 078, Maharashtra, India
 Tel: +91 - 22 - 2566 8112 | E-mail: info@billwinindustries.com | Website: www.billwinindustries.com
 Contact Person: Ms. Payal Ankit Doshi, Company Secretary and Compliance Officer
PROMOTERS OF OUR COMPANY: MR. SUBRATA DEY & MRS. SMITA SUBRATA DEY

BASIS OF ALLOTMENT

PUBLIC ISSUE OF 6,66,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH OF BILLWIN INDUSTRIES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 37.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 27.00 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 246.42 LAKH ("THE ISSUE"), OF WHICH 36,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH FOR CASH AT A PRICE OF ₹ 37.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 27.00 PER EQUITY SHARE AGGREGATING TO ₹ 13.32 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF 6,30,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AT A PRICE OF ₹ 37.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 27.00 PER EQUITY SHARE AGGREGATING TO ₹ 233.10 LAKH ARE HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 31.26% AND 29.57% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00 EACH AND THE ISSUE PRICE IS ₹ 37.00 EACH. THE ISSUE PRICE IS 3.7 TIMES

ISSUE OPENED ON: THURSDAY, JUNE 18, 2020 ISSUE CLOSED ON: MONDAY, JUNE 22, 2020

The Equity Shares of the Company are proposed to be listed on the SME Platform of BSE Limited, in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an In-Principle approval mail having ref no. LO/SME IPO/RB/IP/07/2020-21 dated May 22, 2020 from BSE Limited. **BSE Limited shall be the Designated Stock Exchange for the purpose of this Issue. The trading is proposed to be commenced on or before June 30, 2020** (Subject to receipt of listing and trading approvals from the BSE Limited).

The Issue is being made through the Fixed Price process, the allocation in the Net Issue to the Public category shall be made pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, as amended from time to time, wherein a minimum of 50% of the Net Issue of shares to the Public shall initially be made available for allotment to Retail Individual Investors. The balance of Net Issue of Shares to the public shall be made available for allotment to Individual Applicants other than Retail Individual Investors and other Investors, including Corporate Bodies / Institutions irrespective of number of shares applied for. If the Retail Individual Investor category is entitled to more than 50% on proportionate basis, they shall be allotted that higher percentage. Under subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and the Designation Stock Exchange. Such inter-se spill over, if any, would be affected in accordance with applicable laws, rules, regulations and guidelines. All Investors shall participate in the Issue only through **APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA")** process including through UPI mode (as applicable) by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs").

SUBSCRIPTION DETAILS

The Issue has received 109 applications for 8,61,000 Equity Shares (before technical rejections, Invalid Bids Multiple/ Duplicate and Bids not banked) including Market Making application of 36,000 Equity Shares. The Issue was subscribed to the extent of 1.29 times as per the bid book received from BSE Limited. After considering invalid bids, bids not banked and technical rejection cases from the Bid book, the Issue was subscribed by 1.10 times including Market Making reservation portion. The details of the applications received in the Issue (before technical rejections but after Invalid Bids Multiple/ Duplicate and Bids not banked) are as follows:

Detail of the Applications Received:

Category	No. of Applications	% of Total	No. of Equity Shares	% of Total
Market Makers	1	0.97	36,000	4.53
Retail Individual Applicant	61	59.22	1,83,000	23.02
Other than Retail Individual Applicant	41	39.81	5,76,000	72.45
TOTAL	103	100.00	7,95,000	100.00

Summary of Valid Applications

Category	Gross		Less: Rejections		Valid	
	No. of Applications	Equity Shares	No. of Applications	Equity Shares	No. of Applications	Equity Shares
Market Maker	1	36,000	-	-	1	36,000
Retail Individual Applicant	61	1,83,000	1	3,000	60	1,80,000
Other than Retail Individual Applicant	41	5,76,000	7	60,000	34	5,16,000
TOTAL	103	7,95,000	8	63,000	95	7,32,000

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange - BSE Limited on June 25, 2020.

A) Allocation to Market Maker (After Technical Rejections & Withdrawals): The Basis of Allotment to the Market Maker, at the Issue Price of ₹ 37.00 per Equity Share, was finalised in consultation with BSE Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 36,000 Equity Shares. The category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	No. of Applications Receives	% to total	Total No. of Shares Applied in Each Category	% of total	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to the Applicant	Total No. of Shares Allotted	No. of Shares Surplus/ Deficit
36,000	1	100.00	36,000	100.00	36,000	36,000	1:1	36,000	0
Total	1	100.00	36,000	100.00				36,000	0

B) Allocation to Retail Individual Investors (After Technical Rejections & Withdrawals): The Basis of Allotment to the Retail Individual Investors, at the Issue Price of ₹ 37.00 per Equity Share, was finalised in consultation with BSE Limited. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allocated in this category is 1,80,000 Equity Shares. The category was subscribed by 0.57 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	No. of Applications Receives	% to total	Total No. of Shares Applied in each category	% of total	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to the Applicant	Total No. of Shares Allotted	No. of Shares Surplus/ Deficit
3,000	60	100.00	1,80,000	100.00	3,000	3,000	1:1	1,80,000	0
Total	60	100.00	1,80,000	100.00				1,80,000	0

C) Allocation to Other than Retail Category (After Technical Rejections & Withdrawals): The Basis of Allotment to the Non - Retail Investors, at the Issue Price of ₹ 37.00 per Equity Share, was finalised in consultation with BSE Limited. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allocated in this category is 4,50,000 Equity Shares. The category was subscribed by 1.64 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	No. of Applications Receives	% to total	Total No. of Shares Applied in each category	% of total	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to the Applicant	Total No. of Shares Allotted	No. of Shares Surplus/ Deficit
6,000	16	47.06	96,000	18.60	5232.56	3,000	1:1	48,000	-35,721
						3,000	3:4	36,000	36,000