Date: 28th October 2025

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	**National Stock Exchange of India Limited** Exchange Plaza, Plot No. C/1, G Block, Bandra- Kurla Complex Bandra (E), Mumbai – 400051
Ref.: Newgen Software Technologies Limited (NEWGEN/INE619B01017) Scrip Code – 540900	Ref.: Newgen Software Technologies Limited (NEWGEN/INE619B01017)

Sub.: Outcome of the Board Meeting held on 28th October 2025

Ref.: (i) Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") - Unaudited Standalone and Consolidated Financial Results for the quarter and half year ended 30th September 2025.

(ii) Regulation 30 of the Listing Regulations- Issuance & Allotment of Equity Shares under Newgen ESOP Scheme -2022 and Newgen ESOP Scheme -2014.

Dear Sir/ Ma'am,

This is to inform you that the Board of Directors of the Company at its meeting held today i.e. Tuesday, 28th October 2025 which commenced at 1:35 P.M. and concluded at 01:52 P.M. has inter-alia:

Financial Results

1. Approved the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended 30th September 2025. Accordingly, pursuant to Regulation 33 of Listing Regulations, we are enclosing herewith the above-mentioned Financial Results along with Limited review reports as **"Annexure-I"**.

Issuance & Allotment of Equity Shares under Newgen ESOP Scheme – 2022 & Newgen ESOP Scheme -2014

2. Issued and allotted 5,39,000 (Five Lakh Thirty Nine Thousand) Equity Shares of face value of Rs.10/- each to Newgen ESOP Trust, under Newgen ESOP Scheme - 2022. These shares shall rank pari passu with the existing equity shares of the Company, in all respects.

   The required details in this regard as per SEBI Listing Regulations are enclosed herewith as **"Annexure-II(A)"**.

3. Issued and allotted 1,00,000 (One Lakh) Equity Shares of face value of Rs. 10/- each to Newgen ESOP Trust, under Newgen ESOP Scheme -2014. These shares shall rank pari passu with the existing equity shares of the Company, in all respects.

   The required details in this regard as per SEBI Listing Regulations are enclosed herewith as **"Annexure-II(B)"**.

Consequently, post allotment of shares, as stated in above point 2 and 3, the paid-up share capital of the Company stands increased from Rs.1,41,67,87,870 to Rs. 1,42,31,77,870.

Newgen Software Technologies Limited
CIN: L72200DL 1992PLC049074, Registered Office: E-44/13, Okhla Phase II, New Delhi 110020, India
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The details as required under Regulation 30 of Listing Regulation read with SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and Circular no. SEBI/HO/CFD/CFDPoD-2/CIR/P/2024/185 dated December 31, 2024 are enclosed as **Annexure-I,** and **Annexure-II(A) & (B),** respectively.

The above information will be made available on the Company's website at https://newgensoft.com.

This is for your kind information and record.

Thanking you.

For Newgen Software Technologies Limited

Aman Mourya
Digitally signed by Aman Mourya
Date: 2025.10.28 13:55:57 +05'30'

Aman Mourya
Company Secretary & Head Legal

Encl.: a/a

Walker Chandiok & Co LLP
21st Floor, DLF Square
Jacaranda Marg, DLF Phase II
Gurugram – 122 002
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Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Newgen Software Technologies Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of Newgen Software Technologies Limited ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group'), (refer Annexure 1 for the list of subsidiaries, included in the Statement) for the quarter ended 30 September 2025 and the consolidated year to date results for the period 1 April 2025 to September 2025, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').

2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (Cont'd)

We also performed procedures in accordance with the circular issues by the SEBI under Regulation 33 (8) of the Listing Regulation, to the extent applicable.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandiok & Co LLP
Chartered Accountants
Firm Registration No: 001076N/N500013

Ankit Mehra
Partner
Membership No. 507429
UDIN: 25507429BMIXJQ7848

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS *

Place New Delhi
Date 28 October 2025

Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (Cont'd)

Annexure 1

List of entities included in the Statement

1. Newgen Software, Inc.
2. Newgen Computers Technologies Limited
3. Newgen Software Technologies PTE. Ltd.
4. Newgen Software Technologies (UK) Limited
5. Newgen Software Technologies Canada, Ltd.
6. Newgen Software Technologies Pty Ltd
7. Newgen Software Technologies L.L.C.
8. Newgen Software Technologies Company Limited

CHARTERED ACCOUNTANTS * WALKER CHANDIOK & CO LLP *

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Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Newgen Software Technologies Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of Newgen Software Technologies Limited ('the Company') for the quarter ended 30 September 2025 and the year to date results for the period 1 April 2025 to 30 September 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)('Listing Regulations').

2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

CHARTERED ACCOUNTANTS * WALKER CHANDIOK & CO LLP *

Walker Chandiok & Co LLP

Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (Cont'd)

4. Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandiok & Co LLP
Chartered Accountants
Firm Registration No: 001076N/N500013

Ankit Mehra
Partner
Membership No. 507429
UDIN: 25507429BMIXJR1686

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS *

Place: New Delhi
Date: 28 October 2025

newgen

Statement of Consolidated Financial Results of Newgen Software Technologies Limited
for the quarter and half year ended 30 September 2025

(Amount in Rupees lakhs)

	Particulars	Quarter ended			Half year ended		Year ended
		30 September 2025 (Unaudited)	30 June 2025 (Unaudited)	30 September 2024 (Unaudited)	30 September 2025 (Unaudited)	30 September 2024 (Unaudited)	31 March 2025 (Audited)
I	Income						
	Revenue from operations	40,079.35	32,065.63	36,115.75	72,144.98	67,587.68	1,48,687.92
	Other income	1,322.30	2,938.71	1,851.99	4,261.01	4,108.07	6,357.59
	Total income	**41,401.65**	**35,004.34**	**37,967.74**	**76,405.99**	**71,695.75**	**1,55,045.51**
II	Expenses						
	Employee benefits expenses	18,860.13	18,151.15	18,468.12	37,011.28	35,871.18	74,104.38
	Finance costs	118.23	122.04	95.20	240.27	195.46	477.20
	Depreciation and amortisation expenses	910.48	905.94	799.30	1,816.42	1,573.29	3,304.13
	Other expenses	10,979.27	9,414.53	9,347.57	20,393.80	18,649.22	36,963.01
	Total expenses	**30,868.11**	**28,593.66**	**28,710.19**	**59,461.77**	**56,289.15**	**1,14,848.72**
III	**Profit before tax**	**10,533.54**	**6,410.68**	**9,257.55**	**16,944.22**	**15,406.60**	**40,196.79**
IV	Tax expense						
	Current tax	2,681.53	1,519.25	2,507.71	4,200.78	3,871.76	9,872.01
	Deferred tax credit	(322.23)	(80.63)	(283.33)	(402.86)	(255.31)	(1,199.46)
	Total tax expense	**2,359.30**	**1,438.62**	**2,224.38**	**3,797.92**	**3,616.45**	**8,672.55**
V	**Net profit for the period / year**	**8,174.24**	**4,972.06**	**7,033.17**	**13,146.30**	**11,790.15**	**31,524.24**
VI	**Other comprehensive income for the period / year**						
	Items that will not be reclassified subsequently to profit or loss						
	Re-measurement losses on defined benefit plans	(27.38)	(27.38)	(110.45)	(54.76)	(227.25)	(109.52)
	Income tax relating to items that will not be reclassified to profit or loss	9.56	9.57	38.59	19.13	79.41	38.27
	Net other comprehensive income not to be reclassified subsequently to profit or loss	**(17.82)**	**(17.81)**	**(71.86)**	**(35.63)**	**(147.84)**	**(71.25)**
	Items that will be reclassified subsequently to profit or loss						
	Debt instruments through other comprehensive income - net change in fair value	(18.66)	(19.94)	(46.49)	(38.60)	(53.79)	(151.35)
	Income tax relating to items that will be reclassified to profit or loss	4.34	4.65	10.83	8.99	12.53	35.26
	Exchange differences on translation of foreign operations	709.78	335.38	359.54	1,045.16	363.39	541.83
	Net other comprehensive income to be reclassified subsequently to profit or loss	**695.46**	**320.09**	**323.88**	**1,015.55**	**322.13**	**425.74**
	Other comprehensive income for the period / year, net of income tax	**677.64**	**302.28**	**252.02**	**979.92**	**174.29**	**354.49**
VII	**Total comprehensive income for the period / year**	**8,851.88**	**5,274.34**	**7,285.19**	**14,126.22**	**1 1,964.44**	**31,878.73**
VIII	**Profit for the period / year attributable to**						
	Shareholders of the Company	8,174.24	4,972.06	7,033.17	13,146.30	11,790.15	31,524.24
	Non-controlling interest	-	-	-	-	-	-
		8,174.24	**4,972.06**	**7,033.17**	**13,146.30**	**11,790.15**	**31,524.24**
IX	**Other comprehensive income for the period / year attributable to**						
	Shareholders of the Company	677.64	302.28	252.02	979.92	174.29	354.49
	Non-controlling interest	-	-	-	-	-	-
		677.64	**302.28**	**252.02**	**979.92**	**174.29**	**354.49**
X	**Total comprehensive income for the period / year attributable to**						
	Shareholders of the Company	8,851.88	5,274.34	7,285.19	14,126.22	11,964.44	31,878.73
	Non-controlling interest	-	-	-	-	-	-
		8,851.88	**5,274.34**	**7,285.19**	**14,126.22**	**11,964.44**	**31,878.73**
XI	**Paid up equity share capital (face value Rs. 10 each)**	14,068.80	14,042.58	13,992.42	14,068.80	13,992.42	14,021.30
XII	**Other equity**						1,37,621.91
XIII	**Earnings per equity share of Rs. 10 each (not annualised, except for the year end)**						
	Basic (in Rs.)	5.82	3.55	5.03	9.37	8.43	22.53
	Diluted (in Rs.)	5.69	3.45	4.87	9.14	8.16	21.89

Newgen Software Technologies Limited

WALKER CHANDIOK & CO LLP CHARTERED ACCOUNTANTS

Statement of Standalone Financial Results of Newgen Software Technologies Limited
for the quarter and half year ended 30 September 2025

(Amount in Rupees lakhs)

	Particulars	Quarter ended			Half year ended		Year ended
		30 September 2025 (Unaudited)	30 June 2025 (Unaudited)	30 September 2024 (Unaudited)	30 September 2025 (Unaudited)	30 September 2024 (Unaudited)	31 March 2025 (Audited)
I	**Income**						
	Revenue from operations	36,618.07	28,057.16	33,127.48	64,675.23	61,404.34	1,35,435.39
	Other income	1,024.49	3,481.22	1,886.63	4,505.71	4,051.42	5,967.66
	Total income	**37,642.56**	**31,538.38**	**35,014.11**	**69,180.94**	**65,455.76**	**1,41,403.05**
II	**Expenses**						
	Employee benefits expenses	15,310.73	14,475.38	15,337.42	29,786.11	30,075.55	61,654.47
	Finance costs	111.04	116.59	88.95	227.63	182.58	452.80
	Depreciation and amortisation expenses	849.56	846.59	739.67	1,696.15	1,455.11	3,067.26
	Other expenses	11,540.76	9,977.73	10,170.20	21,518.49	19,589.54	38,925.71
	Total expenses	**27,812.09**	**25,416.29**	**26,336.24**	**53,228.38**	**51,302.78**	**1,04,100.24**
III	**Profit before tax**	**9,830.47**	**6,122.09**	**8,677.87**	**15,952.56**	**14,152.98**	**37,302.81**
IV	**Tax expense**						
	Current tax	2,426.57	1,279.65	2,369.34	3,706.22	3,549.28	9,062.27
	Deferred tax credit	(265.24)	(27.00)	(278.18)	(292.24)	(221.75)	(1,086.75)
	Total tax expense	**2,161.33**	**1,252.65**	**2,091.16**	**3,413.98**	**3,327.53**	**7,975.52**
V	**Net profit for the period / year**	**7,669.14**	**4,869.44**	**6,586.71**	**12,538.58**	**10,825.45**	**29,327.29**
VI	**Other comprehensive income for the period/year**						
	Items that will not be reclassified subsequently to profit or loss						
	Re-measurement losses on defined benefit plans	(27.38)	(27.38)	(110.45)	(54.76)	(227.25)	(109.52)
	Income tax relating to items that will not be reclassified to profit or loss	9.56	9.57	38.59	19.13	79.41	38.27
	Net other comprehensive income not to be reclassified subsequently to profit or loss	**(17.82)**	**(17.81)**	**(71.86)**	**(35.63)**	**(147.84)**	**(71.25)**
	Items that will be reclassified subsequently to profit or loss						
	Debt instruments through other comprehensive income - net change in fair value	(18.66)	(19.94)	(46.49)	(38.60)	(53.79)	(151.35)
	Income tax relating to items that will be reclassified to profit or loss	4.34	4.65	10.83	8.99	12.53	35.26
	Net other comprehensive income to be reclassified subsequently to profit or loss	**(14.32)**	**(15.29)**	**(35.66)**	**(29.61)**	**(41.26)**	**(116.09)**
	Other comprehensive income for the period / year, net of income tax	**(32.14)**	**(33.10)**	**(107.52)**	**(65.24)**	**(189.10)**	**(187.34)**
VII	**Total comprehensive income for the period / year**	**7,637.00**	**4,836.34**	**6,479.19**	**12,473.34**	**10,636.35**	**29,139.95**
VIII	**Paid up equity share capital (face value Rs. 10 each)**	14,068.80	14,042.58	13,992.42	14,068.80	13,992.42	14,021.30
IX	**Other equity**						1,27,289.35
X	**Earnings per equity share of Rs. 10 each (not annualised, except for the year end)**						
	Basic (in Rs.)	5.47	3.47	4.71	8.94	7.74	20.96
	Diluted (in Rs.)	5.34	3.38	4.56	8.72	7.50	20.37

Newgen Software Technologies Limited

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS *

newgen

Segment Reporting (consolidated) :

(Amount in Rupees lakhs)

	Particulars	Quarter ended			Half year ended		Year ended
		30 September 2025 (Unaudited)	30 June 2025 (Unaudited)	30 September 2024 (Unaudited)	30 September 2025 (Unaudited)	30 September 2024 (Unaudited)	31 March 2025 (Audited)
I	**Revenue by geographical segment**						
	India	11,782.94	9,534.79	11,045.21	21,317.73	20,303.48	45,868.41
	EMEA	12,453.30	10,337.10	12,061.97	22,790.40	22,373.10	48,124.59
	APAC	6,345.01	4,990.78	5,192.94	11,335.79	10,046.79	23,049.05
	USA	9,498.10	7,202.96	7,815.63	16,701.06	14,864.31	31,645.87
	Total	**40,079.35**	**32,065.63**	**36,115.75**	**72,144.98**	**67,587.68**	**1,48,687.92**
	Less: Inter-segment revenue	-	-	-	-	-	-
	Revenue from operations	40,079.35	32,065.63	36,115.75	72,144.98	67,587.68	1,48,687.92
II	**Segment profit/(loss) before tax**						
	India	1,785.15	1,012.92	1,567.18	2,798.07	2,672.44	7,220.87
	EMEA	3,500.72	1,681.93	3,549.20	5,182.65	5,377.21	15,108.11
	APAC	2,093.43	836.12	1,744.12	2,929.55	2,583.49	7,990.80
	USA	2,969.92	995.09	1,500.44	3,965.01	2,542.02	7,514.79
	Total	**10,349.22**	**4,526.06**	**8,360.94**	**14,875.28**	**13,175.16**	**37,834.57**
	Add: Other income	1,322.30	2,938.71	1,851.99	4,261.01	4,108.07	6,357.59
	Less: Unallocated expenditure	1,137.98	1,054.09	955.38	2,192.07	1,876.63	3,995.37
	Profit before tax	**10,533.54**	**6,410.68**	**9,257.55**	**16,944.22**	**15,406.60**	**40,196.79**
	Less: Tax expense	2,359.30	1,438.62	2,224.38	3,797.92	3,616.45	8,672.55
	Net profit after taxes	**8,174.24**	**4,972.06**	**7,033.17**	**13,146.30**	**11,790.15**	**31,524.24**
III	**Segment assets**						
	India	28,179.37	25,594.49	23,064.40	28,179.37	23,064.40	25,701.24
	EMEA	23,725.98	27,238.75	20,117.86	23,725.98	20,117.86	29,087.82
	APAC	12,127.05	12,835.20	10,993.73	12,127.05	10,993.73	12,748.22
	USA	23,978.21	20,192.26	18,731.25	23,978.21	18,731.25	21,933.07
	Total	**88,010.61**	**85,860.70**	**72,907.24**	**88,010.61**	**72,907.24**	**89,470.35**
	Add: Unallocated assets	1,19,136.35	1,21,235.83	99,087.76	1,19,136.35	99,087.76	1,15,037.48
	Total assets	**2,07,146.96**	**2,07,096.53**	**1,71,995.00**	**2,07,146.96**	**1,71,995.00**	**2,04,507.83**
IV	**Segment liabilities**						
	India	14,070.82	11,696.65	10,564.04	14,070.82	10,564.04	11,768.48
	EMEA	10,818.92	11,576.91	9,222.98	10,818.92	9,222.98	12,881.67
	APAC	6,418.71	6,727.52	5,178.45	6,418.71	5,178.45	6,461.13
	USA	9,508.34	10,074.95	9,011.14	9,508.34	9,011.14	10,468.94
	Total	**40,816.79**	**40,076.03**	**33,976.61**	**40,816.79**	**33,976.61**	**41,580.22**
	Add: Unallocated liabilities	7,064.75	9,779.89	8,141.49	7,064.75	8,141.49	11,284.40
	Total liabilities	**47,881.54**	**49,855.92**	**42,118.10**	**47,881.54**	**42,118.10**	**52,864.62**

Note :-

a) Unallocated assets, liabilities, revenue and expenses :

Certain assets, liabilities, revenue and expenses are not specifically allocable to individual segments as the underlying services are used interchangeably. The Company believes that it is not practicable to provide segment disclosures relating to such assets, liabilities, revenue and expenses and accordingly such assets, liabilities, revenue and expenses are separately disclosed as 'unallocated'.

Newgen Software Technologies Limited

WALKER CHANDIOK & CO LLP CHARTERED ACCOUNTANTS

Segment Reporting (standalone) :							
							(Amount in Rupees lakhs)
Particulars		Quarter ended			Half year ended		Year ended
		30 September 2025 (Unaudited)	30 June 2025 (Unaudited)	30 September 2024 (Unaudited)	30 September 2025 (Unaudited)	30 September 2024 (Unaudited)	31 March 2025 (Audited)
I	**Revenue by geographical segment**						
	India	11,782.94	9,534.79	11,045.21	21,317.73	20,303.48	45,868.41
	EMEA	11,828.17	9,422.68	11,392.74	21,250.85	21,129.07	44,865.87
	APAC	5,365.99	4,128.21	4,672.20	9,494.20	8,883.55	20,625.16
	USA	7,640.97	4,971.48	6,017.33	12,612.45	11,088.24	24,075.95
	Total	**36,618.07**	**28,057.16**	**33,127.48**	**64,675.23**	**61,404.34**	**1,35,435.39**
	Less: Inter-segment revenue	-	-	-	-	-	-
	Revenue from operations	**36,618.07**	**28,057.16**	**33,127.48**	**64,675.23**	**61,404.34**	**1,35,435.39**
II	**Segment profit/(loss) before tax**						
	India	1,783.38	1,011.01	1,565.52	2,794.39	2,669.14	7,216.62
	EMEA	3,427.27	1,467.44	3,418.71	4,894.71	5,138.43	14,403.24
	APAC	2,124.77	641.15	1,607.73	2,765.92	2,333.62	7,624.37
	USA	2,608.54	575.36	1,154.64	3,183.90	1,836.99	6,086.29
	Total	**9,943.96**	**3,694.96**	**7,746.60**	**13,638.92**	**11,978.18**	**35,330.52**
	Add: Other income	1,024.49	3,481.22	1,886.63	4,505.71	4,051.42	5,967.66
	Less: Unallocated expenditure	1,137.98	1,054.09	955.36	2,192.07	1,876.62	3,995.37
	Profit before tax	**9,830.47**	**6,122.09**	**8,677.87**	**15,952.56**	**14,152.98**	**37,302.81**
	Less: Tax expense	2,161.33	1,252.65	2,091.16	3,413.98	3,327.53	7,975.52
	Net profit after taxes	**7,669.14**	**4,869.44**	**6,586.71**	**12,538.58**	**10,825.45**	**29,327.29**
III	**Segment assets**						
	India	28,143.77	25,558.28	23,030.98	28,143.77	23,030.98	25,665.53
	EMEA	20,006.79	24,169.54	18,980.36	20,006.79	18,980.36	26,902.26
	APAC	6,951.63	7,249.04	7,167.39	6,951.63	7,167.39	8,338.63
	USA	10,136.65	5,915.71	8,320.34	10,136.65	8,320.34	8,177.27
	Total	**65,238.84**	**62,892.57**	**57,499.07**	**65,238.84**	**57,499.07**	**69,083.69**
	Add: Unallocated assets	1,19,136.35	1,21,235.83	99,087.76	1,19,136.35	99,087.76	1,15,037.48
	Total assets	**1,84,375.19**	**1,84,128.40**	**1,56,586.83**	**1,84,375.19**	**1,56,586.83**	**1,84,121.17**
IV	**Segment liabilities**						
	India	14,071.92	11,696.47	10,565.54	14,071.92	10,565.54	11,768.04
	EMEA	8,652.88	9,805.98	8,630.07	8,652.88	8,630.07	11,751.21
	APAC	4,098.06	3,763.47	3,597.91	4,098.06	3,597.91	4,396.50
	USA	3,207.51	2,612.45	4,696.80	3,207.51	4,696.80	3,610.37
	Total	**30,030.37**	**27,878.37**	**27,490.32**	**30,030.37**	**27,490.32**	**31,526.12**
	Add: Unallocated liabilities	7,064.75	9,779.89	8,141.50	7,064.75	8,141.50	11,284.40
	Total liabilities	**37,095.12**	**37,658.26**	**35,631.82**	**37,095.12**	**35,631.82**	**42,810.52**

Note :-

a) Unallocated assets, liabilities, revenue and expenses:

Certain assets, liabilities, revenue and expenses are not specifically allocable to individual segments as the underlying services are used interchangeably. The Company believes that it is not practicable to provide segment disclosures relating to such assets, liabilities, revenue and expenses and accordingly such assets, liabilities, revenue and expenses are separately disclosed as 'unallocated'.

Newgen Software Technologies Limited

WALKER CHANDIOK & CO LLP CHARTERED ACCOUNTANTS

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Statement of Assets and Liabilities of Newgen Software Technologies Limited
as at 30 September 2025

(Amount in Rupees lakhs)

Particulars	Consolidated		Standalone	
	As at 30 September 2025 (Unaudited)	As at 31 March 2025 (Audited)	As at 30 September 2025 (Unaudited)	As at 31 March 2025 (Audited)
ASSETS				
Non-current assets				
Property, plant and equipment	16,497.86	17,216.45	16,419.32	17,136.91
Capital work-in-progress	64.31	-	64.31	-
Right-of-use assets	7,441.99	7,742.66	6,672.52	7,264.90
Goodwill	283.31	283.31	283.31	283.31
Intangible assets	463.16	648.11	463.16	648.11
Financial assets				
Investment in subsidiaries	-	-	3,040.56	3,040.56
Other Financial assets	9,872.67	9,490.12	9,465.45	9,092.31
Deferred tax assets (net)	2,583.17	2,134.78	2,150.14	1,829.77
Income tax assets (net)	3,015.61	2,156.48	2,391.90	1,922.51
Other non-current assets	47.26	47.61	47.26	47.61
Total non-current assets	**40,269.34**	**39,719.52**	**40,997.93**	**41,265.99**
Current assets				
Financial assets				
Investments	58,614.31	50,839.62	58,614.31	50,839.62
Trade receivables	51,474.62	55,667.98	31,018.29	36,077.43
Cash and cash equivalents	8,529.92	10,377.00	1,905.72	4,504.64
Bank balances other than cash and cash equivalents	31,073.84	31,173.10	19,419.24	20,139.43
Loans	92.29	53.11	79.79	53.11
Other financial assets	1,836.48	1,969.24	1,623.33	1,857.44
Contract assets	11,074.54	11,023.66	26,973.92	26,049.20
Other current assets	4,181.62	3,684.60	3,742.66	3,334.31
Total current assets	**1,66,877.62**	**1,64,788.31**	**1,43,377.26**	**1,42,855.18**
TOTAL ASSETS	**2,07,146.96**	**2,04,507.83**	**1,84,375.19**	**1,84,121.17**
EQUITY AND LIABILITIES				
Equity				
Equity share capital	14,068.80	14,021.30	14,068.80	14,021.30
Other equity	1,45,196.62	1,37,621.91	1,33,211.27	1,27,289.35
Total equity attributable to the owners of the Company	**1,59,265.42**	**1,51,643.21**	**1,47,280.07**	**1,41,310.65**
Financial liabilities				
- Lease liabilities	3,752.82	4,081.21	3,161.17	3,738.51
Provisions	5,961.14	5,552.79	5,351.88	5,148.51
Total non-current liabilities	**9,713.96**	**9,634.00**	**8,513.05**	**8,887.02**
Current liabilities				
Financial liabilities				
Lease liabilities	1,430.34	1,267.27	1,227.36	1,110.74
Trade payables				
- Total outstanding dues to micro enterprises and small enterprises	937.78	277.92	937.78	277.92
- Total outstanding dues to creditors other than micro and small enterprises	5,489.56	4,769.26	8,122.56	8,090.96
Other financial liabilities	4,577.26	6,131.78	3,952.19	5,177.53
Deferred income	20,613.80	22,006.42	10,581.75	11,886.26
Other current liabilities	3,336.81	4,776.59	2,123.95	3,733.50
Provisions	1,072.04	962.71	1,072.04	962.71
Income tax liabilities (net)	709.99	3,038.67	564.44	2,683.88
Total current liabilities	**38,167.58**	**43,230.62**	**28,582.07**	**33,923.50**
Total liabilities	**47,881.54**	**52,864.62**	**37,095.12**	**42,810.52**
TOTAL EQUITY AND LIABILITIES	**2,07,146.96**	**2,04,507.83**	**1,84,375.19**	**1,84,121.17**

Newgen Software Technologies Limited

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS *

Consolidated Statement of Cashflows of Newgen Software Technologies Limited for the half year ended 30 September 2025			
			(Amount in Rupees lakhs)
Particulars	For the half year ended		For the year ended
	30 September 2025 (Unaudited)	30 September 2024 (Unaudited)	31 March 2025 (Audited)
A. Cash flows from operating activities			
Profit before tax	**16,944.22**	**15,406.60**	**40,196.79**
Adjustments for:			
Depreciation and amortisation expenses	1,816.42	1,573.29	3,304.13
Gain on sale of property, plant and equipment	(9.31)	(17.34)	(13.44)
Loss allowance on trade receivables and contract assets	2,629.25	1,736.25	3,667.80
Liabilities/ provision no longer required written back	(345.44)	-	(476.46)
Unrealised foreign exchange loss/ (gain)	296.87	(15.86)	181.88
Share based payment - equity settled	105.33	993.34	2,539.42
Finance costs	240.27	195.46	466.65
Fair value changes of financial assets at FVTPL	(1,914.13)	(1,995.20)	(1,983.29)
Profit on sale of mutual funds (net) at FVTPL	(422.93)	(609.14)	(913.75)
Interest income	(1,534.93)	(1,394.44)	(2,781.35)
Gain on lease termination	-	(53.45)	(127.05)
Operating cash flow before working capital changes	**17,805.62**	**15,819.51**	**44,061.33**
Decrease / (increase) in trade receivables	2,911.99	(1,068.45)	(14,367.36)
Increase in loans	(26.68)	(37.42)	(41.38)
Decrease / (increase) in other financial assets	255.17	(92.54)	(719.85)
Decrease / (increase) in contract assets	220.24	(2,821.25)	(4,045.33)
Increase in other assets	(477.24)	(842.09)	(1,049.13)
Increase / (decrease) in provisions	430.94	(85.46)	647.32
(Decrease) / increase in other financial liabilities	(2,325.50)	(629.27)	866.12
(Decrease) / increase in other liabilities and deferred income	(3,421.76)	(4,786.65)	2,599.69
Increase in trade payables	956.02	874.18	624.49
Cash generated from operations	**16,328.80**	**6,330.56**	**28,575.90**
Income taxes paid (net)	(7,371.11)	(3,614.20)	(7,078.23)
Net cash generated from operating activities (A)	**8,957.69**	**2,716.36**	**21,497.67**
B. Cash flows from investing activities			
Acquisition or construction of property plant and equipment including intangible assets, capital work-in-progress, capital advances and	(257.18)	(1,225.75)	(2,335.00)
Proceeds from sale of property, plant and equipment	19.51	25.26	26.17
Purchase of mutual funds and bonds	(20,820.17)	(20,961.05)	(41,176.58)
Proceeds from redemption of mutual funds and bonds	15,343.93	20,581.56	29,581.56
Interest received from bonds	210.60	210.18	425.60
Interest received from bank deposits	1,143.23	1,421.07	2,860.64
Investment in bank deposits (net of maturities)	337.44	(2,274.29)	(6,594.29)
Net cash used in investing activities (B)	**(4,022.64)**	**(2,223.02)**	**(17,211.90)**
C. Cash flows from financing activities			
Repayment of short-term borrowings	-	-	(219.92)
Interest paid on borrowings	-	-	(14.32)
Repayment of lease liabilities	(616.84)	(494.25)	(998.72)
Interest paid on finance lease	(240.27)	(195.46)	(452.33)
Proceeds from issue of equity shares under ESOP scheme	474.68	179.28	485.23
Dividend paid	(7,084.03)	(5,610.30)	(5,608.57)
Net cash used in financing activities (C)	**(7,466.46)**	**(6,120.73)**	**(6,808.63)**
Net decrease in cash and cash equivalents (A + B + C)	**(2,531.41)**	**(5,627.39)**	**(2,522.86)**
Cash and cash equivalents at the beginning of the period/ year	**10,377.00**	12,457.31	12,457.31
Effect of exchange differences on translation of foreign currency cash and cash equivalents	684.33	258.22	442.55
Cash and cash equivalents at the end of the period/ year	**8,529.92**	**7,088.14**	**10,377.00**

Newgen Software Technologies Limited

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS *

Standalone Statement of Cashflows of Newgen Software Technologies Limited for the half year ended 30 September 2025			
			(Amount in Rupees lakhs)
Particulars	For the half year ended		For the year ended 31 March 2025 (Audited)
	30 September 2025 (Unaudited)	30 September 2024 (Unaudited)	
A. Cash flows from operating activities			
Profit before tax	**15,952.56**	**14,152.98**	**37,302.81**
Adjustments for:			
Depreciation and amortisation expense	1,696.15	1,455.11	3,067.26
Gain on sale of property, plant and equipment	(9.31)	(17.34)	(13.44)
Loss allowance on trade receivables and contract assets	2,068.15	1,443.98	3,047.93
Liabilities/ provision no longer required written back	(345.44)	-	(476.46)
Unrealised foreign exchange loss/ (gain)	255.35	(79.02)	195.33
Share based payment - equity settled	105.33	910.01	2,357.07
Finance costs	227.63	182.58	442.25
Fair value changes of financial assets at FVTPL	(1,914.13)	(1,995.20)	(1,983.29)
Profit on sale of mutual funds (net) at FVTPL	(422.93)	(609.14)	(913.75)
Interest income	(1,299.11)	(1,204.37)	(2,388.74)
Profit on lease termination	-	(53.45)	(127.05)
Dividend income	(512.46)	-	-
Operating cash flow before working capital changes	**15,801.79**	**14,186.14**	**40,509.92**
Decrease / (increase) in trade receivables	3,453.47	532.63	(7,455.33)
Increase in loans	(26.68)	(37.42)	(41.38)
Decrease / (increase) in other financial assets	304.31	(378.98)	(712.46)
Increase in contract assets	(898.21)	(6,728.01)	(12,349.87)
Increase in other assets	(396.00)	(791.17)	(935.02)
Increase/(decrease) in provisions	257.94	(148.13)	342.88
(Decrease)/ increase in other financial liabilities	(1,957.63)	(672.61)	573.92
(Decrease)/ increase in other liabilities and deferred income	(2,914.06)	(3,700.40)	1,117.54
Increase in trade payables	1,036.93	3,122.79	2,650.03
Cash generated from operations	**14,661.86**	**5,384.84**	**23,700.23**
Income taxes paid (net)	(6,295.05)	(2,849.24)	(6,119.55)
Net cash generated from operating activities (A)	**8,366.81**	**2,535.60**	**17,580.68**
B. Cash flows from investing activities			
Acquisition or construction of property plant and equipment including intangible assets, capital work-in-progress, capital advances and payable for capital assets	(246.15)	(1,209.88)	(2,308.19)
Proceeds from sale of property, plant and equipment	19.51	25.26	26.17
Purchase of mutual funds and bonds	(20,820.17)	(20,961.05)	(41,176.58)
Proceeds from redemption of mutual funds and bonds	15,343.93	20,581.56	29,581.56
Interest received from bonds	210.60	210.18	425.60
Interest received from bank deposits	938.45	1,328.01	2,453.60
Dividend income from subsidiary	512.46	-	-
Investment in bank deposits (net of maturities)	426.35	1,220.03	(482.72)
Net cash (used in)/generated from investing activities (B)	**(3,615.02)**	**1,194.11**	**(11,480.56)**
C. Cash flows from financing activities			
Repayment of short-term borrowings	-	-	(219.92)
Interest paid on borrowings	-	-	(14.32)
Repayment of lease liabilities	(513.73)	(397.72)	(800.95)
Interest paid on finance lease	(227.63)	(182.58)	(427.93)
Proceeds from issue of equity shares under ESOP scheme	474.68	179.28	485.23
Dividend paid	(7,084.03)	(5,610.30)	(5,608.57)
Net cash used in financing activities (C)	**(7,350.71)**	**(6,011.32)**	**(6,586.46)**
Net decrease in cash and cash equivalents (A + B + C)	**(2,598.92)**	**(2,281.61)**	**(486.34)**
Cash and cash equivalents at the beginning of the period/ year	4,504.64	4,990.98	4,990.98
Cash and cash equivalents at the end of the period/ year	**1,905.72**	**2,709.37**	**4,504.64**

Newgen Software Technologies Limited

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS *

Statement of Standalone and Consolidated Financial Results of Newgen Software Technologies Limited for the quarter and half year ended 30 September 2025

Notes:

1 The above financial results for the quarter and half year ended 30 September 2025 were reviewed by the Audit Committee in the meeting held on 28 October 2025 and approved by the Board of Directors in their meeting held on 28 October 2025. Standalone and Consolidated financial results of the Company for the quarter and half year ended 30 September 2025 are prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and relevant rules thereunder. The company has complied with the guidelines issued by Securities & Exchange Board of India (SEBI) to the extent applicable.

2 The auditors have carried out limited review of Standalone and Consolidated results of the Company for the quarter and half year ended 30 September 2025. There are no qualifications in the Auditor's review report on these financial results.

3 The Board of Directors in their meeting held on 2 May 2025 recommended a dividend of INR 5.00 per equity share for the financial year ended 31 March 2025 which was approved by the shareholder at the Annual General Meeting held on 25 July 2025. The dividend was paid on 1 August 2025.

4 Previous periods/years figures have been regrouped/reclassified wherever necessary to correspond with the current period/year classification/disclosure, which are not considered material to these financial results.

For **and on behalf of the Board of Directors of**
Newgen Software Technologies Limited

Newgen Software Technologies Limited

T. S. Varadarajan
Whole Time Director
DIN: 00263115

Place: New Delhi
Date: 28 October 2025

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS *

Newgen Software Technologies Limited
CIN: L72200DL1992PLC049074, Registered Office: E-44/13, Okhla Phase II, New Delhi 110020, India
Tel: +91 11 46533200, 26384060, 26384146 Fax:+91 11 26383963

Annexure-II (A)

Issuance & Allotment of Equity Shares under Newgen ESOP Scheme – 2022

<table>
<tr><th>S. No.</th><th>Particulars</th><th>Details</th></tr>
<tr><td>1.</td><td>Type of securities proposed to be issued</td><td>Equity shares of face value of Rs. 10/- each ranking pari passu with the existing equity shares.</td></tr>
<tr><td>2.</td><td>Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)</td><td>Allotment of Securities to Newgen ESOP Trust under Newgen ESOP Scheme-2022</td></tr>
<tr><td>3</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)

*The shares are allotted to the Newgen ESOP Trust, based on the exercise price applicable to each respective grant(s) under the Newgen ESOP Scheme -2022</td><td><table><tr><th>Number of Equity Shares Allotted</th><th>Issued Price in INR</th><th>Total value of Shares in INR</th></tr><tr><td>4,30,000</td><td>182.10</td><td>78,303,000/-</td></tr><tr><td>73,000</td><td>640.10</td><td>46,727,300/-</td></tr><tr><td>36,000</td><td>780.0</td><td>28,080,000</td></tr></table></td></tr>
</table>

Annexure-II (B)

Issuance & Allotment of Equity Shares under Newgen ESOP-2014

<table>
<tr><th>S. No.</th><th>Particulars</th><th>Details</th></tr>
<tr><td>1.</td><td>Type of securities proposed to be issued</td><td>Equity shares of face value of Rs. 10/- each ranking pari passu with the existing equity shares.</td></tr>
<tr><td>2.</td><td>Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.).</td><td>Allotment of Securities to Newgen ESOP Trust under Newgen ESOP Scheme-2014</td></tr>
<tr><td>3</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);

*The shares are allotted to the Newgen ESOP Trust, based on the exercise price</td><td><table><tr><th>Number of Equity Shares Allotted</th><th>Issued Price in INR</th><th>Total value of Shares in INR</th></tr><tr><td>1,00,000</td><td>31.5</td><td>31,50,000</td></tr></table></td></tr>
</table>

	applicable to each respective grant(s) under the Newgen ESOP-2014	

For Newgen Software Technologies Limited

Aman Mourya
Digitally signed by Aman Mourya
Date: 2025.10.28 13:56:40 +05'30'

Aman Mourya
Company Secretary & Head-Legal